ALFA TRANSFORMERS LTD.

CIN-L311020R1982PLC001151

Regd. Office : Plot No. 3337,
Mancheswar Industrial Estate
Bhubaneswar-751010, Odisha, India

Tel.: 91-674-2580484
Email : info@alfa.in / Sales@alfa.in
URL : http://www.alfa.in

TÜV SÜD ISO 9001 NABCB Qm011 International Accreditation Forum IAF

ISO 9001 : 2015
Certificate Registration No. 99 100 11745

Date: 31/01/2026

To,
The Department of Corporate Services,
BSE Limited.
P. J. Tower, Dalal Street,
Mumbai- 400 001

Scrip Code: 517546
Sub: Outcome of the Board Meeting

Ref: Regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 -- Unaudited Financial Results of the Company for the quarter ended 31st December, 2025

Dear Sir/Madam,

With reference to the captioned subject and Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Company at its meeting held **on today, i.e. Saturday, January 31, 2026**, inter alia, considered and approved:

The unaudited Financial Results for quarter ended December 31, 2025 along with the Limited Review Report of Statutory Auditor pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We have enclosed herewith the copy of the Unaudited Financial Results of the Company for the quarter ended December 31, 2025, along with the Limited Review Report of Statutory Auditor as **Annexure A** for the said period.

The aforesaid Financial Statements and Results and information shall be made available on the Company's website at **www.alfa.in.**

The meeting commenced at 3:00 p.m. (IST) and concluded at 5.30 p.m. (IST).

Kindly take the aforesaid information on your records.

Thanking You,
Yours Faithfully,
For Alfa Transformers Limited

CHOUDHURY SANJAY KUMAR DAS

Digitally signed by CHOUDHURY SANJAY KUMAR DAS
DN: c=IN, o=Personal,
2.5.4.20=512890406ae608286a9ea4e891dc013c33d5fcb3d1e27cdae7f8a9ac56190cf3, postalCode=110041,
st=Delhi,
serialNumber=46a00bccf91b27af21cd6b1e702f724d6b81a442298a938451fcdc2fed484cc7,
cn=CHOUDHURY SANJAY KUMAR DAS
Date: 2026.01.31 17:47:12 +05'30'

(Choudhury Sanjay Kumar Das)
Company Secretary & Compliance Officer
M. No: A29331

ALFA TRANSFORMERS LIMITED

Regd. Office : 3337, Mancheswar Industrial Estate,

Bhubaneswar - 751010.

CIN : L311020R1982PLC001151

E-mail : info@alfa.in/cs@info.in Website : www.alfa.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND NINE MONTH ENDED 31ST DECEMBER, 2025

(` In lakhs)

SL. NO	PATICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31st December, 2025	30th September, 2025	31st December, 2024	31st December, 2025	31st December, 2024	31st March, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	1183.77	1078.23	1260.68	2262.00	3796.26	5078.41
2	Net Profit/ (Loss) from ordinary activities before tax	100.03	(119.48)	34.15	(16.75)	167.01	194.65
3	Net Profit/ (Loss) for the period after tax (after Extraordinary items)	100.03	(98.12)	39.62	(16.75)	112.42	100.88
4	Tota comprehensive income for the period (comprising profit/loss) for the period (after tax) and other comprehensive income (after tax)	100.03	(98.12)	39.62	(16.75)	112.42	101.29
5	Paid up Equity Share Capital (face value of Rs. 10/- each)	915.06	91.51	915.06	915.06	915.06	915.06
6	Reserves (excluding revaluation reserve) as per balance sheet of pervious accounting year	NA	NA	NA	NA	NA	195.27
7	Earnings per Share (after extraordinary items) (of Rs 10/- each) (Not Annualised)	0.11	(1.07)	0.43	(0.02)	0.12	1.11

Note :

a) The above unaudited Financial Results for the quarter ended and Nine months ended 31st December, 2025 have been reviewed and recommended by the Audit Committee and approved by the the Board of Directors at their meeting held on January 31, 2025.The statutory Auditors have carried out Limited Review of the above financial results for the quarter and Nine months ended 31st December, 2025 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, as amended.

b) The above is an extract of the detailed format of the Quarter and Nine Months ended 31st December,2025 Financial Results filed with Stock Exchange under Regulation 33 of SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Nine Months ended 31st December,2025 Financial Results are available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.alfa.in).

c) Previous period's figures have been reclassified/regrouped/restated, wherever considered necessary to confirm to the figures represented in the current period.

