



JSL/SD/2015/

September 21, 2015

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax No. : (022) 66418125-26
e-mail: cm1ist@nse.co.in, hsurati@nse.co.in

Kind Attn.: Listing Section

Sub.: Composite Scheme of Arrangement

Dear Sir,

Please refer to our earlier letters dated 29th December 2014 and 18th May, 2015 on the subject.

Further thereto, we have to inform you that the Hon'ble High Court of Punjab and Haryana at Chandigarh ("High Court"), pursuant to the hearing dated 21st September, 2015 vide its oral judgment, has sanctioned the Composite Scheme of Arrangement among Jindal Stainless Limited and Jindal Stainless (Hisar) Limited and Jindal United Steel Limited and Jindal Coke Limited and their respective Shareholders and Creditors ("Scheme"), under the provisions of Sections 391-394 of the Companies Act, 1956 read with Section 100 of the Companies Act, 1956, with effect from the Appointed dates as mentioned in the Scheme.

The Company is in the process of obtaining certified copy of the Order of the Hon'ble High Court. The order copy shall thereafter be filed with the office of Registrar of Companies, NCT of Delhi & Haryana.

Please take the aforesaid information on record.

Thanking you,

Yours faithfully

For Jindal Stainless Limited

(Raajesh Kumar Gupta)

Company Secretary

Jindal Stainless Limited

CIN: L26922HR1980PLC010901

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Registered Office: O P Jindal Marg, Hisar - 125005 (Haryana) India

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