



NOCIL LIMITED

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai - 400 020, India.

Tel.: 91 22 6657 6100, 6636 4062 Fax: 91 22 6636 4060 website : www.nocil.com

CIN No. L99999MH1961PLC012003 Email: ~~XXXXXXXXXXXXXXXXXXXX~~
investorcare@nocil.com

26th August 2016

SEC/122B

The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub: Intimation of Schedule of Analyst meeting

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform that the Company will be attending an Analysts meet on 29th August 2016 at Mumbai.

This is to further inform that the copy of the Investor Presentation which would be made at the Meet, has been uploaded on the Company's website viz., www.nocil.com.

Kindly note that changes in the aforesaid Meet may happen due to exigencies on the part of Host / the Company.

Thanking you,

Yours faithfully,
For NOCIL Limited

V. K. Gupte
Company Secretary

Encl: as above





NOCIL LIMITED

Investor Presentation

July 2016





Safe Harbor



This presentation and the accompanying slides (the “Presentation”), which have been prepared by NOCIL Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

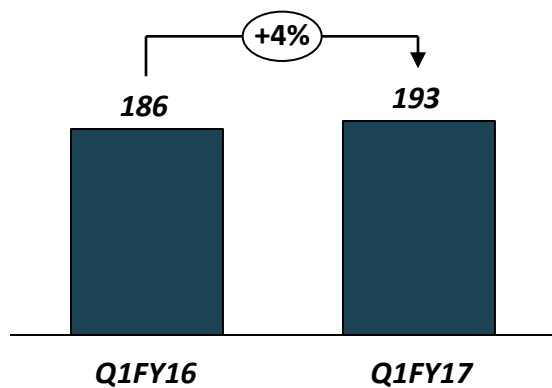
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



