



Commercial Engineers & Body Builders Co. Ltd.



124, Napier Town, Jabalpur-482 001 INDIA, Ph. 2451941-43, 4085082, 4085924

Fax : 0761-4037469, 2407009, E-mail : cal_corporate@rediffmail.com, corporate@tatacommercial.com

Monday, 28th July, 2014

To,

The Secretary,
National Stock Exchange of India Ltd
'Exchange Plaza,' 5th Floor
Plot No. C/1, G. Block, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051
Fax No. 022-26598237/38, 66418124/25/26

The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No. 022-2272 3121/2272 2037

Sub: Outcome of the Board Meeting held on 28th July, 2014
Scrip code: 533272 / CEBBCO - EQ

Dear Sir/Madam,

Please find enclosed herewith the Outcome of the Meeting of the Board of Directors held on 28th July, 2014.

Kindly acknowledge the receipt of the same and oblige.

Yours faithfully,

For Commercial Engineers & Body Builders Co Limited


Anurag Misra
Company Secretary



Encl: as above



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Commercial Engineers & Body Builders Co Limited

Scrip Code – 533272/CEBB CO-EQ

Decisions taken at the Board Meeting of the company held on 28th July, 2014 for issue of Unlisted, Non convertible, Cumulative, Redeemable preference Shares of the Company

Board of Directors, in order to strengthen the long term financial resources and also to enhance the net worth of the Company, approved the infusion of additional funds on a private placement basis, for an amount not exceeding Rs. 20.00 Crores (Rupees Twenty Crores Only) into the company by way of issuance of **unlisted, non-convertible, cumulative redeemable preference shares** ("NCRPS") to be offered to and subscribed jointly by Mr. Kailash Gupta and Mrs. Rekha Gupta, Promoters of the Company, together called the "Subscribers" subject to the approval of Shareholders. The basic terms will be –

1. The NCRPS shall be cumulative, non-participating, non-convertible and redeemable.
2. The dividend payable on the NCRPS will be 0.00001%, per annum.
3. Tenure of NCRPS will be 10 years.

In view of the above, a proposal for suitably amending the Memorandum & Articles of Association of the Company will be placed before the Shareholders for their approval at the ensuing Annual General Meeting.

For Commercial Engineers & Body Builders Co Limited


Anurag Misra
Company Secretary



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