

HO: SHARE DEPARTMENT, FINANCE DIVISION, 5, SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/239
16.02.2015

The Assistant Vice President
National Stock Exchange of India
Limited
"Exchange Plaza",
Bandra – Kurla Complex
Bandra (E),
Mumbai – 400 051

The Dy. General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Dear Sir,

Reg: Infusion of Capital by Govt. of India

The Exchange is hereby informed that consequent upon the decision of the Government of India (GoI) to infuse capital funds to the tune of Rs. 870 crore in the Bank during 2014-15, up to 4, 42, 07,317 equity shares of face value of Rs.2/- each at a premium of Rs.194.80 i.e. at a price of Rs.196.80 per equity share on preferential basis in accordance with Regulation 76(1) of SEBI ICDR Regulations shall be issued subject to regulatory approvals including approval of shareholders in the EGM to be held on 19.03.2015.

The Issue price has been determined in accordance with Regulation 76(1) of SEBI ICDR Regulations. The relevant date for ascertaining the issue price is 16.02.2015.

This is in compliance of clause 22 of the Listing Agreement.

Thanking you,

Yours faithfully,



(A. Gopinathan)
Company Secretary

