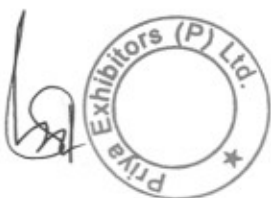


**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRIYA EXHIBITORS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	46,30,000	16.01%	N.A.
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	46,30,000	16.01%	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	46,30,000 Equity Shares	16.01%	N.A.
b) VRs acquired otherwise than by equity shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	46,30,000 Equity Shares	16.01%	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	N.A.
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	NIL	NIL	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Transfer pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited, Priya Exhibitors Private Limited and Bijli Holdings Private Limited		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.12.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,92,24,200 divided into 2,89,22,420 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting			

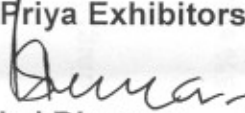


capital of the TC after the said acquisition/sale	Rs. 28,92,24,200 divided into 2,89,22,420 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Priya Exhibitors Private Limited


Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana
Date: 23rd January, 2013

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

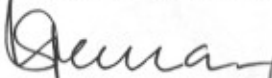
Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

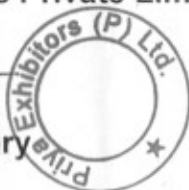
Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Priya Exhibitors Private Limited PAN - AAACP3509N 61, Basant Lok, Vasant Vihar, New Delhi - 110057 Tel No. - 0124-4708100	46,30,000 equity shares	Transfer of 46,30,000 Equity shares 16.01%	12.12.12	23.01.13	Transfer pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited,	NIL	Religare Securities Limited SEBI Regn No. INB 230653732	46,30,000 equity shares Were transferred through an off market transaction	N.A.	N.A.	4630000	N.A.



					Priya Exhibitors Private Limited and Bijli Holdings Private Limited							
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For Priya Exhibitors Private Limited


 Pankaj Dhawan
 Authorised Signatory



Place: Gurgaon, Haryana

Date: 23rd January, 2013

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