

SARITA DEVI AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh

Ref: SDA/GPII./2015

Date: 17.10.2015

To

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI - 400051
Fax: 022 - 26598237/38, 26598347/48
E-mail: cmlist@nse.co.in

2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
Fax: 022-2723121/1278/1557/3354/3577
E-mail: corp.relations@bseindia.com

Dear Sir,

Subject: Disclosures under Regulation 10(6) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref: NSE Symbol : GPIL - BSE : Security Code : 532734

Ref: Disclosure under Regulation 10(5) dated 09.10.2015

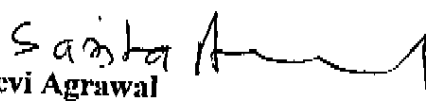
This is with reference to disclosure under Regulation 10(5) made on 09.10.2015, I would like to inform you that, I have acquired 2,00,000 equity shares on 16th October 2015, which constitutes 0.6105 % of total paid capital of Rs.32,75,62,470 divided into 3,27,56,247 equity shares of Rs.10/- each fully paid from M/s Hira Cement Limited, through Inter-se transfer amongst promoter and promoter group of M/s. Godawari Power and Ispat Limited under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,

Yours faithfully,


Sarita Devi Agrawal
Promoter - Godawari Power and Ispat Limited
Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited														
2.	Name of the acquirer(s)	Sarita Devi Agrawal														
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited														
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Transferor – Hira Cement Limited Date of Acquisition -16 th October, 2015 No. of Shares – 2,00,000 Equity Shares % of Paid Share Capital of TC – 0.6105 %														
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)														
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition) 9 th October, 2015														
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made												
a.	Name of the transferor / seller	Hira Cement Limited		Yes												
b.	Date of acquisition	16 th Oct, 2015		Yes On or After 16 th Oct, 2015												
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,00,000 Equity Shares of Rs.10/- each		Yes												
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.6105 %		Yes												
e.	Price at which shares are proposed to be acquired / actually acquired	<table border="1"> <thead> <tr> <th colspan="2">Actually Acquired</th> <th rowspan="5">Proposed to be Acquired Market Price prevailing on the proposed date of acquisition, subject to the acquisition price per share shall not be higher by more than twenty-five per cent of the price calculated as per Regulation 8 (2) (e) (i.e. not more than Rs.93.45 per share)</th> </tr> <tr> <th>No. of Shares</th> <th>Net Rate (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A) 100000</td> <td>77.05</td> </tr> <tr> <td>B) 25000</td> <td>77.55</td> </tr> <tr> <td>C) 75000</td> <td>78.35</td> </tr> <tr> <td>200000 (i.e. Total No. of Shares A+B+C)</td> <td>77.65 (Avg. Rate)</td> </tr> </tbody> </table>		Actually Acquired		Proposed to be Acquired Market Price prevailing on the proposed date of acquisition, subject to the acquisition price per share shall not be higher by more than twenty-five per cent of the price calculated as per Regulation 8 (2) (e) (i.e. not more than Rs.93.45 per share)	No. of Shares	Net Rate (Rs.)	A) 100000	77.05	B) 25000	77.55	C) 75000	78.35	200000 (i.e. Total No. of Shares A+B+C)	77.65 (Avg. Rate)
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Sarita Devi Agrawal

8. Shareholding details	Each Acquirer / Transferee(*)	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Sarita Devi Agrawal (Transferee)				
	PACs (Promoter Group)	1325729	4.0473	1525729	4.6578
	Dinesh Agrawal	1846347	5.6366	1846347	5.6366
	Hira Infra-Tek Limited	1790652	5.4666	1790652	5.4666
	Bajranglal Agrawal	1731398	5.2857	1731398	5.2857
	Hanuman Prasad Agrawal	1255000	3.8313	1255000	3.8313
	Bajrang Lal Agrawal	1183347	3.6126	1183347	3.6126
	Dinesh Kumar Gandhi	1125000	3.4345	1125000	3.4345
	Kumar Agrawal	1038398	3.1701	1038398	3.1701
	Recna Agrawal	1028750	3.1406	1028750	3.1406
	Madhu Agrawal	940000	2.8697	940000	2.8697
	Jagdish Prasad Agrawal	879996	2.6865	879996	2.6865
	Abhishek Agrawal	817466	2.4956	817466	2.4956
	Kanika Agrawal	796771	2.4324	796771	2.4324
	N P Agrawal	769346	2.3487	769346	2.3487
	Rashmi Agrawal	689059	2.1036	689059	2.1036
	Suresh Agrawal	625000	1.9080	625000	1.9080
	Siddharth Agrawal	597119	1.8229	597119	1.8229
	Godawari Agrawal	596958	1.8224	596958	1.8224
	Vinay Agrawal	500000	1.5264	500000	1.5264
	Narayan Prasad Agrawal	475000	1.4501	475000	1.4501
	Pranay Agrawal	250000	0.7632	250000	0.7632
	Prakhar Agrawal	232500	0.7098	232500	0.7098
	Dinesh Agrawal	150000	0.4579	150000	0.4579
	Agrawal Nancy	100000	0.3053	100000	0.3053
	Suresh Kumar Agrawal HUF	97500	0.2977	97500	0.2977
Each Seller / Transferor					
b	Hira Cement Limited (Transferor)	414517	1.2655	214517	0.6550
Total Promoter and Promoter Group					
Total a+b		21255853	64.8910	21255853	64.8910

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

The Paid Up Capital of the Godawari Power and Ispat Limited as at 16.10.2015 is 32756247 Shares of Rs 10/- each

Raipur, 17.10.2015


Sarita Devi Agrawal
Promoter - Godawari Power and Ispat Limited