

October 21, 2014

To,

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

Sub: Allotment of equity shares to Qualified Institutional Buyers (QIB)

Dear Sir,

The QIP Committee (the “**Committee**”) of the Board of Directors of Sadbhav Engineering Limited (the “**Company**”), at its meeting held today, has, decided to issue and allot today (i.e. October 21, 2014), 1,15,74,000 equity shares of face value Re. 1 each (“**Equity Shares**”) at a price of Rs. 216 per Equity Share (including a premium of Rs. 215 per Equity Share), aggregating to Rs. 249,99,84,000/- (Rupees Two Hundred Fourty Nine Crores Ninety Nine Lacs Eighty Four Thousand only) in accordance with Section 42 of the Companies Act, 2013 (including the rules made thereunder) and Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended.

Post allotment, the paid up Equity Share Capital of the Company would stands at 17,14,35,800 equity shares of Re.1/- each aggregating to Rs. 17,14,35,800/-.

Thanking you,

Yours truly
For **Sadbhav Engineering Limited**



(Vijay Kalyani)
Company Secretary

Sadbhav Engineering Limited

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