

Prozone Realty Limited

(Formerly known as 'Prozone Intu Properties Limited' till 24th May 2023)

Dated: 30th June 2025

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex, Bandra (E)

Mumbai 400 051

Scrip: PROZONER

BSE Limited

Listing Department

P.J. Towers, Dalal Street, Fort

Mumbai 400 001

Scrip: 534675

Subject: Receipt of disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Dear Sir/ Madam,

Please refer to the attached copy of disclosure received from APAX trust under regulation 29(1) of the SEBI (SAST) Regulations 2011 regarding the acquisition of 2,317 shares tendered by the public under the Open Offer and 4,39,95,788 shares from Nailsfield Limited pursuant to the Share Purchase Agreement dated 31st December 2024.

A copy of the disclosure received from the APAX Trust is attached herewith for your reference.

This information is being disseminated in compliance with regulation 30 of the SEBI (LODR) Regulations 2015.

Thanking You.

Yours truly,

For Prozone Realty Limited

Ajayendra Pratap Jain

CS and Chief Compliance Officer

Encl: As above

PROZONE REALTY LIMITED

Regd. Office : Unit-A, 2nd Floor, South Tower, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai 400 099

CIN: L45200MH2007PLC174147 | T: +91 22 6823 9000/ 9001

Email: investorservice@prozonerealty.com | Website: www.prozonerealty.com

Apax Trust

Unit No. 8, Premium Tower Cooperative Housing Society, Lokhandwala,
Andheri (West), Mumbai -400053

Date: 30th June, 2025

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
Scrip: PROZONER

BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001, India.
Scrip: 534675

Sub. : Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

In terms of the Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure of details of receipt of Prozone Realty Limited equity shares on 27th June, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of **Apax Trust**

NIKHIL
ANUPENDRA
CHATURVEDI
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ANUPENDRA
CHATURVEDI
Date: 2025.06.30 13:30:14
+05'30'

Nikhil Chaturvedi
Trustee

CC: Prozone Realty Limited

Unit- A, 2nd Floor, South Tower,
Hotel Sahara Star, Opposite Domestic Airport,
Vile Parle, Mumbai, Maharashtra, India, 400099

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Prozone Realty Limited		
Name(s) of the acquirer	M/s. Apax Trust		
Persons Acting in Concert (PAC) with the acquirer	Mr. Nikhil Chaturvedi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,000*	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	5,000*	0.00	0.00

Details of acquisition			
a) Shares carrying voting rights acquired/sold	4,39,98,159**	28.83	28.83
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
e) Total (a+b+c+/-d)	4,39,98,159**	28.83	28.83
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,40,03,159	28.83	28.83
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	4,40,03,159	28.83	28.83

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	2,371 equity shares – Acquisition pursuant to the open offer in accordance with the SEBI (SAST) Regulations. 4,39,95,788 equity shares- Off Market transfer of shares pursuant to the SPA
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 2/- each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	27 th June, 2025
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,52,05,766.00 (15,26,02,883 equity shares of Rs. 2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,52,05,766.00 (15,26,02,883 equity shares of Rs. 2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,52,05,766.00 (15,26,02,883 equity shares of Rs. 2/- each)

* Represents direct shareholding of Mr. Nikhil Chaturvedi (PAC) before the transfer.

** Includes acquisition of 2,371 shares pursuant to open offer and 4,39,95,788 shares acquired pursuant to Share purchase agreement dated December 31, 2024 entered into between the Acquirer and Nailsfield Limited to acquire 4,39,95,788 Equity Shares constituting 28.83% of the Equity and Voting Share Capital of the Target Company at a price of ₹ 25 per equity share (Rupees Twenty-Five Only) (“SPA”).

For and on behalf of **Apax Trust**

NIKHIL
ANUPENDRA
CHATURVEDI

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Nikhil Chaturvedi
Trustee