

December 6, 2025

To,
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400001
 Email: Corp.relations@bseindia.com; listing.centre@bseindia.com

Dear Sir/Madam,

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Exato Technologies Limited (Scrip code: 544626)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nine ALPS Trust- Nine ALPS Opportunity Fund		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE SME		
Details of the acquisition as follows	Number	% w.r.t. to- tal share/vot- ing capital wherever applicable	% w.r.t. to- tal diluted share/vot- ing capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting right	88160*	0.88%	0.88%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	88160	0.88%	0.88%

* Allotment date: 29th March 2025 (160 Shares) and 14th June 2025 (88000 Shares)

Nine ALPS Corporate Advisors LLP

Details of acquisition:			
a) Shares carrying voting rights acquired	606000	6.02%	6.02%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	606000	6.02%	6.02%
After the acquisition, holding of the acquirer along with PACs of:			
a) Shares carrying voting rights	694160	6.90%	6.90%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	694160	6.90%	6.90%
Mode of acquisition (e.g. open market /public issue/rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Public Issue: Allotment in IPO (Anchor & QIB Category)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	3 rd December 2025		

Equity share capital / total voting capital of the TC before the said acquisition	₹ 7,79,03,710 divided into 7790371. equity shares of ₹ 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 100,65,3,710 divided into 10,06,5,371 equity shares of ₹ 10/- each

Nine ALPS Corporate Advisors LLP

Total diluted share/voting capital of the TC after the said acquisition

₹ 100,65,3,710 divided into 10,06,5,371 equity shares of ₹ 10/- each

**For Nine ALPS Corporate Advisors LLP
(Investment Manager of Nine ALPS Trust- Nine ALPS Opportunity Fund)**



Jitendra Kumar Panda
Designated Partner
DIN: 06703336



CC:

The Company Secretary
Exato Technologies Limited
Registered Office: A-33, 02nd Floor, Sector-2,
Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh
Email: compliance@exato.ai

Nine ALPS Corporate Advisors LLP