

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART - A - Details of Shareholding

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	a. The National Stock Exchange of India Limited b. BSE Limited		
3	Particulars of the shareholder(s): a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b Name(s) of promoter(s), members of the promoter group and PAC with him.	As per Annexure-A		
4	Particular of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) As per Annexure-A b) Not Applicable c) Not Applicable d) Not Applicable e) Not Applicable		
	Total	Refer Annexure A		



Annexure - A**Name of the Target Company: Varun Beverages Limited****Shareholding details of Promoters and Promoter Group as on March 31, 2018**

S. No.	Name	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
1	Ravi Kant Jaipuria	Nil	N.A.	N.A.
2	Varun Jaipuria	39,175,500	21.45	21.45
3	RJ Corp Limited	55,822,345	30.57	30.56
4	Ravi Kant Jaipuria & Sons (HUF)	39,187,870	21.46	21.45
5	Dhara Jaipuria	2,015	0.001	0.001
6	Devyani Jaipuria	1,765	0.001	0.001
7	Vivek Gupta	168,000	0.09	0.09
	Total	134,357,495	73.57	73.55

*Considering Conversion of 50585 stock options outstanding under ESOP scheme 2013.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and On behalf of Promoters/PAC

Ravi Kant Jaipuria
Authorised Signatory

Place: New Delhi
Date: April 2, 2018