



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/39/15-16

Date: 02.01.2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Sale of Investment in Jaora-Nayagaon Toll Road Company Private Limited

We refer to our earlier communication dated 05.12.2015 (copy enclosed), on the above subject. We now wish to inform you that pursuant to the satisfaction of the conditions precedent mentioned in the Share Purchase Agreement, including receipt of approvals of the lenders of the SPV, the Company has completed the sale of 2,44,23,700 equity shares (representing 8.51% of the share capital) of Jaora - Nayagaon Toll Road Company Private Limited ("SPV") to Viva Highways Limited and received an aggregate consideration of Rs. 34,19,31,800/- (Rupees Thirty Four Crores, Nineteen Lakhs, Thirty One Thousand and Eight Hundred only).

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash
Company Secretary & Compliance Officer
ICSI M. No.: A17982



Encl: as above



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi-110017 (India)

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Tel. : 91-11-29574800 (10 Lines)
91-11-29566511, 64724122

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CIN : L45201DL1999PLC195937



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/38/15-16

Date: 05.12.2015

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Sale of Investment in Jaora-Nayagaon Toll Road Company Private Limited

This is to inform you that, the Company has approved the sale of investment and execution of Share Purchase Agreement thereof, held by the Company in Jaora - Nayagaon Toll Road Company Private Limited ("SPV") in the form of 2,44,23,700 equity shares representing 8.51% of the share capital of the SPV, to Viva Highways Limited for an aggregate consideration of ₹ 34,19,31,800/- (Rupees Thirty Four Crores, Nineteen Lakhs, Thirty One Thousand and Eight Hundred only). Accordingly, the Company has entered into a Share Purchase Agreement with Viva Highways Limited, which has made payment of an advance towards the consideration under the Share Purchase Agreement.

The completion of the sale is subject to satisfaction of the conditions precedent mentioned in the Share Purchase Agreement by the parties, including receipt of approvals of the lenders of the SPV.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash
Company Secretary & Compliance Officer
ICSI M. No.: A17982



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