



NIIT Limited

85, Sector-32, Institutional

Gurgaon 122001, India

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Fax: +91 (124) 4293333

Email: info@niit.com

Registered Office:

8, Balaji Estate, First Floor

Guru Ravi das Marg, Kalkaji

New Delhi 110 019, India

CIN: L74899DL1981PLC015865

www.niit.com

May 11, 2020

The Manager

National Stock Exchange of India Ltd

Listing Department

Exchange Plaza

5th Floor, Plot no C/1, G Block

Bandra Kurla Complex

Bandra (E), Mumbai – 400 051

Sub: Annual disclosures under Regulations 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Scrip Code: NSE – NIITLTD

Dear Sir/Madam,

This is to inform you that the promoter and promoter group of the Company have send their disclosures to the stock exchanges (NSE & BSE) and the Company as per the Regulations 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on email. Due to the spread of the COVID-19 pandemic and consequent lockdown situation, these disclosures are submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

As per advice vide email dated March 24, 2020, we are submitting the same on NEAPS with and without PAN in two separate folders (including pdf files).

This is for your information and records.

Thanking You,

Your's truly

For **NIIT Limited**

Deepak Bansal

Company Secretary & Compliance Officer

Encls : a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Arvind Thakur | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 6,06,508 | 0.429% | 0.429% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total# | 6,06,508 | 0.429% | 0.429% |

The Shareholding and Percentage is as on March 31, 2020, post tendering of equity shares in Buyback of Equity Shares by NIIT Limited during the financial year ended as at March 31, 2020

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Arvind Thakur | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Arvind Thakur

Place: Faridabad

Date: 1 May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**)
Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Kailash K Singh and Yogesh Singh | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 750 - - - - | 0.001% - - - - | 0.001% - - - - |
| | Total | 750 | 0.001% | 0.001% |

Part-B****Name of the Target Company:**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|--|--|----------------------------|
| Kailash K Singh and Yogesh Singh | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Kailash K Singh and Yogesh Singh

Place: Lucknow

Date: 1 May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Chablani Vinod and Rubika Vinod Chablani | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 1,687 - - - - | 0.001% - - - - | 0.001% - - - - |
| | Total | 1,687 | 0.001% | 0.001% |

Part-B****Name of the Target Company:**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|--|--|----------------------------|
| Chablani Vinod and Rubika Vinod Chablani | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Chablani Vinod and Rubika Vinod Chablani

Place: Dubai

Date: 11-05-2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**)
Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Global Solutions Private Limited | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | Nil | Nil | Nil |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | | |
| | Total | Nil | Nil | Nil |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Global Solutions Private Limited | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Global Solutions Private Limited

Place: Gurugram

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Janki Jamwal and Keerti Katoch | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 562 | 0.000% | 0.000% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 562 | 0.000% | 0.000% |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Janki Jamwal and Keerti Katoch | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Janki Jamwal

Place: Nagpur

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Janki Jamwal and Neeti Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 652 - - - - | 0.000% - - - - | 0.000% - - - - |
| | Total | 652 | 0.000% | 0.000% |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Janki Jamwal and Neeti Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Janki Jamwal

Place: Nagpur

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Janki Jamwal and Pramod Singh Jamwal | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 562 | 0.000% | 0.000% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 562 | 0.000% | 0.000% |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Janki Jamwal and Pramod Singh Jamwal | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Janki Jamwal

Place: Nagpur

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - Neeti Pawar & Rajendra Singh Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 427,326 - - - - | 0.302% - - - - | 0.302% - - - - |
| | Total | 427,326 | 0.302% | 0.302% |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Neeti Pawar & Rajendra Singh Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Neeti Pawar

Place: Delhi

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - Rajendra Singh Pawar as Trustee of Pawar Family Trust | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020 holding of: | | | |
| | a) Shares | 2,32,80,989 | 16.452% | 16.452% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total# | 2,32,80,989 | 16.452% | 16.452% |

The Shareholding and Percentage is as on March 31, 2020, post tendering of equity shares in Buyback of Equity Shares by NIIT Limited during the financial year ended as at March 31, 2020

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Rajendra Singh Pawar as Trustee of Pawar Family Trust | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Rajendra Singh Pawar as Trustee of Pawar Family Trust

