



HO:FINANCE DIVISION, SHARE DEPARTMENT,5,SANSAD MARG, NEW DELHI-110001
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27.09.2017

Script Code : PNB	Script Code : 532461
The Dy. General Manager National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051	The Dy. General Manager BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Dear Sirs,

Reg.: Price Sensitive Information/disclosure-Permission to raise Basel III Compliant Debt instrument

In terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations 2015, the exchange is hereby informed that Bank has approached Board for Permission to raise Basel III Compliant Debt instrument – Perpetual Additional Tier I Capital bonds to the extent of Rs. 3000 Crores and Tier – II bonds up to Rs. 3000 Crore, subject to availability of headroom in one or more tranches. The matter has been placed as 'Table Agenda' in the meeting of Board being held Today, 27th September 2017

Thanking you,

Yours faithfully,

(Balbir Singh)
Company Secretary