

**BATA INDIA LIMITED**

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2013

PART I		(Rs. in Lacs)					
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a Net Sales/Income from Operations	48415.7	57213.3	42354.9	150992.6	133235.9	184124.5
	b Other Operating Income	27.2	33.0	14.7	84.0	106.5	120.8
	Total income from operations (net)	48442.9	57246.3	42369.6	151076.6	133342.4	184245.3
2	Expenses						
	a Cost of materials consumed	9292.3	7944.2	7533.0	24642.0	22390.0	29521.9
	b Purchases of stock-in-trade	20765.4	17414.4	19423.9	56178.6	50412.6	63230.1
	c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(7762.8)	2168.9	(7159.6)	(10167.7)	(9667.2)	(5947.7)
	d Employee benefits expense	5523.0	5404.6	4794.9	16092.4	14505.2	19593.3
	e Depreciation and amortization expense	1564.3	1407.1	1272.6	4277.6	3735.4	5137.5
	f Rent	6353.1	6218.1	5601.1	18648.6	15617.1	21540.8
	g Other Expenses	7944.6	8491.1	7075.2	23463.7	20689.9	28865.2
	Total Expenses	43679.9	49048.4	38541.1	133135.2	117683.0	161941.1
3	Profit from Operations before Other Income, finance costs and tax (1-2)	4763.0	8197.9	3828.5	17941.4	15659.4	22304.2
4	Other Income	888.5	775.3	966.8	2357.7	2240.3	2995.4
5	Profit from ordinary activities before finance costs and tax (3+4)	5651.5	8973.2	4795.3	20299.1	17899.7	25299.6
6	Finance costs	24.0	24.0	16.4	72.0	49.4	103.2
7	Profit from ordinary activities before tax (5-6)	5627.5	8949.2	4778.9	20227.1	17850.3	25196.4
8	Tax Expense	1868.7	2755.2	1574.6	6428.1	5781.0	8036.1
9	Net Profit for the Period (7-8)	3758.8	6194.0	3204.3	13799.0	12069.3	17160.3
10	Paid up Equity Share Capital (Rs 10/- per share)	6426.4	6426.4	6426.4	6426.4	6426.4	6426.4
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						60721.1
12	Earning per share (of Rs. 10 each) (not annualized): Basic & Diluted (Rs.)	5.85	9.64	4.99	21.47	18.78	26.70

PART II		(Rs. in Lacs)					
Select Information for the Quarter and 9 months ended (30th September, 2013)							
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
	- Number of Shares (in lacs)	308.4	308.4	308.4	308.4	308.4	308.4
	- Percentage of Shareholding	48%	48%	48%	48%	48%	48%
2	Promoters and Promoter Group Shareholding:						
	a Pledged/ Encumbered						
	- Number of Shares (in lacs)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b Non-encumbered						
	- Number of Shares (in lacs)	334.2	334.2	334.2	334.2	334.2	334.2
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	52%	52%	52%	52%	52%	52%
	Particulars	3 months ended 30th September, 2013					
B	INVESTOR COMPLAINTS						
	- Pending at the beginning of the quarter			1			
	- Received during the quarter			3			
	- Disposed off during the quarter			3			
	- Remaining unresolved at the end of the quarter			1			

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED		(Rs. in Lacs)					
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	SEGMENT REVENUE						
	Net Sale / Income from each Segment (Including Other operating Income and Other Income)						
a.	Footwear & Accessories	48820.5	57558.2	42987.2	152079.7	134610.6	185957.9
b.	Surplus Property Development	-	-	-	-	-	-
	TOTAL REVENUE	48820.5	57558.2	42987.2	152079.7	134610.6	185957.9
2	SEGMENT RESULT						
	Profit before Tax & Interest from each Segment						
a.	Footwear & Accessories	5161.6	8532.8	4468.6	19009.5	16992.6	24087.0
b.	Surplus Property Development	-	-	-	-	-	-
	TOTAL	5161.6	8532.8	4468.6	19009.5	16992.6	24087.0
	Less :						
I	Interest Expense	24.0	24.0	16.4	72.0	49.4	103.2
II	Interest Income	(510.9)	(463.4)	(349.2)	(1354.6)	(972.1)	(1282.8)
III	Un-allocable Expenditure	21.0	23.0	22.5	65.0	65.0	70.2
	Total Profit Before Tax	5627.5	8949.2	4778.9	20227.1	17850.3	25196.4
3	CAPITAL EMPLOYED						
	Segment Assets - Segment Liabilities						
a.	Footwear & Accessories	79345.3	77245.3	66748.9	79345.3	66748.9	71547.7
b.	Surplus Property Development	(2162.4)	(2162.4)	(2162.4)	(2162.4)	(2162.4)	(2162.4)
c.	Unallocated	6596.9	4922.6	4854.2	6596.9	4854.2	647.7
	TOTAL	83779.8	80005.5	69440.7	83779.8	69440.7	70033.0

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th October, 2013. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever considered necessary.
- Net Sales of Rs. 48415.7 lacs for the Quarter ended 30th September, 2013 has increased by 14.3% over the corresponding period last year. Net Profit for the quarter of Rs. 3758.8 lacs has increased by 17.3% over the corresponding period last year.
- Net Sales of Rs. 150992.6 lacs for the nine months ended 30th September, 2013 has increased by 13.3% over the corresponding period last year. Net Profit for the nine months ended 30th September, 2013 of Rs. 13799.0 lacs has increased by 14.3% over the corresponding period last year.
- The Company operates in two segments - i) Footwear & Accessories ii) Surplus Property Development.

Gurgaon
30.10.2013RAJIT MATHUR
DIRECTOR FINANCE

BATA INDIA LIMITED

RAJEEV GOPALAKRISHNAN
MANAGING DIRECTOR