

VINAY AGRAWAL

Om Kutir Jail Raod,
Phaphadih Raipur, Chhattiagarh

Ref: VA/GPIL/2017

Date: 05.04.2017

To:

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in
2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sir,

Subject: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL – BSE : Security Code : 532734

Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 22.03.2017

This is with reference to our disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 22.03.2017. I, Vinay Agrawal, myself and Mr. Kumar Agrawal, M/s Bajrang Lal Agrawal, M/s Suresh Agrawal (HUF), M/s Dinesh Agrawal (HUF) (“Acquirer”), inform you that we are part of Promoter Group of Godawari Power and Ispat Limited (GPIL), we acquired 34,78,417 equity shares and 19,24,644 Equity Shares on 29th March 2017 and 30th March ,2017 respectively (i.e. 54,03,061 Equity Shares, which constitutes 15.33 % of total paid capital of Rs.35,23,62,470 divided into 3,52,36,247 equity shares of Rs.10/- each fully paid) from other persons in the promoter group through Inter-se transfer amongst promoters and promoters group of M/s. Godawari Power and Ispat Limited under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,

Yours faithfully,



Vinay Agrawal

Self and for and on behalf of

Mr. Kumar Agrawal, M/s Bajrang Lal Agrawal (HUF), M/s Suresh Agrawal (HUF), M/s Dinesh Agrawal (HUF)

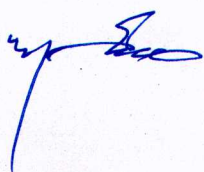
Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited																			
2.	Name of the acquirer(s)	1. Vinay Agrawal 2. Kumar Agrawal 3. M/s Bajarang Lal Agrawal (HUF) 4. M/s Suresh Agrawal (HUF) 5. M/s Dinesh Agrawal (HUF)																			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited																			
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Details of the transactions -As per Annexure-A Restructuring of promoter/promoters group shareholding by inter-se transfer amongst promoter/promoters group.																			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)																			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 22nd March, 2017																			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made																		
a.	Name of the transferor / seller	1. Madhu Agrawal 2. Abhishek Agrawal 3. Siddharth Agrawal 4. Kanika Agrawal 5. Rashmi Agrawal 6. Reena Agrawal 7. Nancy Agrawal 8. RR Agrawal HUF (Karta Jagdish Prasad Agrawal)	Yes																		
b.	Date of acquisition	29 th March, 2017 & 30 th March, 2017 Details As per Annexure-A	Yes-On or After 29 th March, 2017																		
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<table border="1"> <tr> <td>1.Madhu Agrawal</td> <td align="right">890000</td> </tr> <tr> <td>2.Abhishek Agrawal</td> <td align="right">732466</td> </tr> <tr> <td>3.Siddharth Agrawal</td> <td align="right">503119</td> </tr> <tr> <td>4.Kanika Agrawal</td> <td align="right">680671</td> </tr> <tr> <td>5.Rashmi Agrawal</td> <td align="right">689059</td> </tr> <tr> <td>6.Reena Agrawal</td> <td align="right">927750</td> </tr> <tr> <td>7.Nancy Agrawal</td> <td align="right">100000</td> </tr> <tr> <td>8.RR Agrawal HUF (Karta Jagdish Prasad Agrawal)</td> <td align="right">879996</td> </tr> <tr> <td align="right">Total</td> <td align="right">5403061</td> </tr> </table>	1.Madhu Agrawal	890000	2.Abhishek Agrawal	732466	3.Siddharth Agrawal	503119	4.Kanika Agrawal	680671	5.Rashmi Agrawal	689059	6.Reena Agrawal	927750	7.Nancy Agrawal	100000	8.RR Agrawal HUF (Karta Jagdish Prasad Agrawal)	879996	Total	5403061	Yes
1.Madhu Agrawal	890000																				
2.Abhishek Agrawal	732466																				
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Total	5403061																				

d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	15.33 %		Yes
e.	Price at which shares are proposed to be acquired / actually acquired	Actually Acquired		Proposed to be Acquired
		No. of Shares	Rate (Rs.)	Market Price prevailing on the proposed date of acquisition, subject to the acquisition price per share shall not be higher by more than 25% of the price calculated as per Regulation 8 (2) (e) (i.e. not more than Rs.121.09 per share)
		1235585	103.00	
		689059	103.00	
		1375466	102.60	
		680671	102.60	
		1422280	102.60	
		Total Shares 5403061	Avg Rate 102.74	

