

**SAKUMA EXPORTS LTD.**

SAKUMA EXPORTS LTD.
FINANCIAL RESULTS FOR THE QUARTER ENDED 31 ST DECEMBER 2011

(Rs. In Lacs)

	Three Month ended 31.12.2011 (Unaudited)	Three Month ended 31.12.2010 (Unaudited)	Nine Month Ended 31.12.2011 (Unaudited)	Nine Month Ended 31.12.2010 (Unaudited)	For the Year Ended 31.03.2011 (Audited)
1.(a) Net Sales / Income from Operations	14,954.20	35,962.36	63,378.57	44,574.27	63,276.21
(b) Other Operative Income	11.88	81.88	(95.26)	26.34	(11.27)
Total	14,966.08	36,044.24	63,283.31	44,600.61	63,264.94
2. Total Expenditure					
a)(Increase)/Decrease in Stock	2,680.05	(553.82)	1,751.76	(1,882.76)	(3,221.53)
b)Purchases and Direct Expenses	11,309.32	35,890.67	59,198.19	45,545.09	65,243.10
c) Employment Cost	44.33	41.14	124.86	92.69	132.95
d). Depreciation	21.46	22.13	58.54	66.15	87.98
c) Administrative, Selling & Other Expenses	642.02	195.33	1,212.69	288.95	273.30
Total	14,697.18	35,595.45	62,346.04	44,110.12	62,515.80
3.Profit from Operations before other income, interest & Exceptional Items (1-2)	268.90	448.79	937.27	490.49	749.14
4.Other Income	35.08	35.63	116.59	150.26	199.58
5.Profit before Interest & Exceptional Items (3+4)	303.98	484.42	1,053.86	640.75	948.72
6.Interest	65.70	107.74	370.56	124.32	213.67
7.Profit after Interest but before Exceptional Items (5-6)	238.28	376.68	683.30	516.43	735.05
8.Exceptional Items					-
9.Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	238.28	376.68	683.30	516.43	735.05
10. Provision for Tax					
a) Current Tax	77.31	116.39	222.31	160.05	252.94
b) Deferred Tax	(3.62)	(4.89)	(13.50)	(17.19)	(20.99)
c) Income tax of earlier years	31.00	-	31.00	-	2.20
Total	104.69	111.50	239.81	142.86	234.15
11.Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	133.59	265.18	443.49	373.57	500.90
12.Extraordinary Items					-
13.Net Profit (+) / Loss (-) for the period (11-12)	133.59	265.18	443.49	373.57	500.90
14.Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,642.59	1,642.59	1,642.59	1,642.59	1,642.59
15.Reserves excluding Revaluation Reserves as per Balance Sheet of P.Y					4,094.58
16.Earnings per Share (EPS) (in Rs.)					
Basic& Diluted EPS Before Extra Ordinary Items (in Rupees)	0.81	1.61	2.70	2.27	2.72
Basic& Diluted EPS after Extra Ordinary Items (in Rupees)	0.81	1.61	2.70	2.27	2.72
17.Public Shareholding					
- No. of Shares	6,043,392	6,243,769	6,043,392	6,243,769	6,110,639
-Public Shareholding	36.79	38.01	36.79	38.01	37.20
18.Promoters and Promoter group Shareholding					
(a) Pledge / Encumbered					
- No. of Shares	1,220,000	1,220,000	1,220,000	1,220,000	1,220,000
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	11.75	11.98	11.75	11.98	11.83
- Percentage of Shares (as a % of total shareholding of the company)	7.43	7.43	7.43	7.43	7.43
(b) Non Encumbered					
- No. of Shares	9,162,551	8,962,174	9,162,551	8,962,174	9,095,304
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	88.25	88.02	88.25	88.02	88.17
- Percentage of Shares (as a % of total shareholding of the company)	55.78	54.56	55.78	54.56	55.37



SAKUMA EXPORTS LTD.

SEGMENT REVENUE, RESULTS AND CAPITAL EMPLOYED FOR QUARTER ENDED 31.12.2011

(Rs. In Laacs)

Particulars	Three Month ended 31.12.2011 (Unaudited)	Three Month ended 31.12.2010 (Unaudited)	Nine Month Ended 31.12.2011 (Unaudited)	Nine Month Ended 31.12.2010 (Unaudited)	For the Year Ended 31.03.2011 (Audited)
Segment Revenue					
a. Trading Division	14,944.76	35,952.36	63,321.77	44,527.90	63,219.27
b. Windmill	9.44	10.00	56.80	46.37	56.94
Total Revenue	14954.20	35,962.36	63,378.57	44,574.27	63,276.21
Segment Results (Profit before Interest and Tax)					
a. Trading Division	316.54	499.56	1,054.30	661.10	986.26
b. Windmill	(12.56)	(15.14)	(0.44)	(20.35)	(37.54)
Total	303.98	484.42	1,053.86	640.75	948.72
Less: Interest	65.70	107.74	370.56	124.32	213.67
Profit before tax	238.28	376.68	683.30	516.43	735.05
Capital Employed					
a. Trading Division	6815.71	11,197.75	6,815.71	11,197.75	9,162.24
b. Windmill	380.57	447.98	380.57	447.98	429.15
Total	7196.28	11,645.73	7,196.28	11,645.73	9,591.39

SECONDARY SEGMENT INFORMATION FOR TRADING OF COMMODITIES EXCLUDING EXPORT INCENTIVE

PARTICULARS	Three Month ended 31.12.2011 (Unaudited)	Three Month ended 31.12.2010 (Unaudited)	Nine Month Ended 31.12.2011 (Unaudited)	Nine Month Ended 31.12.2010 (Unaudited)	For the Year Ended 31.03.2011 (Audited)
Segment Revenue					
a. Export	12,374.48	5,771.36	53,655.17	5,771.36	23,142.48
b. Domestic	1574.27	30212.32	8429.34	38,802.91	40,122.47
Total Revenue	13948.75	35,962.36	62,084.51	44,574.27	63,276.21
Carrying amount of Segment Assets					
a. Export	987.58	1838.24	987.58	1838.24	940.25
b. Domestic	9.50	1,714.52	9.50	1,714.52	425.75
Total Segment Assets	997.08	3552.76	997.08	3552.76	1,366.00
Additions to Fixed Assets					
a. Export	Unallocated	Unallocated	Unallocated	Unallocated	Unallocated
b. Domestic	Unallocated	Unallocated	Unallocated	Unallocated	Unallocated

Notes:-

- The un-audited financial results for the quarter ended 31st December 2011 together with Limited Review Report of Statutory Auditors thereon were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th February 2012 respectively.
- Details of investors complaints for the quarter ended 31st December 2011

Pending at the beginning of the Quarter :	NIL	
Received during the quarter		7
Disposed off during the quarter		7
Pending at the end of the quarter	NIL	

Place: Mumbai
Date :09.02.2012

FOR SAKUMA EXPORTS LTD

Saurabh Malhotra
Saurabh Malhotra
Managing Director