

allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,029,919
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,679,919
Total diluted share/voting capital of the TC after the said acquisition /sale	3,679,919

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DocuSigned by:



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DocuSigned by:



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Signature of the acquirer / seller / Authorized Signatory

Place: Guernsey

Date: 23.11.2022

PETERHOUSE INVESTMENTS LIMITED

Administrative Office:

PO Box 287, 4th Floor, West Wing, Trafalgar Court, Admiral Park, St. Peter Port, Guernsey GY1 3RL
Telephone: Fax: +44 1481 723162

Date: 23.11.2022

To The Company Secretary M/s Usha Martin Limited 2A, Shakespeare Sarani, <u>Kolkata-700 071</u> E-mail: cosec@ushamartin.co.in	To, The Secretary Bombay Stock Exchange Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 E-mail: corp.relations@bseindia.com
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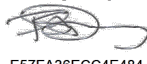
Dear Madam/Sir,

Enclosed please find herewith declaration under Regulation 29 (2) of the SEBI SAST Regulations, 2011 for sale of equity shares of Usha Martin Limited for your reference and record.

Kindly acknowledge the receipt.

Yours Sincerely

TRIDENT TRUST COMPANY (GUERNSEY) LTD

Per:DocuSigned by:

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315F9DA49D95497**Authorized Signatories for Trident Corporate Services (No.2) Limited as Sole Corporate Director of Peterhouse Investments Limited**