

**UPDATE ON THE RESULTS OF E-VOTING ON THE RESOLUTIONS PUT TO VOTE IN THE THIRD MEETING OF
THE COMMITTEE OF CREDITORS ('CoC') OF
JYOTI STRUCTURES LIMITED (under Corporate Insolvency Resolution Process)
HELD ON OCTOBER 17, 2017**

OCTOBER 18, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001
Scrip Code - 513250

To,
National Stock Exchange India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol - JYOTISTRUC

Re: Update on the result of the voting through electronic means in terms of Regulation 26(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is to inform you that the third meeting of the Committee of Creditors ('CoC') of JYOTI STRUCTURES LIMITED (under Corporate Insolvency Resolution Process) was held on Tuesday, 17th October, 2017 at 11.00 a.m. IMC Chamber of Commerce and Industry, Babubhai Chinai Committee Room, 2nd Floor, IMC Building, IMC Marg, Churchgate, Mumbai - 400 020, Maharashtra

The Chairman informed the Members that in terms of provisions of Regulation 25(5) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, if all Members of the CoC are not present at the Meeting, then the vote of the members of the Committee shall not be taken and the voting will be done through electronic means provided in the manner laid down below (as per the requirements of Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The e-voting facility for voting on various resolutions finalised in the meeting was opted as all the members of the CoC were not present (in person or through audio/video conferencing) at the meeting. The e-voting commenced at October 17, 2017 at 8.00 p.m. and concluded on October 18, 2017 at 8.00 p.m.

In this regards, please find enclosed the following outcome of E-Voting:

1. The Resolution Professional ("RP") had sought the approval of the members of the CoC for the appointment of Cyril Amarchand Mangaldas as the Legal Counsel of the members of the Committee of Creditors.

Result: The same was approved by requisite majority.

2. The RP had sought the approval of the members of the CoC for approving the sub-contracting of the execution of TRANSCO CLSG project in West Africa to Transrail Lighting Limited.

Result: The same was approved by requisite majority.

Yours' Sincerely

Sd/-
Ms. Vandana Garg
Resolution Professional in the matter of Jyoti Structures Limited
Email: vandanagarg@bdo.in
Registration no: IBBI/IPA-001/IP-P00025/2016-17/10058