

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GRM Overseas Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(1) Atul Garg (2) Mamta Garg (3) Hukam Chand Garg		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**) (assuming full conversion of warrants)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8539442	71.16%	71.16%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8539442	71.16%	74.16%
Details of acquisition			
a) Shares carrying voting rights acquired/sold	41300	0.34%	0.34%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	41300	0.34%	0.34%

After the acquisition, holding of:			
a) Shares carrying voting rights	8580742	71.51%	71.51%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	8580742	71.51%	74.51%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.08.2021 to 23.08.2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.12,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.12,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs.12,00,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Acquirer / PAC

(Atul Garg)

(Mamta Garg)

Place: Delhi

Date:24.08.2021
