

REF: GPIL/NSE & BSE /2013/1916

Date: 23.03.2013

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Fax : 022 – 26598237/38, 26598347/48
E-mail: cmlist@nse.co.in

2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400001
Fax: 022 – 22722061/41/39/37
E-mail: corp.relations@bseindia.com

Dear Sir,

Subject: Disclosures under Regulation 13 (6) of SEBI (Prohibition of Insider Trading) Regulation, 1992 and Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with abovementioned regulations of the Securities and Exchange Board of India, we have received disclosures from M/s. Hira Infra-Tek Limited, Promoter of the Company in respect of allotment of 10,00,000 equity shares of Rs.10/- each at a perimum of Rs.120/- per share upon conversion of 10,00,000 waarants. Due to this allotment, the shareholding of Promoters and Person Acting in Concerts (PAC's) is increased from 2,02,55853 Equity Shares to 2,12,55,853 Equity Shares.

We are enclosing herewith the disclosures under 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992 and Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

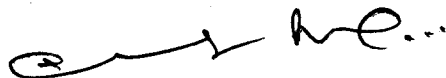
Kindly disseminate the information on the official website of the exchange for the information of all members of the Exchange and Investors.

Please take the same on record.

Thanking you,

Yours faithfully,

For **GODAWARI POWER AND ISPAT LIMITED**



COMPANY SECRETARY

Encl: As above

GODAWARI
POWER & ISPAT LIMITED

Registered Office and Works : Plot No. 428/2 Phase I, Industrial Area, Siltara - 493111, Dist. - Raipur (C.G.)
Tel.: 0771-4082333, 4082235 Fax : 0771-4082234 E-mail : igl@hiragroupindia.com

City Office : Hira Arcade, 1st Floor, New Bus Stand, Pandri, Raipur - 492 001 (C.G.)
Tel. : 0771-4082000, 4082001 Fax : 0771-4057601

An ISO 9001, ISO 14001 & OHSAS 18001 certified company



ANNEXURE - I

Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Hira Infra-Tek Limited Promoter Group Company PAN No. AAECR1082J Hira Arcade, Pandri, Raipur, Chhattisgarh Phone no. 0771- 4082000	790652	22.03.2013	23.03.2013	Preferential Allotment (on conversion of 10,00,000 warrants into 10,00,000 Equity Shares of the Company)	1790652	N.A.	N.A.	1000000	130000000.00	N.A.	N.A.
	2.41				5.47						

Note :

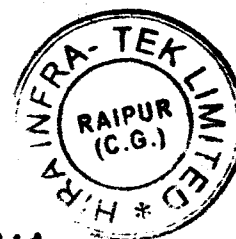
1. The percentage of shareholding prior & post to aquisition/allotment is calculated on expanded capital of the Company (i.e.32756247 Sharcs)

Raipur, 23.03.2013



For, Godawari Power & Ispat Ltd.

[Signature]
Company Secretary



For Hira Infra-Tek Limited

[Signature]
Director

**DISCLOSURES UNDER REGULATION 29(1) & (2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hira Infra-Tek Limited (HITL) along with PAC's -As per Annexure -A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange India Limited Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wher-ever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the acquisition under consideration, holding of : *1			
a) Shares carrying voting rights	790652	2.49	2.15
b) Voting rights (VR) otherwise than by shares	---	---	---
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	50,00,000	NA	13.60
d) Total (a+b+c)	57,90,652	2.49	15.75
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10,00,000	3.05	2.72
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Total (a+b+c)	10,00,000	3.05	2.72
After the acquisition/sale, holding of: *2			
a) Shares carrying voting rights	17,90,652	5.47	4.87
b) VRs otherwise than by shares	---	---	---
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	40,00,000	NA	10.88
d) Total (a+b+c)	57,90,652	5.47	15.75
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment (Conversion of Warrants)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	22.03.2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,17,56,247 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,27,56,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition*	3,67,56,247 Equity Shares of Rs.10/- each		

Note: * Diluted share/voting capital means the total number of shares in the TC assuming full conversion of outstanding 40,00,000 warrants into 40,00,000 equity shares of the TC.

***1:-** Before the allotment of 10,00,000 equity shares to HITL, the total promoters shareholding is 2,02,55,853 Equity Shares (63.79% of Total Paid up capital of 3,17,56,247 Equity Shares of Rs.10/- each) as per the Annexure -A.

