



JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai – 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15

E-mail: contact@jsl.in Web site : www.jsl.in

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BKC, Bandra (East), Mumbai – 400 051

Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Ref : Scrip ID JYOTISTRUC

Ref : Scrip Code 513250

March 17, 2017

Re: 1) NSE email having subject “News Clarification - Jyoti Structures Limited” dated March 16, 2017

2) BSE email having subject “Verification - March 16, 2017 - Jyoti Structure Ltd (949588)” dated March 16, 2017

Sub: Clarification/Information on published news

Dear Sir,

Further to our letter dated March 16, 2017 and in response to your email dated March 17, 2017, we hereby clarify that the lenders have invoked Strategic Debt Restructuring (“SDR”) due to irregularities in the debt obligations.

By our letter dated December 02, 2015 (copy enclosed), the Company has informed that the lenders have invoked SDR. Thereafter, by our letter dated November 08, 2016 (copy enclosed), the Company had clarified that the lenders are in the process of identifying potential investor(s) for restructuring the Company’s existing debt and all along the Company has been reporting the status of invocation SDR.

Trust we have clarified the news item published to your satisfaction.

Thanking you,

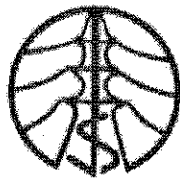
Yours faithfully,

For Jyoti Structures Limited .


Company Secretary

Encl.: as above





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2nd December, 2015
LHK: RR

Re: 1) NSE letter reference no. NSE/CM/Surveillance/R-156 dated 2.12.15
2) BSE letter reference no. L/DOSS/ONL/RV/RS/2015-16/161 dated 2.12.15

Sub: Confirmation/Information on published news

Dear Sir,

We have for reference the aforesaid letters. In this regard, we wish to state as under:

1. Promptly upon receipt of letter dated 19th August 2015 from the State Bank of India, leader of the lending consortium to the Company, we had advised you by our letter of the same date (copy attached) that the banks had invoked the strategic debt restructuring mechanism under the RBI circular of 8 June 2015;
2. In terms of the aforesaid circular, the conversion price for debt into equity would be the average of the Closing Price of the instrument on a recognized stock exchange during the 10 days preceding the Reference Date;
3. Accordingly we had advised you by our aforesaid letter of 19 August 2015 that the Reference Date for the purposes of the SDR invocation was 11 August 2015.

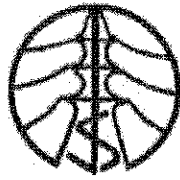
This is for your information and records.

Thanking you,

Yours faithfully,
For Jyoti Structures Limited



Company Secretary
Encl.: as above



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19th August, 2015
LHK : RR

Dear Sir

Sub: Disclosure

This is to inform you that we have been advised by email dated 19th August, 2015 received from State Bank of India, leader of consortium banks, that Strategic Debt Restructuring has been invoked with reference date as on 11th August, 2015 by the Joint Lender Forum pursuant to RBI Circular dated June 8, 2015.

You are requested to take note of the same and acknowledge receipt.

Thanking You,

Yours faithfully,
For Jyoti Structures Limited




Company Secretary



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8th November, 2016

LHK: RR

Re: 1) NSE letter reference no. NSE/CM/Surveillance/6523 dated 8.11.16
2) BSE letter reference no. L/SURV/ONL/RV/NK/2016-17/192 dated 8.11.2016

Sub: Confirmation/Information on published news

Dear Sir,

We have for reference the aforesaid letters seeking confirmation/information on news item which appeared in CNBC TV18 today. In this regard, we wish to state as under:

1. As you are aware that lenders to the Company invoked SDR in terms of extant RBI guidelines and that the Company has been reporting the status from time to time. Regarding news item, we would like to clarify that lenders are in the process of identifying potential investor(s) for restructuring the Company's existing debt.
2. All discussions and decisions in the matter are guided by the bank consortium in accordance with applicable RBI guidelines.

Thanking you,

Yours faithfully,
For **Jyoti Structures Limited**

Company Secretary

