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Date: 5 August, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Vedanta Limited
1st Floor, 'C' Wing, Unit 103, Corporate Avenue
Atul Projects, Chakala, Andheri (East)
Mumbai, Maharashtra - 400093
E-mail: comp.sect@vedanta.co.in

Dear Sir / Madam,

Subject: **Disclosure under Regulation 29(2) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations").**

We refer to our earlier disclosure dated 14 October 2024 ("**Earlier Disclosure**"), wherein it was informed that pursuant to a facility agreement dated 10 October 2024 ("**Facility Agreement**") entered amongst (a) Vedanta Resources Limited as borrower; Standard Chartered Bank (Singapore) Limited ("**Lender**") for USD 125,000,000 ("**Facility**"), there was creation of encumbrance (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by its subsidiaries, i.e., Twin Star Holdings Ltd. ("**Twin Star**"), Welter Trading Limited ("**Welter**"), Vedanta Holdings Mauritius Limited ("**VHML**"), Vedanta Holdings Mauritius II Limited ("**VHMLII**") and Vedanta Netherlands Investments B.V. ("**VNIBV**").

Now, pursuant to the full repayment of the Facility of USD 125,000,000 on August 1, 2025, all Encumbrances created pursuant to the Facility Agreement dated 10 October 2024 have been released. For completeness, it is clarified that no pledge had been created by any of the Promoter Group Entities over the equity shares of VEDL in relation to the Facility Agreement dated 10 October 2024.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein are likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

In furtherance of the Earlier Disclosure, this disclosure is being made by the Lender in relation to release of the Encumbrances created pursuant to the Facility Agreement dated 10 October 2024 under Regulation 29(2) read with Regulation 29(4) of the Takeover Regulations.

Kindly take the above on record.

Thank you.

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Yours faithfully,

For Standard Chartered Bank (Singapore) Limited

Authorised Signatory
Name: Mr. Jujhar Singh
Designation: Global Head, Leveraged & Acquisition Finance and Private Credit
Place: Singapore
Date: 05 August 2025

Encl: As above

Standard Chartered Bank (Singapore) Limited
Registration No. 201224747C | GST Group Registration No.: MR-8500053-0
8 Marina Boulevard, #27-01, Marina Bay Financial Centre, Singapore 018981

www.sc.com

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Vedanta Limited ("**VEDL**")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Standard Chartered Bank (Singapore) Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the ~~acquisition/~~ disposal as follows	**Number**	**% w.r.t. total share/ voting capital wherever applicable (*)**	**% w.r.t. total diluted share/ voting capital of the TC (**)**
Before the acquisition under consideration, holding:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,204,724,753	56.38%	56.38%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	**2,204,724,753**	**56.38%**	**56.38%**
Details of ~~acquisition/~~ sale#			
a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares ~~encumbered/ invoked/~~ released by the acquirer	2,204,724,753 See note#	56.38% See note#	56.38% See note#
e) Total (a+b+c+d)#	**2,204,724,753 See note#**	**56.38% See note#**	**56.38% See note#**
After the ~~acquisition/~~sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	**Nil**	**Nil**	**Nil**
Mode of ~~acquisition/~~ sale (e.g. open market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance etc.)	Release of encumbrance#		

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Date of ~~acquisition /~~ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 1, 2025
Equity share capital /total voting capital of the TC before the said ~~acquisition/~~ sale	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)
Equity share capital/total voting capital of the TC after the said ~~acquisition/~~ sale	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)
Total diluted share/voting capital of the TC after the said ~~acquisition/~~ sale.	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)

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Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein are likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

In furtherance of the Earlier Disclosure, this disclosure is being made by the Lender in relation to release of the Encumbrances created pursuant to the Facility Agreement dated 10 October 2024 under Regulation 29(2) read with Regulation 29(4) of the Takeover Regulations.

For Standard Chartered Bank (Singapore) Limited

Authorised Signatory
Name: Mr. Jujhar Singh
Designation: Global Head, Leveraged & Acquisition Finance and Private Credit
Place: Singapore

Date: 05 August 2025

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Outstanding employee stock options/ restricted stock units have not been considered.