

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																												
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																												
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>ADITYA JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" data-bbox="815 1216 1401 1877"> <tr> <td colspan="2">Names</td> </tr> <tr> <td>Lakshmi Kant Jhunjhunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Jhunjhunwala-HUF</td> <td>Dwarkadas</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> <td></td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> <td></td> </tr> <tr> <td>Naina Jhunjhunwala</td> <td></td> </tr> <tr> <td>Umadevi Jhunjhunwala</td> <td></td> </tr> <tr> <td>Sanjay Jhunjhunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vatsal Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vridhi Jhunjhunwala</td> <td></td> </tr> <tr> <td>Madhu Prakash Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vridhi Trust</td> <td></td> </tr> <tr> <td>Shivam Trust</td> <td></td> </tr> </table>	Names		Lakshmi Kant Jhunjhunwala		Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF		Marvel Business Pvt Ltd		Naina Jhunjhunwala		Umadevi Jhunjhunwala		Sanjay Jhunjhunwala		Prakashchandra Dwarkadas Jhunjhunwala		Vatsal Jhunjhunwala		Vridhi Jhunjhunwala		Madhu Prakash Jhunjhunwala		Vridhi Trust		Shivam Trust	
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	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	AJ 4839242 PAC 54773183	AJ 5.26 PAC 59.53	AJ 5.26 PAC 59.53
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	AJ 4839242 PAC 54773183	AJ 5.26 PAC 59.53	AJ 5.26 PAC 59.53

Part B**

Name of The Target Company: K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	nd
ADITYA JHUNJHUNWALA	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Naina Jhunjhunwala	Yes	
Umadevi Jhunjhunwala	Yes	
Sanjay Jhunjhunwala	Yes	
Prakashchandra Dwarkadas Jhunjhunwala	Yes	
Vatsal Jhunjhunwala	Yes	
Vridhi Jhunjhunwala	Yes	
Madhu Prakash Jhunjhunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjhunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Signature of the Authorized Signatory: -

Place : Lucknow

Date : 05-04-2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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1. Name of the Target Company (TC)	K M Sugar Mills Limited															
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange															
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>VATSAL JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <th style="text-align: left;">Names</th> </tr> <tr> <td>Lakshmi Kant Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra Jhunjhunwala-HUF Dwarkadas</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td>Aditya Jhunjhunwala</td> </tr> <tr> <td>Naina Jhunjhunwala</td> </tr> <tr> <td>Umadevi Jhunjhunwala</td> </tr> <tr> <td>Sanjay Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala</td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> </tr> <tr> <td>Vridhi Jhunjhunwala</td> </tr> <tr> <td>Madhu Prakash Jhunjhunwala</td> </tr> <tr> <td>Vridhi Trust</td> </tr> <tr> <td>Shivam Trust</td> </tr> <tr> <td>K M Vyapar Private Ltd</td> </tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Marvel Business Pvt Ltd	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd
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	Jhunjhunwala Securities Private Limited		
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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of: a) Shares	VJ 499721 PAC 59112704	VJ 0.54 PAC 64.25	VJ 0.54 PAC 64.25
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VJ 499721 PAC 59112704	VJ 0.54 PAC 64.25	VJ 0.54 PAC 64.25

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group
VATSAL JHUNJHUNWALA	Yes
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Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes
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Vridhi Trust	Yes
Shivam Trust	Yes
K M Vyapar Private Ltd	Yes
Jhunjhunwala Securities Private Limited	Yes
Francoise Commerce Private Limited	Yes

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Signature of the Authorised Signatory

Place : Lucknow

Date : 05-04-2021