

**UPDATE ON THE RESULTS OF E-VOTING ON THE RESOLUTION PUT TO VOTE IN THE SEVENTH
MEETING OF THE COMMITTEE OF CREDITORS ('CoC') OF
JYOTI STRUCTURES LIMITED (under Corporate Insolvency Resolution Process)
HELD ON JANUARY 18, 2018**

JANUARY 22, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400 001
Scrip Code - 513250

To,
National Stock Exchange India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol -JYOTISTRUC

Re: Update on the result of the voting through electronic means in terms of Regulation 26(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is to inform you that the Seventh meeting of the Committee of Creditors ('CoC') of JYOTI STRUCTURES LIMITED (under Corporate Insolvency Resolution Process) was held on Thursday, 18th January 2018 at 02:30 P.M. at IMC Chamber of Commerce and Industry, Babubhai Chinai Committee Room, 2nd Floor, IMC Building, IMC Marg, Churchgate, Mumbai - 400 020, Maharashtra

The Chairman informed the Members that in terms of provisions of Regulation 25(5) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, if all Members of the CoC are not present at the Meeting, then the vote of the members of the Committee shall not be taken and the voting will be done through electronic means provided in the manner laid down below (as per the requirements of Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The e-voting facility for voting on resolution finalised in the meeting was opted as all the members of the CoC were not present (in person or through audio/video conferencing) at the meeting. The e-voting commenced at January 20, 2018 at 6:00 P.M. and concluded on January 22, 2018 at 6:00 P.M.

In this regard, please find enclosed the following outcome of E-Voting:

1. The Resolution Professional had sought authorization from the members of the CoC to appoint CRISIL Limited or Deloitte or SBI Capital Markets Limited, or any other firm of repute as the bid evaluation advisor for the CoC of Jyoti Structures Limited along with the approval for a capped lumpsum fee.

Result: The said resolution was approved with requisite majority.

Yours' Sincerely

Sd/-

Ms. Vandana Garg

Resolution Professional in the matter of Jyoti Structures Limited

Email: vandanagarg@bdo.in

Registration no: IBBI/IPA-001/IP-P00025/2016-17/10058

Registered address: BDO India LLP, The Ruby - Level 9, NW Wing Senapati Bapat Marg Dadar, Mumbai, Maharashtra- 400028