



AuSom Enterprise Limited

Ref. No.: AEL/SEC/BM/2012-2013.

Date: - 30th July, 2012

To,
The Manager, DCS-CRF
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400 001.

Ref. No. : - 509009

Sub.:- Proceedings of Board Meeting

Dear Sir,

With reference to our previous letter dated 19th July, 2012 intimating the date Board Meeting and business to be transacted thereat etc., this is to inform you that the Meeting of Board of Directors which was commenced at 12.30 p.m. today and has considered following business:

1. Considered Un-audited (Provisional) Financial Results under clause 41 for the first quarter ended on 30th June, 2012 alongwith Limited Review Report thereon issued by the auditors.
2. Adoption of Annual Report including Directors' Report, Corporate Governance Report, Balance Sheet, Profit and Loss Account, Notes on Accounts etc. for the financial year ended 31st March, 2012.
3. Taking note of Directors namely Mr. Hitesh Adeshara and Mr. Ghanshyam Akbari retire by rotation and eligible for re-appointment.
4. Fixation of date of Annual General Meeting. Theforth coming the 28th Annual General Meeting is schdule on Friday, the 28th September, 2012 at the Registered office of the company situated at 11-B, New Ahmedabad Industrial Estate, Village- Moraiya, Sarkhej - Bavla Road, Moraiya - 382 213. Dist.: Ahmedabad. At 10.30 a.m.
5. The Register of Members and Share Transfer Books shall remian closed from Tuesday, the 25th September, 2012 to Friday, the 28th September 2012 (both days inclusive) as per clause 15 and 16 of Listing Agreement for the purpose of Annual General Meeting.
6. Re-appointment of Mr. Kishor P. Mandalia as Managing Director for further period of three years on the same terms and conditions.

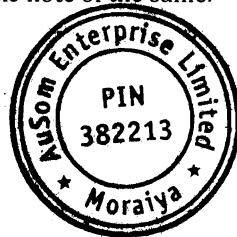
You are therefore requested to take note of the same.

Thanking you,

For AuSom Enterprise Limited

Ravi-R.P

Company Secretary



C.C. To: - The Listing Department, 5th Floor,
National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

SYMBOL: AUSOMENT

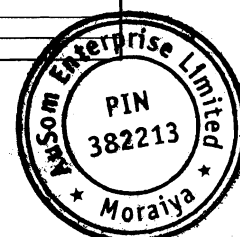
SERIES: EQ

Encl : Un-audited (Provisional) Financial Results for the quarter ended 30th June, 2012.
Limited Review Report for the Quarter ended 30th June, 2012.

Correspondence Address : 606 "SWAGAT", Near Lal Bungalow,
C.G.Road, Ahmedabad-380 006. Phone : +91 79 2642 1422-1499
fax : +91 79 2656 9898 E-mail : ausom.ael@gmail.com www. ausom.in

Registered Office : 11-B, New Ahmedabad Industrial Estate,
Sarkhej-Bavla Road, Village - Moraiya - 382 213.
Dist. Ahmedabad, Gujarat, INDIA

AUSOM ENTERPRISE LIMITED					
11-B, New Ahmedabad Industrial Estate,					
Village- Moraiya, Sarkhej Bavla Road,					
Moraiya - 382 213, Dist. Ahmedabad					
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2012					
PART I					
(Rs. in Lakhs)					
	Particulars	For the quarter ended			For the year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
	(Refer Notes Below)	Un-audited	Un-audited	Un-audited	(Audited)
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	20355.17	17212.97	36445.31	79656.01
	(b) Other operating income	-87.86	512.50	3750.31	6640.56
	Total income from operation (net)	20267.31	17725.47	40195.62	86296.57
2	Expenses				
	(a) Cost of materials consumed				
	(b) Purchases of stock-in-trade	20191.56	16927.95	38022.43	80646.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.09	-41.48	2.5	-8.66
	(d) Employee benefits expense	1.95	2.5	1.02	7.31
	(e) Depreciation and amortisation expense	0.05	0.05	0.06	0.22
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	57.71	454.86	1239.81	3191.23
	Total expenses	20259.36	17343.88	39265.82	83836.85
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	7.95	381.59	929.80	2459.72
4	Other Income	50.61	78.34	21.09	71.55
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+(-)4)	58.56	459.93	950.89	2531.27
6	Finance costs	57.34	254.15	564.16	1521.69
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+(-)6)	1.22	205.78	386.73	1009.58
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit/ (Loss) from ordinary activities before tax (7+(-)8)	1.22	205.78	386.73	1009.58
10	Tax expenses	0.00	-3.92	0.00	-3.92
11	Net Profit/(Loss) from ordinary activities after tax (9+(-)10)	1.22	209.70	386.73	1013.50
12	Extraordinary items	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+(-)12)	1.22	209.70	386.73	1013.50
14	Share of profit / (loss) of associates*	N.A.	N.A.	N.A.	N.A.
15	Minority interest*	N.A.	N.A.	N.A.	N.A.
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+(-)14+(-)15)	N.A.	N.A.	N.A.	N.A.
17	Paid-up - Equity Share Capital (Face Value Rs. 10/- each)	136.25	136.25	136.25	136.25
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00
19.i	Earnings per share (before extraordinary items) (Amount in Rs.)				
	(a) Basic	0.01	1.54	2.84	5.02
	(b) Diluted	0.01	1.54	2.84	5.02
19.ii	Earnings per share (after extraordinary items) (Amount in Rs.)				
	(a) Basic	0.01	1.54	2.84	5.02
	(b) Diluted	0.01	1.54	2.84	5.02
PART II					
Select Information for the Quarter Ended 30/06/2012					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	3,830,465	3,830,465	3,830,465	3,830,465
	- Percentage of Shareholding	28.12	28.12	28.12	28.12
2	Promoters and Promoter Group Shareholding**				
a)	Pledged/Encumbered				
	- Number of Shares	0	0	0	0
	- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
b)	Non-encumbered				
	- Number of shares	9,793,087	9,793,087	9,793,087	9,793,087
	- Percentage of shares (as a % of the total shareholdings of Promotor and Promotor group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	71.88	71.88	71.88	71.88
B	INVESTOR COMPLAINTS	3 months ended on 30th June 2012			
	Pending at the beginning of the quarter			Nil	
	Received during the quarter			Nil	
	Disposed of during the quarter			Nil	
	Remaining unresolved at the end of the quarter			Nil	



