

Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 /
25188030 Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Date: July 1, 2021

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
--	---

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Seeds & Genetics Limited



Tanya Dubash
Director

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai - 400079



DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the transferor and Persons acting in Concert (PAC) with the acquirer	Godrej Seeds & Genetics Limited		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transfer under consideration, holding of transferor along with PACs:			
a) Shares carrying voting rights	84,86,859 (Individually) 22,61,26,787 (Together with PAC)	2.52% (Individually) 67.19% (Together with PAC)	2.52% (Individually) 67.16% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%

Details of transfer:			
a) Shares carrying voting rights transferred	84,86,859	2.52%	2.52%
b) VRs transferred/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to transfer shares carrying voting rights in the TC (specify holding in each category) transferred/ sold	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	84,86,859	2.52%	2.52%
After the transfer, holding of transferor along with PAC:			
a) Shares carrying voting rights	Nil (Individually) 22,61,26,787 (Refer Note 1) (Together with PAC)	Nil (Individually) 67.19% (Refer Note 1) (Together with PAC)	Nil (Individually) 67.16% (Refer Note 1) (Together with PAC)
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to transfer shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment)	On Market - Sale by way of block deal		

/ inter-se transfer etc).	
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 29, 2021
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each)
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each)
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1 each)

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. PAC) remains unchanged on account of same number of shares (i.e. 84,86,859 Equity Shares constituting 2.52% of the paid up equity share capital) being purchased from the market (On Market - Purchase) by the Members of the Promoter and Promoter Group on the date of transaction.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: July 1, 2021

For Godrej Seeds & Genetics Limited



Tanya Dubash
Director