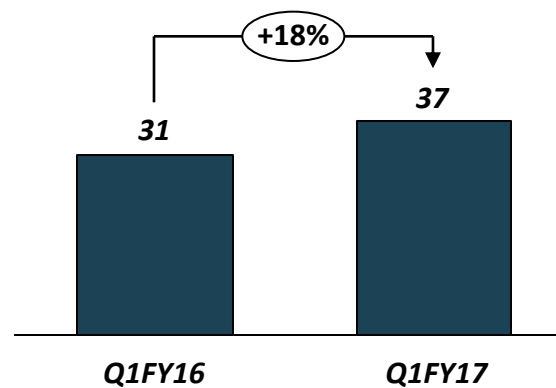
Financial Highlights –Q1FY17



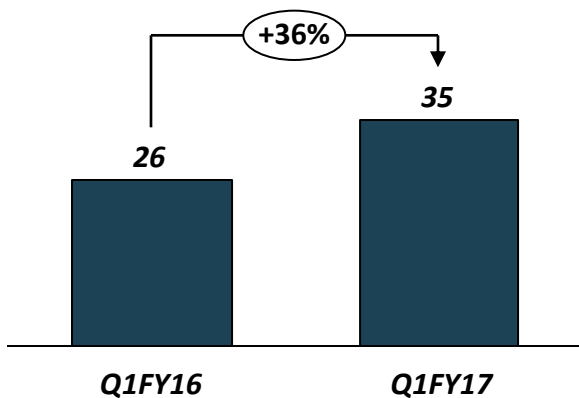
Revenue



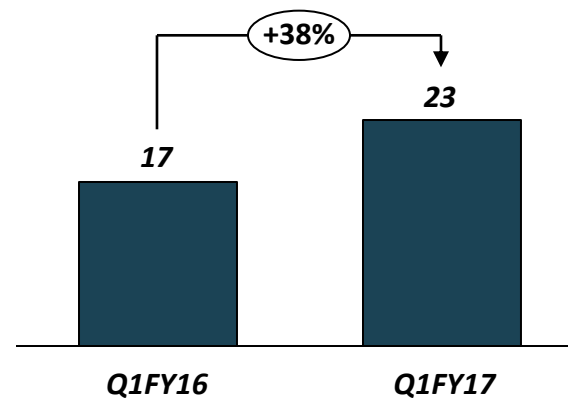
EBITDA



PBT



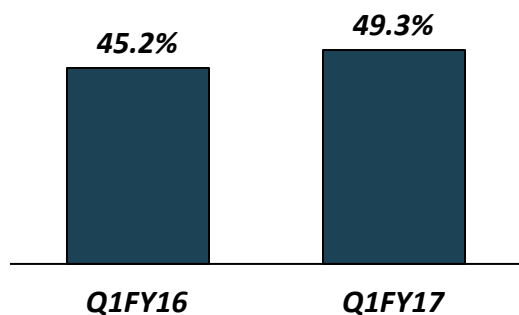
PAT



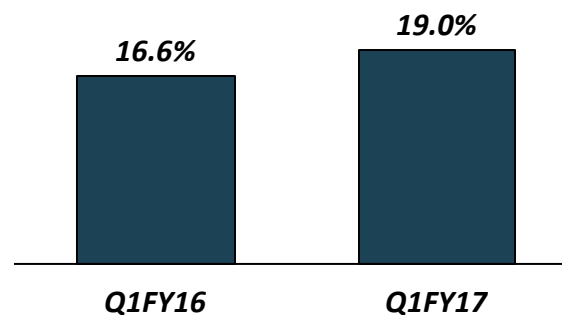


Margin Profile – Q1FY17

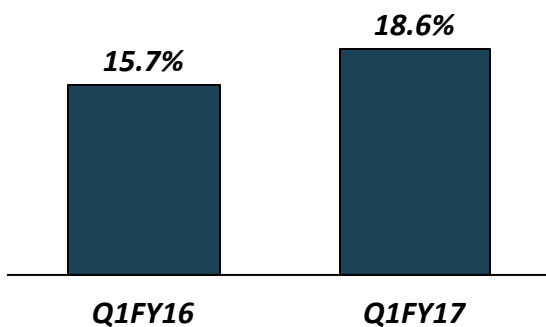
Value Addition*



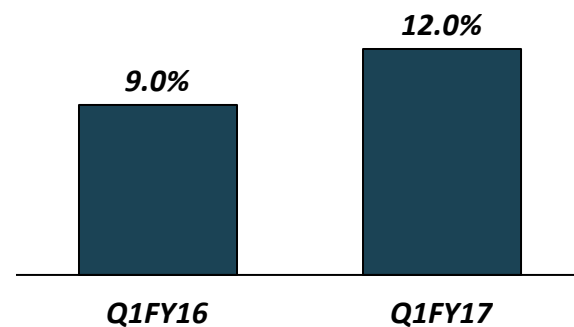
EBITDA Margin



EBIT Margin



PAT Margin



* Revenue (-) cost of raw materials consumed (-) cost of traded goods (-) change in inventories