For, ALFA TRANSFORMERS LIMITED

For ALFA TRANSFORMERS LTD.

Place : Bhubaneswar.

[DILLIP KUMAR DAS]

MANAGING DIRECTOR

MANAGING DIRECTOR

Date : 31st January,2026

DIN:00402931

ALFA TRANSFORMERS LIMITED

CIN:L31102OR1982PLC001151

Regd. Off: Plot No.3337, Mancheswar Industrial Estate,Bhubaneswar

Factory: Plot No. 1046, 1047, 1048 G.I.D.C Estate, Waghodia, Vadodara, Gujarat - 391760

STATEMENT OF ASSET & LIABILITIES AS AT 31ST DECEMBER, 2025

(Amount in Rs. lakhs)

		Particulars	Note No.	Figures as at the end of (Current Reporting Period) 31/12/25		Figures as at the end of (Previous Reporting Period) 31/03/2025	
				Unaudited		Audited	
II.		**ASSETS**					
1		**Non-Current Assets**					
	a)	Property , Plant and Equipments	1	2,043.67		2,010.46	
	b)	Capital Work-in-Progress		80.23		84.03	
	c)	Investment Property		-		-	
	d)	Intangible Assets		0.84		0.84	
	e)	Financial Assets				-	
		(i) Investments		-		-	
	f)	Other Non-Current Assets	2	44.75		49.58	
	g)	Deferred Tax Assets (Net)	13				
					2,169.48		2,144.92
2		**Current assets**					
	(a)	Inventories	3	916.05		819.20	
	(b)	Financial Assets					
		(i) Investments		-		-	
		(ii) Trade Receivables	4	765.76		547.76	
		(iii) Cash and Cash equivalents	5	6.30		0.84	
		(iv) Other Bank Balances	6	311.76		293.04	
		(v) Loans		-		-	
		(vi) Other Financial Assets	7	75.51		60.70	
	(c)	Current Tax Assets (Net)				-	
	(d)	Other Current Assets	8	113.02		104.93	
					2,188.40		1,826.47
		TOTAL ASSETS			4,357.88		3,971.39
I.		**EQUITY AND LIABILITIES**					
1		**Equity**					
	(a)	Equity Share Capital	9	915.06		915.06	
	(b)	Other Equity	10	1,334.47		1,389.00	
						-	
					2,249.53		2,304.06
2		**Non-Current Liabilities**					
	(a)	Financial Liabilities					
		(i) Borrowings	11	628.29		563.29	
		(ii) Trade Payables				-	
		a) Total outstanding dues of micro enterprises and small enterprise.		-		-	
		b) Total outstanding dues of creditors other than micro enterprises and small enterprises. micro		-		-	
		(iii) Other Financial Liabilities		-		-	
	(b)	Provisions	12	58.40		64.11	
	(c)	Deferred Tax Liabilities (Net)	13	44.81		7.27	
	(d)	Other Non-Current Liabilities	14	-		-	
					731.50		634.67
3		**Current Liabilities**					
	(a)	Financial Liabilities					
		(i) Borrowings	15	555.10		378.21	
		(ii) Trade Payables	16	-		-	
		a) Total outstanding dues of micro enterprises and small enterprise.		15.97		122.24	
		b) Total outstanding dues of creditors other than micro enterprises and small enterprises. micro		605.32		248.04	
		(iii) Other Financial Liabilities	17	53.22		60.39	
	(b)	Other Current Liabiities	18	135.11		214.94	
	(c)	Provisions	19	12.13		8.82	
	(d)	Current Tax Liabilities (Net)				-	
					1,376.85	-	1,032.65
		TOTAL EQUITY AND LIABILITIES			4,357.88		3,971.39
					-		0.00

For ALFA TRANSFORMERS LTD.

FOR AND ON BEHALF OF THE BOARD

MANAGING DIRECTOR

DILLIP KUMAR DAS
MANAGING DIRECTOR
DIN: 00402931

BHUBANESWAR
DATED : 31ST JANUARY, 2026

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST December, 2025

(Amount in Rs. lakhs)

