

HO:FINANCE DIVISION (SHARE DEPARTMENT), 5,SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

FD/SD/EGM/SE/248

28th September, 2015

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email:cm1ist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email:corprelations@bse.co.in

Dear Sir,

Reg: Proceedings of Extraordinary General Meeting(EGM) of the shareholders held on 28.09.2015 of Punjab National Bank

The Exchange is hereby informed that Extraordinary General Meeting of shareholders of the the Bank was held on 28th September 2015 at 10.00 a.m. at PNB Auditorium, Central Staff College, 8 Underhill Road, Civil Lines, Delhi – 54 for the sole agenda item for approval of shareholders by Resolution to issue and to allot 10,90,40,543 equity shares of face value of Rs 2/- each at a premium of Rs. 156.84 per share i.e. at a price of Rs 158.84, in favour of Government of India.

- To Shri PK Mohapatra, General Manager, welcomed the shareholders and informed that Ms. Usha Ananthasubramanian, Managing Director & CEO (MD & CEO) will chair the meeting.
- Ms. Usha Ananthasubramanian, MD & CEO welcomed the Shareholders and introduced other directors present in the meeting.
- With the necessary quorum being present, she called the meeting to order.
- The total number of shareholders present: 85
- (of which proxy/authorized representatives: 02)
- Before taking up the agenda item the MD & CEO replied to questions from the shareholders on the agenda item.
- MD & CEO thereafter took up the agenda item as per the notice of the meeting.
- MD & CEO also informed that post issue shareholding of Govt. of India shall be 121,90,88,455 equity shares constituting 62.08% of the paid up capital as against 59.86% prior to the proposed allotment.
- MD & CEO then announced commencement of Poll by way of ballot paper for the benefit of those who have not exercised their vote through remote e-voting mode.



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- MD & CEO further informed that the result will be declared after a consolidated Scrutinizer's Report of the votes cast in the Poll along with the votes cast in remote e-voting is received. The same shall be submitted to the Stock Exchanges and also placed on the website of the Bank and on the website of NSE/BSE within the statutory time limit.

This is in compliance of clause 31 (d) of the Listing agreement..

Thanking you,

Yours faithfully,


(A Gopinathan)
Company Secretary

