



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/57/15-16

Date: 31.03.2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the Company being declared the L1 (lowest) bidder for the project of four laning of Nagina-Kashipur section of NH-74 from km 73.000 to Km 175.00 in the states of Uttarakhand and Uttar Pradesh under NHDP IV at a contract price of Rs. 1155.70 Crores.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash
Company Secretary & Compliance Officer
ICSI M. No.: A17982



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NH-2, Agra-282002

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PNC INFRA TECH LIMITED

**PNC Infratech bags Highway EPC Project of Rs. 1155 crores;
order book hits at all-time high over Rs.5,400 crores**

New Delhi, March 31, 2016: PNC Infratech Limited has been declared the L1 (lowest) bidder for the project of four laning of Nagina-Kashipur section of NH-74 from km 73.000 to Km 175.00 in the states of Uttarakhand and Uttar Pradesh under NHDP IV. The contract amount for this NHAI project, to be executed on EPC basis, is Rs. 1155.70 crores. The price bids were opened on Wednesday, March 30, 2016, with PNC's bid being the lowest (L1).

PNC's total order intake during the financial year 2015-16 now stands at over Rs. 3,900 crores - the highest ever in a financial year in the company's history. The firm's total order book, in terms of contracts pending execution, has soared to an all-time high of over Rs. 5,400 crores. The order book value takes into account the successful bid for Nagina-Kashipur stretch and another project - 4-laning of Varanasi-Gorakhpur section of NH-29 (Package II) for a bid price of Rs. 868.5 crores - where the company is L1, but is yet to receive the letters of award (LoA).

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has till date executed 50 major infrastructure projects and is currently working on 20 projects on EPC basis.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, NH 56-A&B and NH 28, 100% owned OMT project;
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project; and
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project;
7. Raebareli-Jaunpur section of National Highway 231, 100% owned BOT annuity project.