NOTES:-

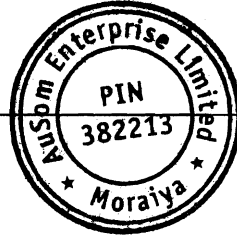
- 1 The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- 2 The preference shares of Rs.20 Crores issued by the Company are redeemable in three equal annual installments. The installments of such redemption were due on 9th Dec. 2006 , 9th Dec.2007 and 9th Dec 2008.However, the Company has received consent letters from the respective shareholders postponing their right to receive payments of such installments of redemption of these shares amounting to Rs. 20.00 crores.
- 3 The liability for payment of dividend on Cumulative Redeemable Participating Preference Shares of Rs. 20.00 Crores is not provided in view of loss. The amount of such dividend comes to Rs. 34.04 Crores up to 31-3-2012 (P.Y.Rs. 30.74 Crores upto 31-3-2011).
- 4 The company at present is only engaged in one segment activity i.e. trading of commodities, bullions, shares & securities, units of mutual funds, diamonds and derivative transactions, hence segment wise report is not required.
- 5 As per the requirements of Accounting Standard 22, there is no deferred tax liability for the company. On Account of unabsorbed depreciation and carry forward of losses under tax laws, deferred tax assets are not recognized in view of uncertainty that such deferred tax assets can be realised against future taxable profits.
- 6 No Investor complaint was pending at the beginning of the quarter. During the quarter, No complaint received. Investor may send their complaint/grievance through email at:- investorcomplaints@gmail.com with facts of the case, if any.
- 7 The above provisional results along with Limited Review Report have been considered by the Audit Committee and the same were approved by the Board of Directors in their meeting held on 30th July, 2012. The statutory auditors of the company have carried out a Limited Review of the results for the quarter ended 30th June 2012.

For AUSOM ENTERPRISE LIMITED



KISHOR MANDALIA
MANAGING DIRECTOR

Place : Ahmedabad
Date : 30.07.2012





C. R. SHAREDALAL & CO.
CHARTERED ACCOUNTANTS

Tele : (079) 26446560

Fax : (079) 26449570

E-mail : info@crsharedalalco.com Web : www.crsharedalalco.com

101-102, 'Parishram', 5-B, Rashmi Society, Mithakhali Six Roads, Navrangpura, Ahmedabad - 380 009.

LIMITED REVIEW REPORT

To
Board of Directors
AUSOM ENTERPRISE LIMITED
Village Moraiya, Dist. Ahmedabad

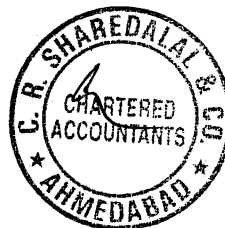
We have reviewed the accompanying statement of unaudited financial results of **AUSOM ENTERPRISE LIMITED** for the Quarter ended 30th Jun, 2012, except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE : AHMEDABAD

DATE : 30TH JULY, 2012



FOR C. R. SHAREDALAL & CO.
CHARTERED ACCOUNTANTS
(FIRM REGN. NO. 109943w)

(C. R. SHAREDALAL)
PARTNER
MEMBERSHIP NO.002571