

**FOLLIS ADVISORY LLP**

Regd. Office: B1, 6<sup>th</sup> Floor, Cynergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025  
Tel: 91-9029072202  
LLPIN: AAM-1785

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                                                                     |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | JYOTI STRUCTURES LIMITED                                                            |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | M/s. Follis Advisory LLP                                                            |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | No                                                                                  |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | 1. Bombay Stock Exchange (BSE)<br>2. National Stock Exchange of India Limited (NSE) |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                                                              | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                                                                     |                                                            |                                                            |
| a) Shares carrying voting rights<br>1. Follis Advisory LLP                                                                                                               | NIL                                                                                 | NIL                                                        | NIL                                                        |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  |                                                                                     |                                                            |                                                            |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                                                                     |                                                            |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                                                     |                                                            |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                       | NIL                                                                                 | NIL                                                        | NIL                                                        |
| <b>Details of acquisition</b>                                                                                                                                            |                                                                                     |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | 7,50,00,000                                                                         | 10.65%                                                     | 10.65%                                                     |
| b) VRs acquired otherwise than by equity shares                                                                                                                          |                                                                                     |                                                            |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each           |                                                                                     |                                                            |                                                            |

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------|--------|
| category) acquired                                                                                                                                                                              |                        |        |        |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         |                        |        |        |
| e) Total (a+b+c+/-d)                                                                                                                                                                            | 7,50,00,000            | 10.65% | 10.65% |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                           |                        |        |        |
| a) Shares carrying voting rights                                                                                                                                                                |                        |        |        |
| 1. Follis Advisory LLP                                                                                                                                                                          | 7,50,00,000            | 10.65% | 10.65% |
| b) VRs otherwise than by equity shares                                                                                                                                                          |                        |        |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      |                        |        |        |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         |                        |        |        |
| e) Total (a+b+c+d)                                                                                                                                                                              | 7,50,00,000            | 10.65% | 10.65% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Preferential Allotment |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NA                     |        |        |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 9, 2021       |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 10,95,27,710           |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 70,45,27,710           |        |        |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 70,45,27,710           |        |        |

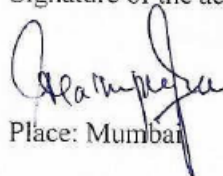
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Signature of the acquirer / Authorised Signatory



Place: Mumbai



Date: November 25, 2021

### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.