Place: Delhi

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

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(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Pace Industries Private Limited | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | Nil | Nil | Nil |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | Nil | Nil | Nil |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Pace Industries Private Limited | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Pace Industries Private Limited

Place: Delhi

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Rasina Uberoi# | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 15,464 - - - - | 0.011% - - - - | 0.011% - - - - |
| | Total | 15,464 | 0.011% | 0.011% |

Part-B****Name of the Target Company:**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Rasina Uberoi# | Yes | |

#Transmission of shares from Late Veena Uberoi

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Rasina Uberoi

Place: Thailand

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Renu Kanwar and Vandana Katoch | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 2,339 | 0.002% | 0.002% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 2,339 | 0.002% | 0.002% |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Renu Kanwar and Vandana Katoch | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Renu Kanwar

Place: Pathankot

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - Rajendra Singh Pawar & Neeti Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 155,000 - - - - | 0.11 % - - - - | 0.11 % - - - - |
| | Total | 155,000 | 0.11 % | 0.11 % |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Rajendra Singh Pawar & Neeti Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Rajendra Singh Pawar

Place: Delhi

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - R S Pawar HUF | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 2,527 | 0.002 % | 0.002 % |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 2,527 | 0.002 % | 0.002 % |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| R S Pawar HUF | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : R S Pawar HUF

Place: Delhi

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - Renuka Vijay Thadani & Vijay Kumar Thadani | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 1,000 | 0.001 % | 0.001 % |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 1,000 | 0.001 % | 0.001 % |

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Renuka Vijay Thadani & Vijay Kumar Thadani | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Renuka Vijay Thadani

Place: Gurugram

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Santosh Dogra | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 1,687 - - - - | 0.001% - - - - | 0.001% - - - - |
| | Total | 1,687 | 0.001% | 0.001% |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Santosh Dogra | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Santosh Dogra

Place: Jammu

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 2,38,30,065 | 16.84% | 16.84% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total# | 2,38,30,065 | 16.84% | 16.84% |

The Shareholding and Percentage is as on March 31, 2020, post tendering of equity shares in Buyback of Equity Shares by NIIT Limited during the financial year ended as at March 31, 2020

Part-B**

Name of the Target Company: NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Vijay Kumar Thadani as Trustee of Thadani Family Trust | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Vijay Kumar Thadani as Trustee of Thadani Family Trust

Place: Gurugram

Date: 11th May 2020

Note:

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Udai Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 7,500 | 0.005 % | 0.005 % |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 7,500 | 0.005 % | 0.005 % |

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Udai Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Udai Pawar

Place: Mumbai

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Unnati Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 56,242 - - - - | 0.040 % - - - - | 0.040 % - - - - |
| | Total | 56,242 | 0.040 % | 0.040 % |

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Unnati Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Unnati Pawar

Place: Delhi

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Urvashi Pawar | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 56,250 | 0.04 % | 0.04 % |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 56,250 | 0.04 % | 0.04 % |

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Urvashi Pawar | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Urvashi Pawar

Place: Delhi

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | Vijay Kumar Thadani & Renuka Vijay Thadani | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 155,000 - - - - | 0.11 % - - - - | 0.11 % - - - - |
| | Total | 155,000 | 0.11 % | 0.11 % |

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Vijay Kumar Thadani & Renuka Vijay Thadani | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : Vijay Kumar Thadani

Place: Gurugram

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | | |
|---|---|---|--|---|
| 1 | Name of the Target Company (TC) | NIIT Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | - | | |
| | | V K Thadani HUF | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31 st of the 2020, holding of: | | | |
| | a) Shares | 2,527 | 0.002 % | 0.002 % |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 2,527 | 0.002 % | 0.002 % |

Part-B****Name of the Target Company:** NIIT Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| V K Thadani HUF | Yes | |

Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, further declare that I along with any person acting in concert, have not made encumbrance, directly or indirectly, any of my share in the Target Company i.e. NIIT Limited, during the financial year 2019-20.

Signature : Sd/-

Name : V K Thadani HUF

Place: Gurugram

Date: 11th May 2020**Note:**

Due to the spread of the COVID-19 pandemic and consequent lockdown situation, this disclosure is submitted under "Sd/-" and in the extended timelines under temporary relaxations provided vide SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.