Industry Potential – Our Positioning

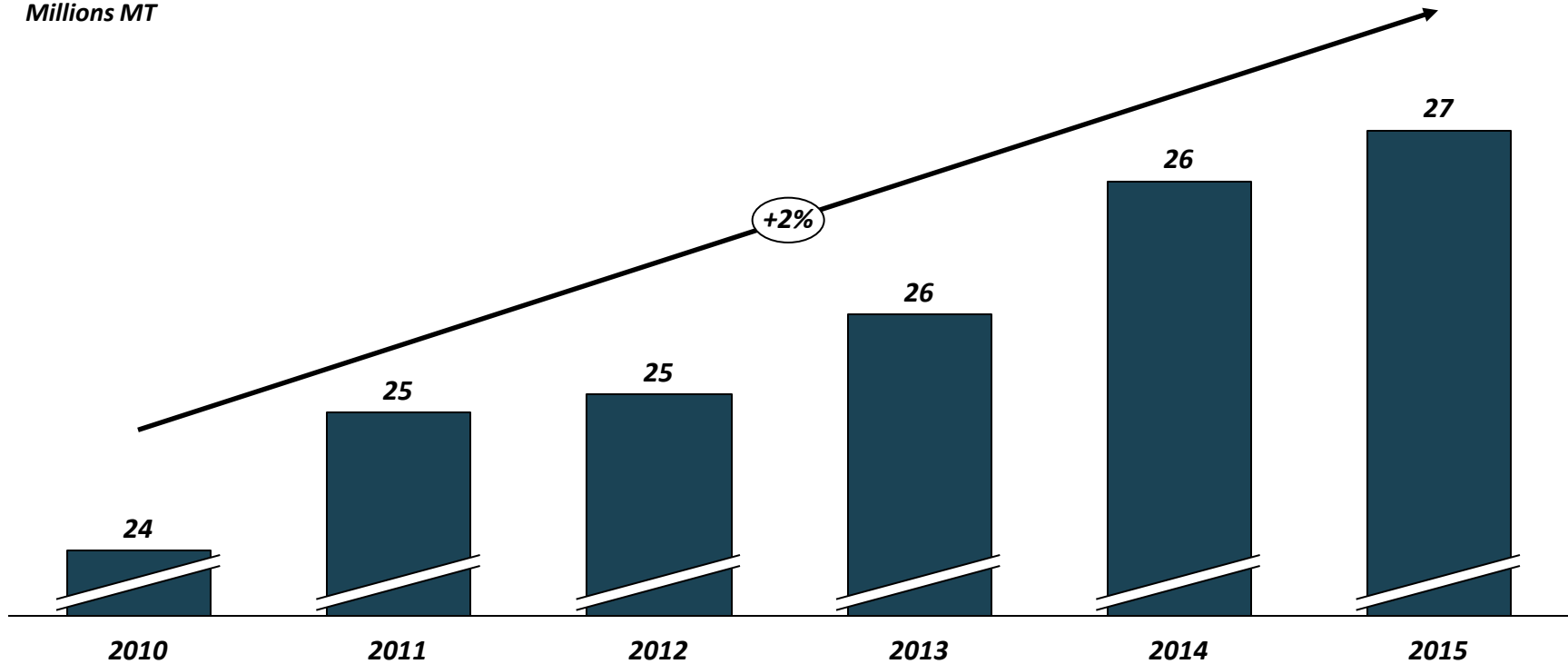


Positive Outlook



Rubber Consumption

Millions MT



Rubber Chemicals constitute ~3% - 3.5% of the Rubber Consumption



Growth Drivers



Global demand for rubber processing chemicals forecasted to increase by 4.4% to 1.5milions MT till 2020

Manufacture of Premium tires, High performance Automotive & Industrials products will increase rubber processing chemical loadings

Expectations of Quality & Long service lives of the rubber products will also aid to the demand

Rising Income levels & increase in Motor vehicle ownership rates ,especially in developing nations – thus additional consumption of rubber processing chemicals



Our Positioning...

**Diversified
Product
Portfolio**

1

- Rubber Chemicals is a critical input for Rubber application Industry
- With large and wide variety of products, NOCIL is one stop shop for almost all rubber applicable industries
- One of the most dependable and sought player in Rubber Chemical Industry from Non China Supply source

**Strong R&D
Capabilities**

2

- High Concentration & Continuous R&D initiatives
- NOCIL has a strong pipeline of New Generation Rubber Chemicals

**Asia
Hub for Tyre
Industry**

3

- Major Tyre companies have started consolidating their operations in & around Asia closer to the Growth Markets
- With established track record, NOCIL will benefit the most from any additional capacities being put up by these tyre Companies in India

**Product
Testing &
Validation**

4

- Customers take from 6-18 months to give approval for a specific location under specific climatic conditions & same is carried out for various locations globally
- With Product Pipeline and requisite Customer accreditations, NOCIL is a "Supplier of Choice"



