



Agro Tech Foods Limited

26th July, 2013

The Secretary,
Mumbai Stock Exchange,
27th Floor, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph.No.022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sirs,

Sub: **Unaudited Financial Results**
for the quarter ended 30th June, 2013

We enclose, as required under Stock Exchange Regulations, a copy of the Unaudited Financial Results of the Company and a copy of the Limited Review Report for the quarter ended 30th June, 2013 approved at the meeting of the Board of Directors of the Company held on this date i.e. 26th July, 2013.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited


PHANI K MANGIPUDI
COMPANY SECRETARY

Encl: a/a.




Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Financial Results for the Quarter ended 30 June 2013

Part I		(₹ in Lakhs)			
	Particulars	3 months ended			Year ended
		30-06-2013 (Unaudited)	31-03-2013 (Audited)*	30-06-2012 (Unaudited)	31-03-2013 (Audited)
[1]	Income from operations				
	a) Net sales / income from operations (Net of excise duty)	18,335	20,474	17,024	78,716
	b) Other operating income	34	41	41	176
	Total Income from operations(net)	18,369	20,515	17,065	78,892
[2]	Expenses				
	a) Cost of materials consumed	8,271	9,169	7,746	37,380
	b) Purchase of stock-in-trade	4,359	4,181	4,021	17,127
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(83)	519	128	(308)
	d) Employee benefits expense	929	961	835	3,703
	e) Depreciation and amortisation expense	224	179	162	667
	f) Advertisement and promotion	1,006	1,009	1,111	4,512
	g) Other expenses	2,769	2,603	2,364	10,052
	Total expenses	17,475	18,621	16,367	73,133
[3]	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	894	1,894	698	5,759
[4]	Other income	4	31	87	288
[5]	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	898	1,925	785	6,047
[6]	Finance costs	11	1	-	3
[7]	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	887	1,924	785	6,044
[8]	Exceptional items	-	-	-	-
[9]	Profit/(Loss) from ordinary activities before tax (7+8)	887	1,924	785	6,044
[10]	Tax expense				
	a) Current	138	382	246	1,672
	b) Deferred tax expense / (benefit)	114	154	(7)	208
[11]	Net Profit/(Loss) from ordinary activities after tax (9+10)	635	1,388	546	4,164
[12]	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
[13]	Net Profit/(Loss) for the period (11+12)	635	1,388	546	4,164
[14]	Share of profit/(loss) of associates	-	-	-	-
[15]	Minority Interest	-	-	-	-
[16]	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	635	1,388	546	4,164
[17]	Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437
[18]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	22,024
[19]	(i) Earnings per share (before extraordinary items)(of ₹ 10/- each)				
	a) Basic and Diluted EPS	2.60	5.70	2.24	17.09
	(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)				
	a) Basic and Diluted EPS	2.60	5.70	2.24	17.09

* Balancing Figure (refer note no.6)

See accompanying notes to the financial results



Part II

	Particulars	3 months ended			Year ended
		30-06-2013	31-03-2013	30-06-2012	31-03-2013
A	PARTICULARS OF SHAREHOLDING				
[1]	Public shareholding				
	-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645
	-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%
[2]	Promoters and promoter group shareholding				
	a) Pledged /Encumbered				
	-Number of shares	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-
	b) Non-encumbered				
	-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%

	Particulars	3 months ended 30-06-2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	
	Received during the quarter	-
	Disposed off during the quarter	164
	Remaining unresolved at the end of the quarter	164

NOTES:

- Net sales/income from operations has grown by 8% as compared to previous year same quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 26 July 2013.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- During the quarter, 164 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- The statutory auditors have carried out limited review of the results of the Company for quarter ended 30 June 2013.
- Figures for the 3 months ended 31 March 2013 are the balancing figures between audited figures of full previous financial year and the published year to date figures upto the third quarter of the previous financial year ended 31 March 2013. Also, the figures upto the end of the third quarter 31 December 2012 were only reviewed and not subjected to audit.
- Figures for previous period/year have been regrouped to conform to the current period's presentation.

Registered Office:
31, Sarojini Devi Road,
Secunderabad 500 003.

Dated: 26 July 2013


Whole-Time Director

Visit our website at: www.atfoods.com

B S R and Co

Chartered Accountants

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11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

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Review Report

To the Board of Directors of
Agro Tech Foods Limited

We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Agro Tech Foods Limited ('the Company') for the quarter ended 30 June 2013, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing agreement issued by the Securities and Exchange Board of India ('Listing agreement'). The disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company in their meeting held on 26 July 2013. Our responsibility is to issue a report on the Statement, based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for B S R and Co
Chartered Accountants
Firm Registration Number: 128510W



Zubin Shekary
Partner
Membership no: 048814

Place: Bangalore
Date: 26 July 2013