



AGARWAL INDUSTRIAL CORPORATION LTD.

• Petrochemicals [Manufacturers of Bitumen and Bituminous Products]

• Logistics for Bitumen & LPG • Wind Mills.

Registered Office : "Eastern Court", Unit No. 201 / 202, Plot No. 12, V. N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.

Tel.: +91-22- 25291149 / 50 • Fax : +91-22- 25291147

E-mail : agarwalgroup101@gmail.com, r.bhalla@aicltd.in, sales@agarwalgroup.com

Website : www.aicltd.in

CIN NO.: L99999MH1995PLC084618

November 9, 2016

BSE Limited

Corporate Relationship Department
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code 531921

National Stock Exchange of India Limited

'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Symbol : AGARIND ; Series : EQ

Sub: Intimation under Regulation 30(2) regarding allotment of Equity Shares by Agarwal Industrial Corporation Limited (Transferee Company) to Equity Shareholders of Agarwal Petrochem Private Limited (Transferor Company) pursuant to the Court order dated October 20, 2016 received on October 26, 2016 of the Hon'ble High Court of Judicature at Mumbai approving the Scheme of Amalgamation ("Scheme") between merger of Agarwal Petrochem Private Limited with Agarwal Industrial Corporation Limited under Sections 391 to 394 read with applicable provisions of the Companies Act, 1956 (to the extent applicable, provisions of the Companies Act, 2013), *in the Board Meeting of the Company Scheduled for Saturday, November 12, 2016.*

Dear Sir,

We hereby give intimation pursuant to Regulation 30(2) regarding allotment of Equity Shares by Agarwal Industrial Corporation Limited (Transferee Company) to Equity Shareholders of Agarwal Petrochem Private Limited (Transferor Company) pursuant to the Court order dated October 20, 2016 received on October 26, 2016 of the Hon'ble High Court of Judicature at Mumbai approving the Scheme of Amalgamation ("Scheme") between merger of Agarwal Petrochem Private Limited with Agarwal Industrial Corporation Limited under Sections 391 to 394 read with applicable provisions of the Companies Act, 1956 (to the extent applicable, provisions of the Companies Act, 2013), *in the Board Meeting of the Company Scheduled for Saturday, November 12, 2016.*

This is for your kind information and records.

Thanking You,

For Agarwal Industrial Corporation Limited

Rakesh Bhalla

Vice President - Legal & Company Secretary
(Compliance Officer)



Belgaum Office : Plot No. 40, KIADB Industrial Area, Honaga, Belgaum - 591113 • Telefax : 0831 - 2414670

Hyderabad Office : Survey No. 196 / P, Elikatta, Farooq Mandal, Mahbub Nagar, Pargi Road, Hyderabad - 509410 • Mob.: 08008307700 / 33

Baroda Office : Plot No.1314, GIDC, Ranoli Industrial Area, Dist : BARODA-391350. Tel.: 0265-2240664/2308706 • Fax : 0265-2240264 • E-mail : kkg@agarwalgroup.com

Jodhpur Office : G-1/80, New Jodhpur Industrial Area, Opp. IOCL Depot, JODHPUR-342003. • Tel.: 2744244 • Fax : 0291-2742859 • E-mail : jpg@agarwalgroup.com