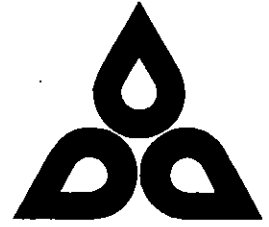


24th May 2014

NELCAST LIMITED



The Manager (Listing)
The National Stock Exchange Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051
Fax No. 022 – 26598237 / 38 / 26598347/48
E-Mail: cmlist@nse

Dear Sir

Sub: **Audited Financial Results for the Quarter & Year Ended 31st March 2014**

Ref: **Script Code : - NELCAST**

We are enclosing the Audited Financial Results for the Quarter & Year Ended 31st March 2014. We would also like to mention the other items as follows:

- i. The directors have recommended a final dividend of 35% i.e Rs. 0.70 per share of Rs. 2/- paid-up for the financial year 2013-14 subject to the approval of shareholders.
- ii. The Annual General Meeting of the Company will be held on 6th August 2014.

Kindly acknowledge the receipt.

Thanking you.

For NELCAST Ltd

(S.K.SIVAKUMAR)
Company Secretary

Encl: as above



STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31st March 2014

PART - I

Amount in Lakhs

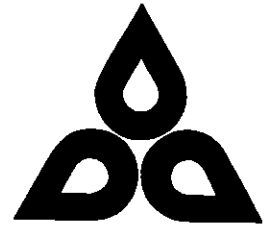
Sr. No.	Particulars	Stand-alone					Consolidated	
		3 Months Ended			Year Ended		Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
		Audited	Un-Audited	Audited	Audited	Audited	Audited	Audited
1	Income from operations							
	(a) Net of Sales/Income from Operations (Net of Excise Duty)	12,624.32	12,743.49	11,264.75	51,516.08	50,759.82	51,516.08	50,759.82
	(b) Other Operating Income	-	-	-	-	-	-	-
	Total Income from Operations (net)	12,624.32	12,743.49	11,264.75	51,516.08	50,759.82	51,516.08	50,759.82
2	Expenses:							
	(a) Cost of Materials Consumed	6,897.62	6,075.29	5,364.29	26,833.73	26,624.32	26,833.73	26,624.32
	(b) Changes in Inventories of Finished Goods & Work-in-Progress	(150.30)	834.74	299.65	391.67	770.07	391.67	770.07
	(c) Power & Fuel	1,972.99	2,044.02	1,936.98	8,378.37	8,760.53	8,378.37	8,760.53
	(d) Employee Benefits Expense	929.14	890.17	788.34	3,482.53	3,369.74	3,482.53	3,369.74
	(e) Depreciation and Amortisation Expense	349.79	351.66	266.51	1,284.41	1,111.00	1,284.41	1,111.00
	(f) Other Expenses	1,976.25	1,704.74	1,712.70	7,574.08	7,940.11	7,574.08	7,940.11
	Total Expenses	11,975.49	11,900.62	10,368.47	47,944.79	48,575.77	47,944.79	48,575.77
3	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	648.83	842.87	896.28	3,571.29	2,184.05	3,571.29	2,184.05
4	Other Income	79.64	76.96	34.92	243.33	191.25	243.33	191.25
5	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	728.47	919.83	931.20	3,814.62	2,375.30	3,814.62	2,375.30
6	Finance Costs	(36.82)	85.48	(67.68)	185.18	305.11	185.18	305.11
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	765.29	834.35	998.88	3,629.44	2,070.19	3,629.44	2,070.19
8	Exceptional Items							
9	Profit from Ordinary activities before tax (7+8)	765.29	834.35	998.88	3,629.44	2,070.19	3,629.44	2,070.19
10	Tax Expense	266.78	286.87	331.90	1,379.89	679.04	1,379.89	679.04
11	Net Profit from Ordinary activities after tax (9-10)	498.51	547.48	666.98	2,249.55	1,391.15	2,249.55	1,391.15
12	Extraordinary Items							
13	Net Profit for the Period (11+12)	498.51	547.48	666.98	2,249.55	1,391.15	2,249.55	1,391.15
14	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year				24,955.96	23,418.90	24,955.96	23,418.90
16.I	Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised)							
	(a). Basic	0.57	0.63	0.77	2.59	1.60	2.59	1.60
	(b). Diluted	0.57	0.63	0.77	2.59	1.60	2.59	1.60
16.II	Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised)							
	(a). Basic	0.57	0.63	0.77	2.59	1.60	2.59	1.60
	(b). Diluted	0.57	0.63	0.77	2.59	1.60	2.59	1.60

