



sesa sterlite

a vedanta company

27 March 2015

The Secretary
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Secretary
The National Stock Exchange of India
Ltd.
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sirs,

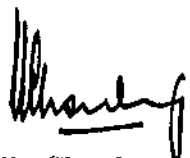
Sub: Scheme of Amalgamation of Goa Energy Limited with Sesa Sterlite Limited and their respective shareholders

This is to inform you that Hon'ble High Court of Bombay at Goa had approved the Scheme of Amalgamation of the Goa Energy Limited with the Company on March 12, 2015. Subsequent to filling the necessary forms, the merger Scheme is effective from 24 March, 2015. Since Goa Energy Limited was a wholly owned subsidiary of the Company, no new shares are issued pursuant to the Scheme.

This intimation is for your information and record.

Kindly acknowledge the receipt of the same.

Thank you.
Yours faithfully,
For Sesa Sterlite Limited


27.03.2015
Rajiv Choubey
Company Secretary & AVP Legal

Sesa Sterlite Limited (Formerly known as Sesa Goa Limited)
DLF Atria, Jacaranda Marg, DLF City Phase II, Gurgaon - 122 002, Haryana
T +91-124 4593000 www.sesasterlite.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044