.....to Encash Opportunities

Manufacturing Capacities

Capacities at Thane & Dahej

Land & Common Infrastructure available for further expansion at Dahej



Exit of Global Giants

Large Diversified Groups - Rubber Chemicals as only a Small Contributor

Exiting the Non Core Business as a Cost Cutting Measure



Troubles faced by Domestic/International Peers

Environmental Issues

Technological Upgradation



Vendor Consolidation

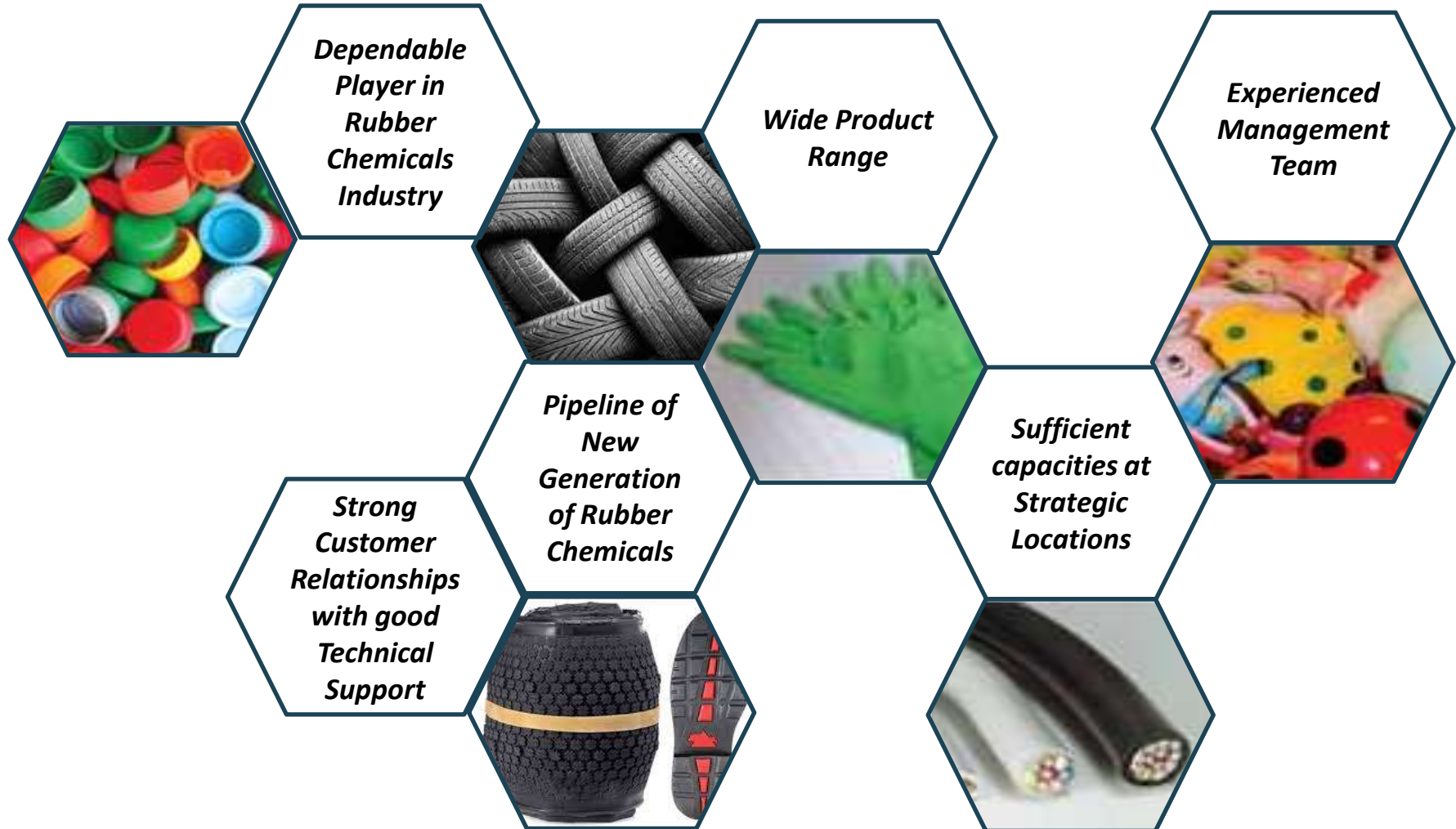
Only few players meet Manufacturing Standards and Quality Requirements

