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SEC/SH/MER/

The Secretary
Calcutta Stock Exchange Ltd.
7 Lyons Range
Calcutta – 700 001
Fax : 033-22104500
Scrip Code: 27 (for physical)
10000027(For Demat)

The Stock Exchange
Corporate Relationship Dept.
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street Mumbai – 400 001
Fax : 022-22722037
Scrip Code: 500800

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
Fax : 022-26598237
Scrip Code: TATA GLOBAL

National Stock Exchange of India Ltd.
Wholesale Debt Market Segment
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai – 400 051
Fax : 022-26598237

May 26, 2015

Dear Sirs,

This is further to our letter informing you that the Hon'ble High Courts at Calcutta and Himachal Pradesh have sanctioned the Scheme of Amalgamation of Mount Everest Mineral Water Limited (MEMW) with Tata Global Beverages Limited (TGBL) (herein after referred as "the Scheme"). We are attaching herewith the respective copies of the Orders received from both the High Courts for your reference and records. We wish to inform you that the Company has filed the copies of the orders in Form INC 28 with the respective Registrar of Companies.

We further wish to inform you the following:-

1. Pursuant to the Scheme, the Company has fixed the **Record Date as Monday, 8th June 2015** for the purpose of issue of new equity shares of the Company to the shareholders of MEMW in terms of the Scheme.
2. Pursuant to Clause 11.1 of the Scheme, the Company, in consideration of the amalgamation will be issuing and allotting to every equity shareholder of MEMW holding fully paid-up equity shares and whose names appear in the Register of Members on the Record Date, namely, 8.6.2015, 3 equity shares of Re. 1 each of the Company for every 4 equity shares of Rs. 10 each held in MEMW.

TATA GLOBAL BEVERAGES LIMITED

11/13 Botawala Building 1st Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India
Tel 91 22 6121 8400 Fax 91 22 6121 8499

Registered Office 1 Bishop Lefroy Road Kolkata 700 020
Corporate Identity Number - L15491WB1962PLC031425
website www.tataglobalbeverages.com



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3. The new equity shares of the Company issued in terms of the Scheme shall rank pari passu in all respects with the existing equity shares of the Company.
4. No fractional shares shall be issued by the Company in respect of the fractional entitlement to which the equity shareholders of MEMW may be entitled. The Company will consolidate all such fractional entitlements and thereupon issue and allot new equity shares in lieu thereof to a Director of the Company appointed for the purpose who shall hold in terms for and on behalf of the Members entitled to such fractional entitlements with the understanding that such Director shall hold/sell the same at such time or times or at such price or prices or such person or persons as he may deem fit in accordance with Clause 11.5 of the Scheme.
5. Pursuant to the Scheme, the shares of MEMW held by its shareholders (both physical and in dematerialization form) shall, without any further application, act, entitlement or deed be deemed to have been automatically cancelled. The said equity shares of MEMW held in physical form shall be deemed to have been automatically cancelled without any requirement to surrender the shares certificates. TGBL shall take such corporate actions in relation to the equity shares of MEMW in dematerialization form as may be necessary.

Yours faithfully,

For TATA GLOBAL BEVERAGES LIMITED

(V. Madan)

Vice President & Secretary



Encl: as above