

Date: 08th February, 2021

To,
Corporate Relation Department,
BSE Limited
PJ Tower,
Dalal Street, Mumbai-400001

Ref: Intimation under Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Sub: Outcome of the Meeting of Board of Directors held on 08th February, 2021

Further to our letter dated 04th February, 2021 and with reference to above subject, we hereby inform that a meeting of Board of Director of the Company was held today i.e. 08th February, 2021 and inter-alia considered and approved the allotment of 2,50,500 equity shares of Rs. 10/- each at a price of Rs.405/- per share comprising of a premium amount of Rs.395/- per share, upon exercise of option for conversion of equity warrants into Equal Number of Equity Shares against Receipt of balance amount of 75% (Rs. 303.75 per warrant) of warrant issue price, which has been received from following Allottees:

S.No	Names of Investors	Category	Nationality	No of Equity Shares	PAN
1	Atul Garg	Promoter and Director	Indian	50250	ACXPG9200H
2	Mamta Garg	Promoter and Director	Indian	50250	AFTPS6072A
3	Yashi Industries Private Limited	Non Promoter	Indian	100000	AAACY3789P
4	Anuradha Khan	Non Promoter	Indian	50000	AYVPK4512E
Total				250500	

CIN-L74899DL1995PLC064007

Corporate Office: Gohana Road, Near Sugar Mills, Panipat-132103 (Haryana) India. Tel: +91-180-2652524, 2652476
Regional Office: K.M. Stone, Gohana Road, Village Naudha, Panipat-132103 (Haryana) India. Fax: +91-180-2652476
Head Office: 128, 1st Floor, Shriya Market, Pitam Pura, New Delhi-110034 India. Tel: +91-11-47330330
Email: grmnc1@gmail.com, www.grmnc.com

Please be informed that the said warrants were originally allotted to above allottees on 21st January, 2021 at a price of Rs. 405/- per warrant on preferential basis against receipt of 25% of warrant subscription price (i.e. Rs. 101.25 per warrant).

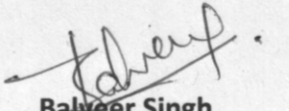
Post allotment of above equity shares, the paid-up equity share capital of the Company stand increased to Rs. 3,94,00,000/-divided into 39,40,000 Equity Shares of Rs. 10/- each from Rs. 3,68,95,000/- divided into 36,89,500 Equity Shares of Rs. 10/- each.

Please note that this disclosure shall be treated as compliance under Regulation 30 and all other applicable provisions of SEBI Listing Regulations.

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Kindly take the above information on your record.

Thanking You
Yours Faithfully
For GRM Overseas Limited


Balveer Singh
Company Secretary
M. NO. 59007

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