

Date: April 21, 2021

To,

The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra -
Kurla Complex Bandra (E), Mumbai - 400 051
(Symbol: VEDL)

The Manager (Corporate Relations)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security ID: VEDL, Security Code: 500295

Dear Sir/ Madam,

Re: Voluntary open offer pursuant to Regulation 6 of the SEBI (SAST) Regulations (as defined below) for the acquisition of up to 651,000,000 (Six Hundred and Fifty One Million) Equity Shares (as defined below) representing 17.51% of the fully diluted voting share capital of Vedanta Limited (“Target Company”), from the Public Shareholders (as defined below) of the Target Company by Vedanta Resources Limited (“Acquirer”) together with Twin Star Holdings Limited (“PAC 1”), Vedanta Holdings Mauritius Limited (“PAC 2”) and Vedanta Holdings Mauritius II Limited (“PAC 3” together with PAC 1 and PAC 2 to be referred as “PACs”), in their capacity as the persons acting in concert with the Acquirer (“Open Offer”).

With regards to the captioned Voluntary Open Offer under Regulation 6 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended (“**Takeover Regulations**”), the Acquirer, together with the PACs had (i) made a Public Announcement for the Voluntary Open Offer dated January 9, 2021 (“**Public Announcement**”), which was duly intimated to BSE Limited and National Stock Exchange of India Limited on January 9, 2021, and a copy of the Public Announcement was also filed with the SEBI and sent to the Target Company on January 9, 2021, (ii) made a Corrigendum to the Public Announcement dated January 14, 2021 which was duly intimated to BSE Limited and National Stock Exchange of India Limited on January 14, 2021, and a copy of the Corrigendum to the Public Announcement was also filed with the SEBI and sent to the Target Company on January 14, 2021, (iii) made a Detailed Public Statement for the Voluntary Open Offer dated January 14, 2021 (“**DPS**”), which was published in the newspapers on January 15, 2021 in accordance with Regulation 14 (3) of the Takeover Regulations and a copy of the DPS was duly disclosed / sent to BSE, NSE, SEBI and the Target Company on January 15, 2021, (iv) filed the Draft Letter of Offer dated January 19, 2021 (“**DLOF**”) with SEBI on January 19, 2021 and was duly disclosed / sent to BSE, NSE and the Target Company on January 19, 2021 and (v) made a Corrigendum to Detailed Public Statement and the Draft Letter of Offer dated February 17, 2021 which was published on February 18, 2021 in the same newspapers in which the DPS was published and copy was duly disclosed / sent to BSE, NSE, SEBI and the Target Company on February 18, 2021. The Acquirer and PACs had made an Announcement cum Corrigendum to Public Announcement, Detailed Public Statement and the Draft Letter of Offer dated March 16, 2021 which was published the next day on March 17, 2021 in the same newspapers in which the DPS was published. Further, the Acquirer and the PACs had made the Letter of Offer, along with the Form of Acceptance cum Acknowledgement (“**LOF**”) dated March 16, 2021, published on March 17, 2021 and a copy of the LOF was disclosed to BSE, NSE, SEBI and the Target Company on March 17, 2021. Further, the opening offer public advertisement dated March 20, 2021 (“**Offer Opening Advertisement**”) was published on March 22, 2021 in all editions of Financial Express (English), Mumbai edition of The Free Press Journal (English), all editions of Jansatta (Hindi), all editions of The Economic Times (English), all editions of the Business Standard (English) and the Mumbai edition of Navshakti (Marathi) and a copy of the Offer

Opening Advertisement the same was disclosed to BSE, NSE, SEBI and the Target Company on March 22, 2021.

Further to the above please find enclosed a copy of the post offer advertisement dated April 20, 2021 which has been published today i.e. April 21, 2021 in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All editions
The Free Press Journal	English	Mumbai
Navshakti	Marathi	Mumbai
Jansatta	Hindi	All editions

Request you to upload the same on your websites.

Terms not defined herein shall have the meaning ascribed to them under the LOF.

Thank you.

Yours sincerely,

For **J.P. Morgan India Private Limited**



Authorised Signatory

Name: Nitin Maheshwari

Designation: Managing Director