

HO: FINANCE DIVISION (SHARE DEPARTMENT), 5, SANSAD MARG, NEW DELHI-110001

Tel Nos : 011-23708257 Fax No : 011-23766079 E-mail : hosd@pnb.co.in



SDFD/SE/61/63

05th February-2016

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cm1ist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email: correlations@bse.co.in

Dear Sir,

Reg.: Price sensitive information/disclosure; Raising of Rs.1500 Crore Capital by Bank through Tier-II, Basel III compliant bonds.

The Exchange is hereby informed that in terms of Board and regulatory approvals, the Bank has raised Rs. 1500 Crore Tier-2 (Basel III compliant) Capital Bonds at annual coupon of 8.65% on private placement basis.

This is in compliance of Regulation 30 of the SEBI (LODR) regulations 2015.

Thanking you,

Yours faithfully,


(Rajiv Verma)
Chief Manager