***2:-** After the allotment of 100000 Equity Shares to HITL the total promoters shareholding enhanced from 2,02,55,853 Equity Shares (63.79%) to 2,12,55,853 (64.89%) as per the Annexure -A.



Raipur, 23.03.2013

For, Godawari Power & Ispat Ltd.

[Signature]
Company Secretary



FOR HIRA INFRA-TEK LIMITED

[Signature]

DIRECTOR

ANNEXURE – A

HIRA INFRA-TEK LIMITED

Along with Person Acting in Concert (PAC) as per list given below :-

Sl No.	Name of Shareholders	No. of Shares	% w.r.t total share /voting capital wherever applicable (+)	No. of Shares	% w.r.t total share /voting capital wherever applicable (#)	% of total diluted share/voting capital of TC (*)
		Pre Allotment		Post Allotment		
1	HIRA INFRA-TEK LIMITED	790652	2.49	1790652	5.47	15.75
2	DINESH KUMAR GANDHI (TRUSTEE OF GPL BENEFICIARY TRUST)	1125000	3.54	1125000	3.43	3.06
3	PRANAY AGRAWAL	250000	0.79	250000	0.76	0.68
4	SURESH AGRAWAL (HUF)	97500	0.31	97500	0.30	0.27
5	ABHISEKH AGRAWAL	817466	2.57	817466	2.50	2.22
6	JAGDISH PRASAD AGRAWAL (KARTA OF R R. AGRAWAL HUF)	879996	2.77	879996	2.69	2.39
7	NANCY AGRAWAL	100000	0.31	100000	0.31	0.27
8	SIDDHARTH AGRAWAL	597119	1.88	597119	1.82	1.62
9	REENA AGRAWAL	1028750	3.24	1028750	3.14	2.80
10	NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.50	475000	1.45	1.29
11	VINAY AGRAWAL	500000	1.57	500000	1.53	1.36
12	MADHU AGRAWAL	940000	2.96	940000	2.87	2.56
13	KUMAR AGRAWAL	1038398	3.27	1038398	3.17	2.83
14	PRAKHAR AGRAWAL	232500	0.73	232500	0.71	0.63
15	HANUMAN PRASAD AGRAWAL	1255000	3.95	1255000	3.83	3.41
16	GODAWARI AGRAWAL	596958	1.88	596958	1.82	1.62
17	SURESH AGRAWAL	625000	1.97	625000	1.91	1.70
18	SARITA DEVI AGRAWAL	1325729	4.17	1325729	4.05	3.61
19	RASHMI AGRAWAL	689059	2.17	689059	2.10	1.87
20	DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	150000	0.47	150000	0.46	0.41
21	DINESH AGRAWAL	1846347	5.81	1846347	5.64	5.02
22	KANIKA AGRAWAL	796771	2.51	796771	2.43	2.17
23	BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	1183347	3.73	1183347	3.61	3.22
24	BAJRANG LAL AGRAWAL	1731398	5.45	1731398	5.29	4.71
25	N. P. AGRAWAL	769346	2.42	769346	2.35	2.09
26	HIRA CEMENT LIMITED	414517	1.31	414517	1.27	1.13
	TOTAL^	20255853	63.79	21255853	64.89	68.71

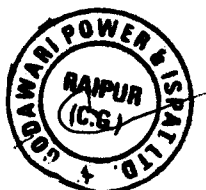
Notes: + The percentage of pre allotment shareholding is calculated on the then capital /voting capital of 31756247 Equity Shares of the Company.

The percentage of post allotment shareholding is calculated on the then capital /voting capital of 32756247 Equity Shares of the Company.

***** The percentage of total diluted capital / voting capital is calculated on 36756247 Equity Shares of the Company assuming full conversion of 40,00,000 warrants into 40,00,000 equity shares of the Company by Hira Infra-Tek Limited.

^ There is no any other promoter/promoter group person hold any warrants/convertible securities of the company. Assuming full conversion of warrants, the total promoters/promoters group holding increased from 21255853 equity shares to 25255853 equity shares (i.e. 68.71% on expanded capital of the Company).

FOR, HIRA INFRA-TEK LIMITED



B. S. Sharma
DIRECTOR

RAIPUR 23.03.2013

For, Godawari Power & Ispat Ltd.

[Signature]
Company Secretary