GRM OVERSEAS LIMITED

Date: April 29, 2026

To,	To,
The General Manager, Listing Department, **Bombay Stock Exchange Limited,** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 531449**	The Manager, Listing & Compliance Department **The National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 **Symbol: GRMOVER**

Dear Sir/Madam,

Subject: Intimation of Receipt of In principal approval for listing of 2,31,54,000 Equity Shares of Rs. 2/- each issued pursuant to conversion of warrants on preferential basis

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has received In-Principle Approval from the National Stock Exchange of India Limited vide letter bearing Ref. No. NSE/LIST/53734 dated April 29, 2026, and from BSE Limited vide letter No. LOD/PREF/SS/FIP/152/2026-27 dated April 29, 2026 for listing of 2,31,54,000 equity shares of face value Rs. 2/- each, issued pursuant to conversion of warrants on a preferential basis.

The equity shares allotted pursuant to the conversion bear distinctive numbers from 184056001 to 207210000.

A copy of the In-Principle Approval letters received from the National Stock Exchange of India Limited and BSE Limited is enclosed herewith for your reference.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully,

For GRM Overseas Limited

SACHIN NARANG

Digitally signed by SACHIN NARANG
Date: 2026.04.29 21:55:47 +05'30'

Sachin Narang
Company Secretary & compliance Officer
Membership No.: 65535
Encl.: As above

Ref: NSE/LIST/53734 April 29, 2026

The Company Secretary
GRM Overseas Limited.

Dear Sir/Madam,

Sub: In - Principle approval for listing of 23154000 Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 23154000 Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 184056001 to 207210000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed

Signer: POOJA RISHIKESH PASHTE
Date: Wed, Apr 29, 2026 14:08:56 IST
Location: NSE

BSE
The Power of Vibrance

LOD/PREF/SS/FIP/152/2026-27

April 29, 2026

To,
The Company Secretary,
GRM Overseas Ltd
128,, First Floor,, Shiva Market,
Pitampura, New Delhi, Delhi-110034.

Re: Listing of 77,18,000 equity shares of Rs. 2/- each issued at premium of Rs. 148/- bearing distinctive numbers from 184056001 to 191774000 issued to Promoters and non-promoters on preferential basis pursuant to conversion of warrants and 1,54,36,000 equity shares allotted as bonus shares reserved on above shares in the ratio 2:1 bearing distinctive number from 191774001 to 207210000.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Marian D'souza
Assistant Vice President

Sahana Shetty
Deputy Manager