

BHPL

January 23, 2013

National Stock Exchange Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR / 532689

Sub: Disclosure pursuant to Regulation 13(1) & 13(3) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir,

Enclosed please find relevant disclosures pursuant to the provisions of Regulation 13(1) & 13(3) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(1) & 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

We would like to draw your attention to the fact that the promoters existing shareholdings without any change, in accordance with the order dated 19.09.2012 passed by the Hon'ble High Court of Delhi, was merely transferred from erstwhile promoters ie from Bijli Investments Private Limited and Priya Exhibitors Private Limited to Bijli Holdings Private Limited with *status quo*.

We would therefore, request you to be kind enough to condone the delay at your end/ at the end of SEBI, since it was neither intentional nor deliberate.

We shall be highly grateful to you to accede to our request.

Thanking you,

Yours faithfully

For Bijli Holdings Private Limited

Pankaj Dhawan

Authorised Signatory

Encl: A/a

**Bijli Holdings Private Limited**

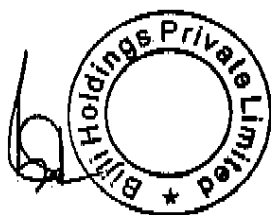
Registered Office: 61, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110 057

Mailing Address: Block-A, 4th Floor, Building Mo 9 DLF Cyber City, Phase-III, Gurgaon-122 002, Haryana

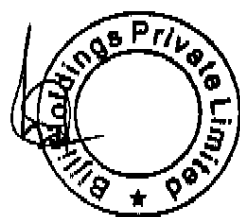
Tel: +91 124 4708100 Fax: +91 124 4708101

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BIJLI HOLDINGS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
d) Total (a+b+c)			
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Acquisition of 54,01,805 Equity Shares	18.69%	N.A.



holding in each category) acquired			
d) Total (a+b+c)	54,01,805 Equity Shares	18.69%	N.A.
After the acquisition, holding of:			
a) Shares carrying voting rights	54,01,805 Equity Shares	18.69%	N.A.
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	54,01,805 Equity Shares	18.69%	N.A.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquisition pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited, Priya Exhibitors Private Limited and Bijli Holdings Private Limited		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	23.11.2012		
Equity share capital / total voting capital of			



the TC before the said acquisition	Rs. 28,90,96,200 divided into 28909620 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 28,90,96,200 divided into 28909620 equity shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition	N.A.

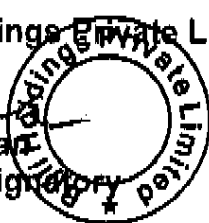
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bijli Holdings Private Limited

Pankaj Dhawan

Authorised Signatory

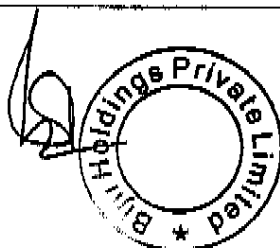


Place: Gurgaon, Haryana

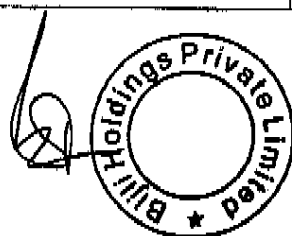
Date: 23rd January, 2013

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BIJLI HOLDINGS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	54,01,805	18.68%	N.A.
b) Voting rights (VR) otherwise than by			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	54,01,805	18.68%	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	46,30,000 Equity Shares	16.01%	N.A.
b) VRs acquired otherwise than by equity shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	46,30,000 Equity Shares	16.01%	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,00,31,805 Equity Shares	34.69%	N.A.
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1,00,31,805 Equity Shares	34.69%	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited, Priya Exhibitors Private Limited and Bijli Holdings Private Limited		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.12.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,92,24,200 divided into 2,89,22,420 equity shares of Rs. 10/- each		



9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 28,92,24,200 divided into 2,89,22,420 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For ~~Bijli Holdings Private Limited~~


Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana
Date: 23rd January, 2013

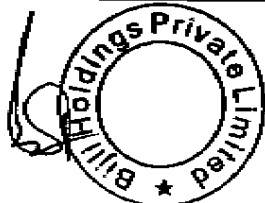
FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares /voting rights acquired	Date of receipt of allotment /advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Bijli Holdings Private Limited PAN - AAFCB0701P 61, Basant Lok, Vasant Vihar, New Delhi - 110057 Tel No. - 0124-4708100	NIL	5401805 equity shares 18.69%	23.11.2012	23.01.2013	Acquisition pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited, Priya Exhibitors	5401805 equity shares 18.69%	Religare Securities Limited SEBI Regn No. INB 230653732	5401805 equity shares Were acquired through an off market transaction	5401805 equity shares	N.A.



					Private Limited and Bijli Holdings Private Limited					
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For Bijli Holdings Private Limited

Pankaj Dhawan
Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana

Date: 23rd January, 2013

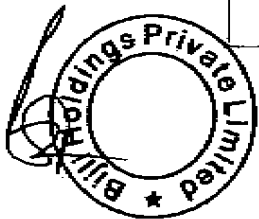
FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

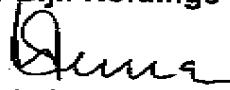
Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Bijli Holdings Private Limited PAN - AAFCB0701P 61, Basant Lok, Vasant Vihar, New Delhi - 110057 Tel No. - 0124-4708100	5401805 equity shares	46,30,000 Equity shares 16.01%	12.12.12	23.01.13	Acquisition pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited,	10031805 Equity shares 34.69%	Religare Securities Limited SEBI Regn No. INB 230653732	46,30,000 equity shares Were acquired through an off market transaction	46,30,000 equity shares	N.A.	N.A.	N.A.



					Priya Exhibitors Private Limited and Bijli Holdings Private Limited									
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For Bijli Holdings Private Limited


Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana
Date: 23rd January, 2013