

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Sadbhav Engineering Limited		
2. Name(s) of the Acquires	- Mr. Vishnubhai M. Patel - Mr. Vikram R. Patel - Mr. Vasistha C. Patel		
3. Whether the Acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC *
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Mr. Vishnubhai M. Patel - Mr. Vikram R. Patel - Mr. Vasistha C. Patel	17,829,220 34,08,750 20,02,150	11.77 2.25 1.32	11.77** 2.25** 1.32**
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	23,240,120	15.35	15.35
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	NA	NA	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
- Mr. Vishnubhai M. Patel - Mr. Vikram R. Patel - Mr. Vasistha C. Patel	5,600,000 1,200,000 1,200,000	3.70 0.79 0.79	3.51 0.75 0.75
Total (a+b+c)	8,000,000	5.28	5.02
<u>After the acquisition/sale, holding of</u>			

a) Shares carrying voting rights			
• Mr. Vishnubhai M. Patel	17,829,220	11.77	11.18
• Mr. Vikram R. Patel	34,08,750	2.25	2.14
• Mr. Vasistha C. Patel	20,02,150	1.32	1.26
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
• Mr. Vishnubhai M. Patel	5,600,000	3.70	3.51
• Mr. Vikram R. Patel	1,200,000	0.79	0.75
• Mr. Vasistha C. Patel	1,200,000	0.79	0.75
Total (a+b+c)	31,240,120	20.63	19.59
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of warrants		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 13, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	151,429,550 equity shares of Re. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	151,429,550 equity shares of Re. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	159,429,550 equity shares of Re. 1/- each		

Note:

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC excluding the convertible warrants acquired under this transaction.

Yours Sincerely,

Mr. Vishnubhai M. Patel	
Mr. Vikram R. Patel	
Mr. Vasistha C. Patel	

Place: Ahmedabad

Date: August 13, 2013