Shareholding details		Pre- transaction		Post- transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)				
1	Vinay Agrawal	500000	1.42	1875466	5.32
2	Kumar Agrawal	1038398	2.95	2460678	6.98
3	Bajrang Lal Agrawal HUF	1503347	4.27	2738932	7.77
4	Suresh Kumar Agrawal HUF	97500	0.28	778171	2.21
5	Dinesh Agrawal HUF	150000	0.43	839059	2.38
	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
6	Dinesh Agrawal	1846347	5.24	1846347	5.24
7	Bajranglal Agrawal	1731398	4.91	1731398	4.91
8	Sarita Devi Agrawal	1525729	4.33	1525729	4.33
9	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56
10	N P Agrawal	769346	2.18	769346	2.18
11	Suresh Agrawal	625000	1.77	625000	1.77
12	Godawari Agrawal	596958	1.69	596958	1.69
13	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35
14	Pranay Agrawal	250000	0.71	250000	0.71
15	Prakhar Agrawal	232500	0.66	232500	0.66
16	Radheshyam Agrawal(HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36
17	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08
18	Hira Cement Limited	214517	0.61	214517	0.61
19	GPIL Beneficiary Trust	1125000	3.19	1125000	3.19
20	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41
21	Alok Ferro Alloys Limited	480000	1.36	480000	1.36
	Total A	17886692	50.56	23289753	66.10

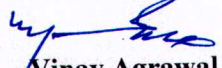


B	Seller (s)				
1	Madhu Agrawal	940000	2.67	50000	0.14
2	Abhishek Agrawal	817466	2.32	85000	0.24
3	Siddharth Agrawal	597119	1.69	94000	0.27
4	Kanika Agrawal	796771	2.26	116100	0.33
5	Rashmi Agrawal	689059	1.96	0	0.00
6	Reena Agrawal	1028750	2.92	101000	0.29
7	Nancy Agrawal	100000	0.28	0	0.00
8	RR Agrawal HUF Karta Jagdish Prasad Agrawal	879996	2.50	0	0.00
Total B		5849161	16.60	446100	1.26
Total Shareholding (A+B)		23735853	67.36	23735853	67.36

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 04.04.2017 is 35236247 Equity Shares of Rs 10/- each.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


 Vinay Agrawal
 Self & for and on behalf of
 Mr. Kumar Agrawal,
 M/s Bajrang Lal Agrawal (HUF),
 M/s Suresh Agrawal (HUF),
 M/s Dinesh Agrawal (HUF)

Raipur, 05.04.2017

Annexure –A Details of Transaction

Date of Acquisition /Sale	Seller	No. of Share	Buyer	No. of Shares
29-03-2017	Madhu Agrawal	890000	Kumar Agrawal	1422280
29-03-2017	R R Agrawal HUF Karta Jagdish Prasad Agrawal	532280		
29-03-2017	Reena Agrawal	927750	Vinay Agrawal	1375466
29-03-2017	Nancy Agrawal	100000		
29-03-2017	RR Agrawal HUF Karta Jagdish Prasad Agrawal	347716		
29-03-2017	Kanika Agrawal	680671	M/s Suresh Agrawal HUF	680671
30-03-2017	Abhishek Agrawal	732466	M/s Bajrang Lal Agrawal HUF	1235585
30-03-2017	Siddharth Agrawal	503119		
30-03-2017	Rashmi Agrawal	689059	M/s Dinesh Agrawal HUF	689059
Total Shares		5403061	Total Shares	5403061

