

17th October, 2012

The Secretary,
Mumbai Stock Exchange,
27th Floor, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph.No. 022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sirs,

Sub: Unaudited Financial Results

We enclose, as required under Stock Exchange Regulations, the Unaudited Financial Results of the Company along with a copy of the Limited Review Report for the quarter ended 30th September, 2012 approved at the meeting of the Board of Directors of the Company held on this date i.e. 17th October, 2012.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited


PHANI K MANGIPUDI
COMPANY SECRETARY

Encl: a/a.

Agro Tech Foods Limited							
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003							
Financial Results for the Quarter and Half year ended 30 September 2012							
Part I							
	Particulars	3 months ended			Half year ended		(₹ in Lakhs)
		30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
[1]	Income from operations						
	a) Net sales / income from operations (Net of excise duty)	19,228	17,024	18,218	36,252	34,654	70,214
	b) Other operating income	38	41	75	79	126	240
	Total income from operations(net)	19,266	17,065	18,293	36,331	34,780	70,454
[2]	Expenses						
	a) Cost of materials consumed	9,774	7,746	8,744	17,520	17,320	34,089
	b) Purchase of stock-in-trade	4,206	4,021	3,812	8,227	7,997	16,284
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(714)	128	176	(586)	(625)	(835)
	d) Employee benefits expense	960	835	812	1,795	1,571	3,211
	e) Depreciation and amortisation	1,110	1,100	1,174	2,210	2,111	4,321
[7]	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1,408	785	1,191	2,193	1,918	5,059
[8]	Exceptional items	-	-	-	-	-	-
[9]	Profit/(Loss) from ordinary activities before tax (7+8)	1,408	785	1,191	2,193	1,918	5,059
[10]	Tax expense						
	a) Current	449	246	375	695	615	1,361
	b) Deferred tax expense / (benefit)	35	(7)	19	28	34	84
[11]	Net Profit/(Loss) from ordinary activities after tax (9+10)	924	546	797	1,470	1,269	3,614
[12]	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13]	Net Profit/(Loss) for the period (11+12)	924	546	797	1,470	1,269	3,614
	balance sheet of previous accounting year	-	-	-	-	-	-
[19]	(i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						18,430
	a) Basic and Diluted EPS	3.79	2.24	3.27	6.03	5.21	14.83
	(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
	a) Basic and Diluted EPS	3.79	2.24	3.27	6.03	5.21	14.83

See accompanying notes to the financial results

Part II

	Particulars	3 months ended			Half year ended		Year ended
		30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	31-03-2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
[1]	Public shareholding						
	-Number of shares	11,752,645	11,752,645	12,646,110	11,752,645	12,646,110	11,752,645
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	48.11%	51.77%	48.11%	51.77%



Particulars	Amount
Received during the quarter	-
Disposed off during the quarter	105
Remaining unresolved at the end of the quarter	105

Statement of Assets and Liabilities

		(₹ in Lakhs)	
Particulars		As at 30-09-2012 (Unaudited)	As at 31-03-2012 (Audited)
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
Share capital		2,437	2,437
Reserves and surplus		19,900	18,430
Sub-total-Shareholders' funds		22,337	20,867
2 Non-Current liabilities			
Other long-term liabilities		896	850
Long term provisions		205	202
Sub-total-Non-current liabilities		1,101	1,052
3 Current liabilities			
Trade payables		5,153	4,332
Other current liabilities		1,170	1,329
Short term provisions		16	522
Sub-total-Current liabilities		6,339	6,183
TOTAL-EQUITY AND LIABILITIES		29,777	28,102
B ASSETS			
1 Non-current assets			
Fixed assets		201	235
Long-term loans and advances		5,166	4,700
Trade receivables		2,725	3,464
Cash and cash equivalents		3,851	4,081
Short term loans and advances		1,040	548
Other current assets		117	138
Sub-total-Current assets		13,970	14,681
TOTAL-ASSETS		29,777	28,102

NOTES:

- Net sales/income from operations has grown by 6% as compared to previous year same quarter and by 13% as compared to sequential quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 17 October 2012.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- During the quarter, 105 investor communications were received and were disposed off. There were no complaints pending at the end of the quarter.
- Figures for previous period/year have been regrouped to conform to the current period's presentation.

Registered Office:

31, Sarojini Devi Road,
Secunderabad 500 003.

Dated: 17 October 2012

Whole-time Director



	Particulars	3 months ended 30-09-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	105
	Disposed off during the quarter	105
	Remaining unresolved at the end of the quarter	-
Statement of Assets and Liabilities		
		(₹ in Lakhs)

	Particulars	3 months ended 30-09-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	105
	Disposed off during the quarter	105
	Remaining unresolved at the end of the quarter	-

Statement of Assets and Liabilities

	30-09-2012	31-03-2012
Shareholders' funds		
Reserves and surplus	2,437	2,437
Sub-total-Shareholders' funds	19,900	18,430
	22,337	20,867
2 Non-Current liabilities		
Other long-term liabilities	896	850
Long term provisions	205	202
Sub-total-Non-current liabilities	1,101	1,052
3 Current liabilities		
Trade payables	5,153	4,332
Other current liabilities	1,170	1,329
Short term provisions	16	522
Sub-total-Current liabilities	6,339	6,183
TOTAL-EQUITY AND LIABILITIES	29,777	28,102
B ASSETS		
1 Non-current assets		
Fixed assets	10,294	8,742
Non current investments	140	140
Deferred tax assets (net)	-	-
Intangible assets	-	-
Cash and cash equivalents	3,851	4,081
Short term loans and advances	1,040	548
Other current assets	117	138
Sub-total-Current assets	13,970	14,681
TOTAL-ASSETS	29,777	28,102

NOTES:

- Net sales/income from operations has grown by 6% as compared to previous year same quarter and by 13% as compared to sequential quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 17 October 2012.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- During the quarter 105 investor communication was received from investors.

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Secunderabad 500 003.

Dated: 17 October 2012

Visit our website at: www.atfoods.com

Whole Time Director

