

KALPATARU POWER TRANSMISSION LTD. REGISTERED OFFICE : Plot No. 101, Part III, G.D.C. Estate, Sector - 28, Gandhinagar - 382 028							
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013						(₹ in lacs)	
Sr. No.	Particulars	Stand alone				Consolidated	
		For Quarter Ended		For Year Ended		For Year Ended	
		31/03/2013 (Unaudited)	31/12/2012 (Unaudited)	31/03/2012 (Unaudited)	31/03/2013 (Audited)	31/03/2012 (Audited)	31/03/2013 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS							
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise duty)	101,161	87,865	106,027	326,521	258,882	803,554
	(b) Other Operating Income	1,899	1,101	135	4,549	4,810	4,810
	Total Income from Operations (net)	103,060	88,967	106,162	331,070	263,692	808,364
2	Expenses						
	(a) Cost of materials consumed	48,472	42,919	53,733	164,818	148,858	271,384
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	(1,684)	(845)	1,379	(8,008)	1,337	(13,483)
	(d) Erection & Sub-Contracting Expenses	28,928	28,311	25,833	85,505	73,584	210,742
	(e) Employee Benefits Expenses	9,183	5,322	4,916	29,064	17,023	38,189
	(f) Depreciation & Amortisation Expenses	1,413	1,347	1,218	5,225	4,810	12,235
	(g) Other Expenditure	13,320	9,202	10,904	38,550	29,585	88,213
	Total Expenses :	94,692	81,455	95,083	309,857	275,157	575,591
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	8,558	7,511	8,079	28,683	28,115	35,212
4	Other Income	1,101	998	1,387	4,772	5,118	3,587
	Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+4)	9,659	8,506	9,466	31,755	33,233	43,457
6	Finance Costs	3,017	3,475	2,893	12,201	10,826	19,373
	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	6,642	5,033	7,173	19,554	22,408	27,745
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	6,642	5,033	7,173	19,554	22,408	27,745
10	Tax Expense	1,779	1,520	1,488	5,789	6,918	7,348
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	4,863	3,513	5,673	13,765	15,490	20,397
12	Extraordinary Items (net of tax expense ₹ in lacs)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	4,863	3,513	5,673	13,765	15,490	20,397
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
	Net Profit/(Loss) after taxes, Minority interest and share of profit/(loss) of associate (13+14+15)	4,863	3,513	5,673	13,765	15,490	20,397
17	Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	3,069	3,069	3,069	3,069	3,069	3,069
18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	161,534	171,186	161,528
19.1	Earnings Per Share (EPS) (before extraordinary items of ₹ each) (not annualised)						
	a) Basic	3.17	2.29	3.70	8.97	10.75	12.29
	b) Diluted	3.17	2.29	3.70	8.97	10.75	12.29
19.2	Earnings Per Share (EPS) (after extraordinary items of ₹ each) (not annualised)						
	a) Basic	3.17	2.29	3.70	8.97	10.75	12.29
	b) Diluted	3.17	2.29	3.70	8.97	10.75	12.29
20	Debt Equity Ratio	NA	NA	NA	0.32	0.28	-
21	Debt Service Coverage Ratio (DSCR)	NA	NA	NA	2.16	3.01	-
22	Interest Service Coverage Ratio (ISCR)	NA	NA	NA	2.67	3.22	-
PART-II Select Information for the Quarter and Year Ended 31/03/2013							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of Shares	84,807,755	84,808,708	87,809,244	84,807,755	87,809,244	87,809,244
	Percentage (%) of Shareholding	42.23	42.29	44.19	42.23	44.19	44.19
2	Promoters and Promoter Group Shareholding						
	a) Pledged/unpledged						
	No. of Shares	29,415,000	30,915,000	37,475,000	29,415,000	37,475,000	37,475,000
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	33.18	34.91	43.75	33.18	43.75	43.75
	b) Non-pledged						
	No. of Shares	55,392,715	53,893,708	50,334,244	55,392,715	50,334,244	50,334,244
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	66.82	65.09	56.25	66.82	56.25	56.25
	Percentage of shares (as a % of the total Share Capital of the Company)	18.17	20.15	24.42	18.17	24.42	24.42
	c) Non-pledged						
	No. of Shares	55,392,715	53,893,708	50,334,244	55,392,715	50,334,244	50,334,244
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	66.82	65.09	56.25	66.82	56.25	56.25
	Percentage of shares (as a % of the total Share Capital of the Company)	18.17	20.15	24.42	18.17	24.42	24.42
Particulars		3 months ended 31/03/2013					
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	Nil					