PARTICULARS	For The Quarter Ended 31-12-2025	For The Year Ended 31-03-2025
A. CASH FLOW FROM OPERARTING ACTIVITIES		
Net Profit/(Loss) before taxes	(16.75)	194.65
Add :		
Depreciartion, amortisation and impairment of assets	82.90	110.27
Investment Written off	0.00	---
Advance Written off	0.00	0.00
Bad Debts and Written off/Provisions & Liquidated Damages discard of asset etc.	18.12	18.97
	84.28	323.89
Less :		
Interest Income	15.47	30.57
Balances written back	0.00	18.21
	15.47	48.78
Operating Profit / (Loss) before Working Capital Changes	68.81	275.11
Adjustment for changes in Working Capital :		
(Increase)/Decrease in Inventories	(96.85)	(126.12)
(Increase)/Decrease in Sundry Debtors/Receivables	(236.13)	7.76
(Increase)/Decrease in Other Financial Assets	(14.81)	(0.61)
(Increase)/Decrease in Other Current Assets	(8.09)	44.63
Increase/(Decrease) in Short Term Borrowings	176.64	(78.12)
Increase/(Decrease) in Trade Payables	251.01	(187.55)
Increase/(Decrease) in Short Term Financial Liability	(7.17)	8.22
Increase/(Decrease) in Other Current Liability	(79.83)	39.06
Increase/(Decrease) in Provision	(2.40)	5.28
Cash (used in)/generated from operating activities before taxes	51.18	(12.33)
Direct taxes paid (Net of refunds/adjustments)	0.00	0.00
Net Cash (used in)/ generated from operating activities	51.18	(12.33)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets/Capital Work-In-Progress	(112.30)	(97.50)
(Increase)/Decrease in Fixed Deposits	(18.72)	(3.60)
(Increase)/Decrease in Other Non Current Asset	4.84	(2.78)
Interest Received	15.47	30.57
NET CASH FLOW FROM INVESTING ACTIVITIES	(110.72)	(73.31)

For ALFA TRANSFORMERS LTD.

MANAGING DIRECTOR

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST December, 2025

(Amount in Rs. lakhs)

PARTICULARS	For The Quarter Ended 31-12-2025	For The Year Ended 31-03-2025
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in Secured Borrowings	65.00	85.29
Increase/(Decrease) in Share Capital and Reserve		
NET CASH GENERATED FROM FINANCING ACTIVITIES	65.00	85.29
Net Increase in cash and cash equivalents(A+B+C)	5.46	(0.35)
Cash and cash equivalents at the beginning of the year	0.84	1.19
CASH & CASH EQUIVALENTS at the end of the year	6.30	0.84
Note : Cash and Cash equivalents include :		
-- Cash	6.30	0.84
	6.30	0.84

Note :

1. All figures in brackets are outflow of cash.
2. Cash flow statement has been prepared under the indirect method as set out in INDAs-7 issued by the Institute of Chartered Accountants of India.
3. Previous year figures regrouped/recast where ever necessary.

FOR AND ON BEHALF OF THE BOARD

For ALFA TRANSFORMERS LTD.

MANAGING DIRECTOR

DILLIP KUMAR DAS

MANAGING DIRECTOR

DIN: 00402931

BHUBANESWAR

DATED : 31ST JANUARY, 2026

P A M S & ASSOCIATES
CHARTERED ACCOUNTANTS
Plot No: - 506, Unit – IX, Bhoi Nagar, Behind Baya Baba Math, Bhubaneswar – 751 022
Telephone No : 0674- 3514102 , Mobile: +91-9437076636
E-mail : jeetmishra36@gmail.com itpams@gmail.com

Limited Review Report

To,
The Board of Directors
Alfa Transformers Limited

"We have reviewed the accompanying statement of unaudited financial results of M/s Alfa Transformers Limited ('The Company') for the quarter ended 31st December, 2025 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting held on 31st January 2026. This statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the financial results based on our review.

We conducted review of the statement in accordance with the standard of Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and therefore provide less assurance than as audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review Conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended 31th December, 2025 prepared in accordance with the generally accepted accounting standards specified and other recognised accounting practices and policies has not disclosed the information required to be disclosed in term of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contain any material misstatement.

Other Matters :

In some cases, balance confirmations from sundry debtors and sundry creditors were not received as at 31st December, 2025. The balances of such debtors and creditors have been taken as per the books of accounts of the Company in the absence of confirmations. Our conclusion is not modified in respect of this matter.

For PAMS & ASSOCIATES
Chartered Accountants
Firm Registration no:316079E

Manoranjan Mishra
Partner
UDIN:- 26063698ZMZFKN2401
Membership No: 06369
Place: Bhubaneswar
Date: 31-01-2026

PAMS & ASSOCIATES * CHARTERED ACCOUNTANTS * BHUBANESWAR