

RAGHAV KAJARIA FAMILY PRIVATE TRUST

J-1/B-1 (Extn.), Mohan Co-operative Industrial Estate, New Delhi – 110044

E-mail: raghavkajariatrust@gmail.com

05.03.2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 500233

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Symbol: KAJARIACER

Subject: Disclosure as per the provisions of Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations, 2011”)

Dear Sir,

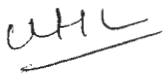
Notice is hereby given pursuant to Regulation 10(1)(a)(i) read with Regulation 10(5) of Takeover Regulations, 2011 that Raghav Kajaria Family Private Trust (through its trustees Chetan Kajaria and Rasika Kajaria), is proposing to acquire 4,50,000 equity shares of Kajaria Ceramics Limited from Chetan Kajaria.

The details are furnished herewith in the prescribed format. You are requested to take the same on records.

Thanking you,

Yours faithfully,

**For Raghav Kajaria Family Private Trust
(Acquirer)**



**Chetan Kajaria
(Trustee)**



**Rasika Kajaria
(Trustee)**

Encl.: as above.

Cc:
Kajaria Ceramics Limited
SF-11, Second Floor, JMD Regent Plaza,
Mehrauli Gurgaon Road,
Village Sikanderpur, Ghosi,
Gurugaon, Haryana 122 001.

RAGHAV KAJARIA FAMILY PRIVATE TRUST

J-1/B-1 (Extn.), Mohan Co-operative Industrial Estate, New Delhi – 110044

E-mail: raghavkajariatrust@gmail.com

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kajaria Ceramics Limited
2.	Name of the acquirer(s)	Raghav Kajaria Family Private Trust (through its trustees Chetan Kajaria and Rasika Kajaria) (“ Acquirer ”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Raghav Kajaria Family Private Trust is acting through its trustees Chetan Kajaria and Rasika Kajaria, who are members of the Promoter group of TC and accordingly the Acquirer is a member of the Promoter group of TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Chetan Kajaria (“ Transferor ”)
	b. Proposed date of acquisition	On 13.03.2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,50,000 equity shares
	d. Total shares to be acquired as % of share capital of TC	0.28
	e. Price at which shares are proposed to be acquired	Not Applicable
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares pursuant to the settlement as per family estate plan
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable

RAGHAV KAJARIA FAMILY PRIVATE TRUST

J-1/B-1 (Extn.), Mohan Co-operative Industrial Estate, New Delhi – 110044

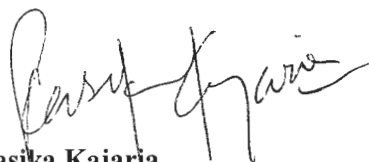
E-mail: raghavkajariatrust@gmail.com

9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The Transferor has complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) during the 3 years prior to the date of proposed acquisition. The copies of the disclosures made by the Transferor during the 3 years prior to the date of the proposed acquisition in accordance with Chapter V of the Takeover Regulations, 2011 are enclosed as Annexure 1. The Acquirer will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer has complied with all the conditions specified under regulation 10(1)(a) of Takeover Regulations, 2011 with respect to exemptions.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	Chetan Kajaria	17,89,880	1.12	13,39,880	0.84
	Raghav Kajaria Family Private Trust	00	00	4,50,000	0.28

For Raghav Kajaria Family Private Trust
(Acquirer)



Chetan Kajaria
(Trustee)



Rasika Kajaria
(Trustee)

Place: New Delhi
Date: 05.03.2024

Encl.: as above