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Segment wise Revenue, Results and Capital Employed for the Quarter & Year Ended 31st March, 2013							
Sr. No.	Particulars	Standalone				Consolidated	
		For Quarter Ended		For Year Ended		For Year Ended	
		31/03/2013 (Unaudited)	31/03/2012 (Unaudited)	31/03/2013 (Unaudited)	31/03/2013 (Audited)	31/03/2012 (Audited)	31/03/2012 (Audited)
A	Segment Revenue						
	a) Transmission & Distribution	80,811	80,324	88,185	295,893	284,082	283,908
	b) Infrastructure EPC	10,737	7,127	11,820	32,436	33,875	33,875
	c) Construction	-	-	-	-	-	208,884
	d) Others	1,512	1,518	1,457	5,411	5,345	33,821
	TOTAL:	103,160	88,969	106,162	333,540	333,272	608,593
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	103,160	88,969	106,162	333,540	333,272	608,593
B	Segment Results						
	(Profit (+) / Loss (-) before tax & finance cost)						
	a) Transmission & Distribution	9,078	7,300	7,361	27,097	26,325	27,097
	b) Infrastructure EPC	(871)	8	874	(128)	1,825	1,825
	c) Construction	-	-	-	-	-	5,846
	d) Others	142	202	78	189	338	5,362
	Total:	8,449	7,510	8,413	27,160	28,598	42,208
	Less: Finance cost	8,517	3,473	2,205	12,201	10,825	18,379
	Add: Other un-allocable income net off un-allocable expenditure	1,110	889	1,053	4,585	4,845	1,262
	Total Profit Before Tax	8,042	8,033	7,179	19,544	22,668	19,400
C	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Transmission & Distribution	123,724	149,741	108,484	123,724	108,484	122,428
	b) Infrastructure EPC	38,588	37,498	32,486	36,536	32,486	38,538
	c) Construction	-	-	-	-	-	191,982
	d) Others	8,225	7,227	8,516	6,225	8,516	100,086
	e) Unallocable	77,745	72,873	72,835	77,745	72,835	1,183
	TOTAL	248,282	267,457	222,131	244,232	222,187	328,404

Note:

- The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 16th May, 2013.
- The figures for the quarter ended 31st March-13 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- The previous Period/Year's figures have been regrouped/ rearranged whenever considered necessary.
- ISCR = Earning before interest and tax / Interest Expenses, DSCR = Earning before interest and tax / (Interest + Principal Repayment of long term debt during the year). Debt Equity Ratio = Loan Fund / Share Capital & Reserves (excluding revaluation reserve & depreciation redemption reserve)
- The Board has recommended dividend of ₹1.5 per equity share of ₹2/- each of the Company.

Statement of Assets and Liabilities

Particulars		(₹ in lakh)			
		Standalone (Audited)		Consolidated (Audited)	
		As at 31/03/2013	As at 31/03/2012	As at 31/03/2013	As at 31/03/2012
A	EQUITY AND LIABILITIES				
1	Shareholders' Fund				
	(a) Share Capital	3,089	3,089	3,089	3,089
	(b) Reserve and Surplus	181,585	171,222	181,557	182,071
	(c) Money received against share warrants	-	-	-	-
	Sub-total-Shareholders' funds	184,674	174,291	184,728	185,140
2	Share application money pending allotment	-	-	-	-
3	Minority Interest	-	-	13,161	12,867
4	Non-Current Liabilities	-	-	-	-