PART - II

Sr. No.	Particulars	Stand-alone					Consolidated	
		3 Months Ended			Year Ended		Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of Shares	22251546	22551546	22695162	22251546	22695162	22251546	22695162
	- Percentage of Shareholding	25.58%	25.92%	26.09%	25.58%	26.09%	25.58%	26.09%
2	Promoters and Promoter Group Shareholding							
	a). Pledged/Encumbered							
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)							
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the company)							
	b). Non-encumbered							
	- Number of Shares	64749654	64449654	64306038	64749654	64306038	64749654	64306038
	- Percentage of Shares	100%	100%	100%	100%	100%	100%	100%
	(as a % of the total shareholding of promoter and promoter group)							
	- Percentage of Shares	74.42%	74.08%	73.91%	74.42%	73.91%	74.42%	73.91%
	(as a % of the total share capital of the company)							
B	INVESTOR COMPLAINTS	3 Months Ended 31.03.2014						
	Pending at the beginning of the quarter				Nil			
	Received during the quarter				Nil			

STATEMENT OF ASSETS AND LIABILITIES					
Sr. No.	Particulars	Amount in Lakhs			
		Stand-alone		Consolidated	
		As at (current year end)	As at (previous year end)	As at (current year end)	As at (previous year end)
		31.03.2014	31.03.2013	31.03.2014	31.03.2013
		Audited	Audited	Audited	Audited
A	EQUITY & LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	1,740.02	1,740.02	1,740.02	1,740.02
	(b) Reserves and Surplus	24,955.96	23,418.90	24,955.96	23,418.90
	Sub-total - Shareholders' funds	26,695.98	25,158.92	26,695.98	25,158.92
2	Minority Interest	-	-	64.00	64.00
3	Non-Current Liabilities				
	(a) Long-Term Borrowings	4,355.69	4,136.94	4,355.69	4,136.94
	(b) Deferred Tax Liabilities (net)	3,155.20	2,448.55	3,155.20	2,448.55
	Sub-total - Non-Current Liabilities	7,510.89	6,585.49	7,510.89	6,585.49
4	Current Liabilities				
	(a) Short-Term Borrowings	3,259.82	4,333.18	3,259.82	4,333.18
	(b) Trade Payables	4,798.96	5,663.41	4,798.96	5,663.41
	(c) Other Current Liabilities	2,820.40	1,474.77	2,822.78	1,475.33
	(d) Short-Term Provisions	836.24	789.74	836.24	789.74
	Sub-total - Current Liabilities	11,715.42	12,261.10	11,717.80	12,261.66
	TOTAL - EQUITY AND LIABILITIES	45,922.29	44,005.51	45,988.67	44,070.07
B	ASSETS				
1	Non-Current Assets				
	(a) Fixed Assets				
	(i) Tangible Assets	23,215.57	18,585.41	24,888.99	19,715.74
	(ii) Intangible Assets	99.06	118.36	99.06	118.36
	(iii) Capital Work-in-Progress	191.30	4,351.32	629.10	4,766.41
	(b) Non-Current Investments	2,556.99	2,053.50	5.99	2.50
	(c) Long-Term Loans and Advances	23.21	63.44	367.65	415.80
	Sub-total - Non-Current Assets	26,086.13	25,172.03	25,990.79	25,018.81
2	Current Assets				
	(a) Inventories	4,495.40	4,457.66	4,495.40	4,457.66
	(b) Trade Receivables	6,907.88	6,192.05	6,907.88	6,192.05
	(c) Cash and Cash equivalents	5,215.26	4,821.92	5,376.98	4,832.76
	(d) Short-Term loans and advances	3,015.06	3,215.93	3,015.06	3,215.93
	(e) Other Current Assets	202.56	145.92	202.56	352.86
	Sub-total - Current Assets	19,836.16	18,833.48	19,997.88	19,051.26
	TOTAL - ASSETS	45,922.29	44,005.51	45,988.67	44,070.07
NOTES:					
1	The operation of the Company relates to only one primary segment Viz. Iron Castings.				
2	The above audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 24th May 2014.				
3	The Board of Directors have recommended a final dividend of Rs.0.70 Per share of Rs. 2/- paid up for the year ended 31st March 2014 subject to the approval of shareholders.				
4	The Consolidated financial statements have been prepared as per AS 21 "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India.				
5	The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.				
6	Previous figures have been regrouped/rearranged wherever necessary.				
Place: Chennai		For NELCAST LTD			
Date : 24th May 2014		P. Deepak			
		P. DEEPAK			
		Managing Director			

NELCAST LIMITED



24th May 2014

The Manager (Listing)
The National Stock Exchange Ltd.
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Fax No. 022 – 26598237 / 38 / 26598347/48
E-Mail: cmlist@nse

Dear Sir

Sub: **Book Closure Dates**

Ref: **Script Code : -“ NELCAST”**

Further to our announcement of our Annual General Meeting to be held on August 06, 2014; .

The Register of Members and Share Transfer Books of the Company will remain closed from August 01, 2014 to August 06, 2014. (both days inclusive) for the purpose of payment of dividend. The final dividend, if declared in the AGM of the Company, same will be paid on and from 7th August 2014.

This for your information and necessary action please.

Thanking you.

For NELCAST Ltd

(S.K.SIVAKUMAR)
Company Secretary

