

Ref:SEL/BSE/2014-15/17800
August 11, 2014

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
Bombay Stock Exchange Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Fax : 022-22722037-39
Equity Scrip Code:532710

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax : 022-26598237-38
Equity Scrip Name: SADBHAV

Sub: Press Release of Unaudited Financial Results for quarter ended June 30, 2014 (Q1)

Dear Sir,

Please find attached herewith copy of Press Release issued in respect of Unaudited Financial Results for quarter ended June 30, 2014 (Q1).

You are requested to take the above on record.

Thanking you,

For Sadbhav Engineering Limited


(Vijay Kalyani)
Company Secretary

Encl: As above

Sadbhav Engineering Limited

Regd Office : "Sadbhav House"
Opp. Law Garden Police Chowki,
Ellisbridge, Ahmedabad- 380006.
T : +91 79 26463384 F : +91 79 26400210
Web : www.sadbhaveng.com
E : sel@sadbhaveng.com CIN : L45400GJ1988PLC011322

Sadbhav Engineering Limited

MEDIA RELEASE

11th AUGUST, 2014

(All amounts are in Rs. crs unless specified)

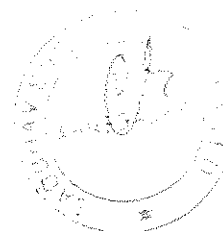
Sadbhav Engineering Limited reported its financial performance for the quarter ended 30th June, 2014 on 11th August. Highlights of the un-audited financial results are as below -

a) Standalone results

Particulars	Q1FY15	Q1FY14	% growth	FY14
Income from operations	685.51	563.23	21.71	2,358.12
Construction expenses	571.32	472.53	20.91	1,944.96
<i>% of sales</i>	83.34	83.90		82.48
Employee expenses	19.53	11.74	66.45	60.22
<i>% of sales</i>	2.85	2.08		2.55
Other expenses	23.15	21.19	9.24	103.54
<i>% of sales</i>	3.38	3.76		4.39
EBITDA	71.51	57.78	23.76	249.40
<i>% of sales</i>	10.43	10.26		10.58
Depreciation	21.95	9.73	125.70	47.40
Finance cost	22.11	24.73	(10.61)	93.10
<i>% of sales</i>	3.23	4.39		3.95
Other income	1.56	1.58	(1.51)	11.40
PBT	29.00	24.90	16.48	120.31
<i>% of sales</i>	4.23	4.42		5.10
Exceptional item	-	-	-	(38.35)
Taxes	2.01	8.77	(77.09)	(24.20)
PAT	26.99	16.13	67.34	106.16
<i>% of sales</i>	3.94	2.86		4.50

b) Standalone Quarterly revenue breakup

	Q1FY15	% of total sales	Q1FY14	% of total sales	% growth
Transport sector	479.34	69.92	413.70	73.45	15.87
- BOT	280.21	40.88	142.28	25.26	96.94
- EPC	199.13	29.05	271.42	48.19	(26.63)
Irrigation sector	67.84	9.90	90.50	16.07	(25.04)
Mining sector	136.37	19.89	56.91	10.10	139.62
Power generation	1.96	0.29	2.12	0.38	(7.55)
Total	685.51	100.00	563.23	100.00	21.71



c) Order book breakup

	As on 30.06.14	% of total	As on 30.06.13	% of total	As on 31.03.14	% of total
Transport sector	4,195.70	50.33	6,230.86	64.89	4,596.11	51.41
- BOT	2,850.69	34.20	4,534.66	47.22	3,051.98	34.14
- EPC	1,345.01	16.13	1,696.20	17.66	1,544.13	17.27
Irrigation sector	1,871.88	22.46	1,406.28	14.64	1,939.72	21.70
Mining sector	2,268.51	27.21	1,965.34	20.47	2,404.88	26.90
Total	8,336.08	100.00	9,602.48	100.00	8,940.71	100.00

d) SPV details

a. Operational projects

Provisional nos – Q1FY15	ARRIL	AJTL	BHTPL	HYTPL	NSEL	RPTPL	MBCPNL
Total income from operations	19.27	8.54	25.52	11.15	9.71	21.89	19.59
EBITDA #	17.41	7.26	26.31	7.19*	7.37	7.31*	15.80
Finance Cost	10.98	5.89	23.49	10.14	6.98	26.30	21.52
Bank borrowing as on 30.06.14	367.60	173.52	847.74	378.22	193.14	970.75	938.72

including other income

* including premium to be paid to NHAI

b. Under-construction projects

Provisional nos	MBCPNL	SUTPL	BRTPL	RHTPL	MBHPL
Status *	72.40% completed	37.43% completed	20.69% completed	9.22% completed	FC under progress
Equity invested till 30.06.14	285.27	103.72	133.30	63.72	-
Bank borrowing as on 30.06.14	864.61	149.00	79.01	165.90	-

*on the basis of EPC work