Preferred Supplier and Long Term Business Relationships with Customers

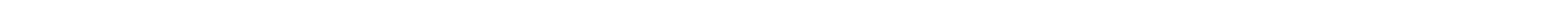
Gain
Market Share



Key Strengths



Financials





Profit & Loss Statement



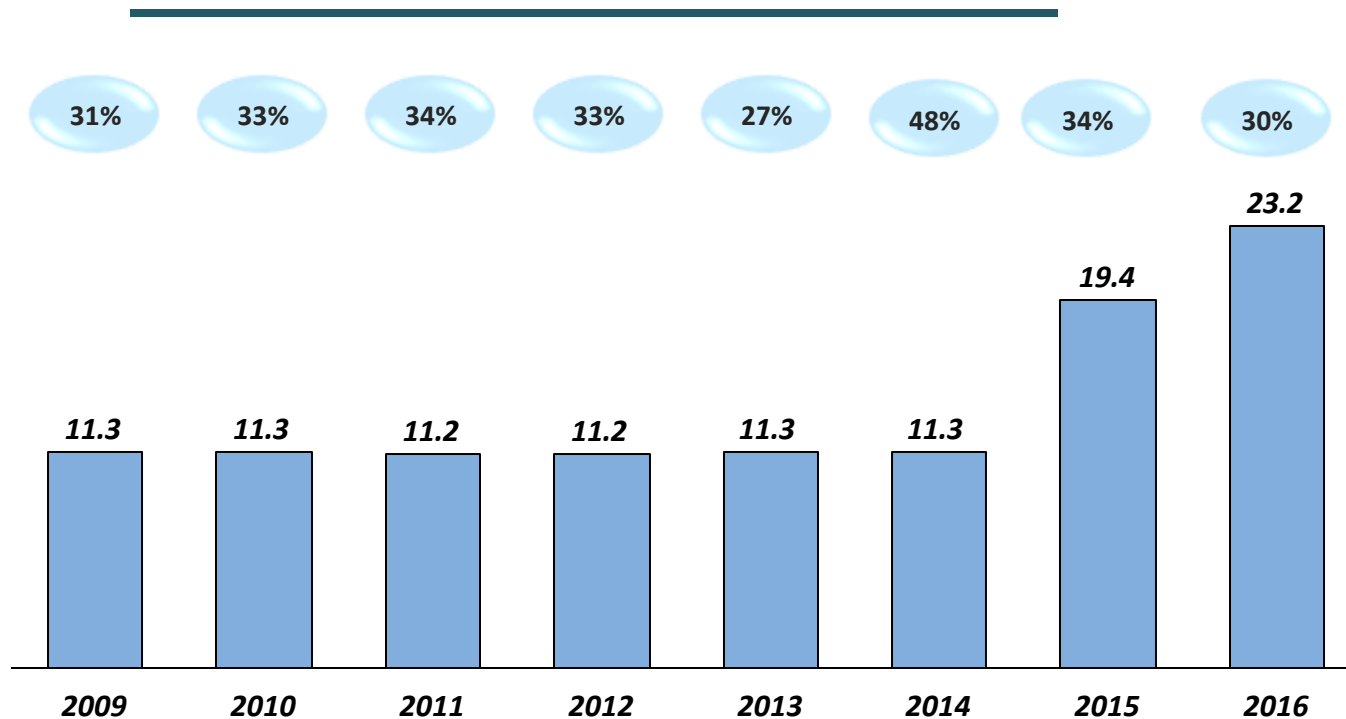
Rs. In Crores	Q1FY17	Q4FY16	Q-o-Q	Q1FY16	Y-o-Y	FY16
Revenue from Operations	193	178	8.5%	186	3.6%	715
Cost of Material Consumed	80	73		81		312
Purchase of Stock-in-trade	1	1		1		3
Changes in Inventories	17	11		20		44
Value Addition*	95	94		84		356
Value Addition (%)	49.34%	52.64%		45.16%		49.74%
Employee Expenses	17	15		14		58
Other Expenses	42	41		39		160
EBITDA	37	38	-2.3%	31	18.5%	138
EBITDA Margin (%)	19.00%	21.11%		16.61%		19.32%
Depreciation	4	3		3		14
Other Income	3	0		2		3
EBIT	36	34	4.7%	29	23.4%	128
EBIT Margin (%)	18.64%	19.32%		15.66%		17.83%
Finance Cost	1	2		3		9
Profit before Tax	35	33	7.5%	26	35.5%	118
Tax	12	10		9		40
Profit After Tax	23	23	3.0%	17	38.6%	78
PAT Margin (%)	12.03%	12.68%		9.00%		10.87%

* Revenue (-) cost of raw materials consumed (-) cost of traded goods (-) change in inventories



Consistent Dividend Record

**Dividend (Rs. In Crores)*



**Dividend includes Dividend Tax paid*



Pay out Ratio



For further information, please contact:

Company :

NOCIL Ltd.
CIN: L99999MH1961PLC012003
Mr. P.Srinivasan - CFO
finance@nocil.com

<http://www.nocil.com/>

Investor Relations Advisors :

Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285
Ms. Payal Dave / Ms. Neha Shroff
dpayal@sgapl.net / sneha@sgapl.net

www.sgapl.net