



NATIONAL PLASTIC INDUSTRIES LIMITED

Regd. Office: Vilco Centre, 114 E, 4th Floor, Subhash Road, Opp. Garware, Vile Parle East, Mumbai- 400057.
Tel. : 91-22-67669999 | Fax: 022-67669998 | E-Mail: info@nationalplastic.com | Website : www.nationalplastic.com
CIN: L25200MH1987PLC044707

28th May, 2026

To,
Corporate Relationship Department
Bombay Stock Exchange Ltd.,
25th Floor, P.J. Towers,
Dalal Street, Mumbai — 400 001.

Scrip Code: 526616

Scrip ID: NATPLAS

Dear Sir / Madam,

Sub.: Outcome of Board Meeting held on 28th May 2026, pursuant to Regulation 33 and 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, 2015.

Pursuant to Regulation 33 and 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that Board of Directors at its Meeting held today i.e. Thursday, **28th May 2026** had inter alia, considered:

- a) Approved and taken on record Audited Financial Results along with Auditors Report by the Statutory Auditor of the Company thereon, for the quarter and the year ended 31st March 2026 and declaration in respect of the Audit Reports with unmodified opinion;
- b) Approved Financial Statements of the Company for the year ended 31st March 2026 including Balance Sheet, Statement of Profit and Loss and Cash Flow Statements;
- c) The Board of Directors did not recommend any Dividend for the Financial Year ended 31st March, 2026.
- d) The 39th Annual General Meeting of the Company will be held on Wednesday, 23rd September 2026 at 4:00 PM through Video Conferencing (VC)/ Other Audio Visual Means (OAVM).
- e) Re-appointment of M/s Parekh Sharma & Associates, Chartered Accountant as the Internal Auditor of the Company for the Financial Year 2026-27. The disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure “A”**.



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The Audited Financial Results and the Audit Report along with the declaration as aforesaid for the quarter and the year ended 31st March 2026 are enclosed herewith.

The aforesaid Board Meeting commenced at 3:15 P.M. and concluded at 6.10 P.M.

You are requested to please take on record above-mentioned information for your reference.

Thanking You,

Yours Faithfully,

For NATIONAL PLASTIC INDUSTRIES LIMITED

PARESH V. PAREKH
MANAGING DIRECTOR
DIN: 00432673



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Annexure – A

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read along with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Description
1	Name of Auditor	M/s. Parekh Sharma & Associates, Practicing Chartered Accountants (FRN.: 129301W)
2	Reason for change viz. Appointment, Resignation, Removal, Death or otherwise;	Based on the recommendation of Audit Committee, the Board of Directors have approved the re-appointment of M/s. Parekh Sharma & Associates, Practicing Chartered Accountants as the Internal Auditor of the Company.
3	Date of reappointment & term of Re-appointment	The Board of Directors, have approved the re-appointment of M/s. Parekh Sharma & Associates, Practicing Chartered Accountants as the Internal Auditor of the Company, to conduct the audit of the records of the Company for the financial year 2026-2027.
4	Brief Profile (in case of Appointment)	The brief profile of M/s Parekh Sharma & Associates are available on the link- http://parekhsharma.com/AboutUs.aspx
5	Disclosure of relationships between directors (in case of appointment of a director).	NA



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Regd. Office - 213, 214 & 215, Second Floor, Hub Town Solaries, N. S. Phadke Marg, Andheri (E), Mumbai - 400 069.

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Statement of Standalone Audited Financial Results for the Quarter and Year ended 31st March, 2026

(Rs in Lacs)

	Particulars	For The Quarter Ended On			For Year Ended On	
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	(a) Revenue from operations (Net)	2,718.27	3,111.22	2,415.39	10,302.76	9,694.97
	(b) Other Income	74.79	2.00	56.35	81.21	62.39
	Total Income (a+b)	2,793.05	3,113.22	2,471.73	10,383.97	9,757.36
2	Expenses					
	(a) Cost of Material consumed	1,502.07	1,770.44	1,499.00	6,088.09	6,046.33
	(b) Purchase of Stock in trade					
	(c) Changes in inventories of finished goods, work-in-progress and Stock in trade	42.33	238.39	(194.91)	64.03	10.81
	(d) Employee benefits expense	264.80	201.41	214.46	847.35	760.35
	(e) Finance Cost	37.65	62.87	70.61	203.42	178.64
	(f) Depreciation and amortisation expense	74.42	79.76	68.04	289.45	253.92
	(g) Other expense	678.54	556.62	580.19	2,247.33	1,999.89
	Total expenses	2,599.81	2,909.50	2,237.39	9,739.66	9,249.94
3	Profit / (Loss) before exceptional and extraordinary items and tax (1-2)	193.25	203.72	234.34	644.31	507.41
4	Exceptional Items	-	-	-	-	-
5	Profit / (Loss) before extraordinary and tax (3 +/- 4)	193.25	203.72	234.34	644.31	507.41
6	Extraordinary items	-	-	-	-	-
7	Profit / (Loss) before tax (5 +/- 6)	193.25	203.72	234.34	644.31	507.41
8	Tax expense	-	-	-	-	-
	Current Tax	142.31	-	128.85	142.31	128.85
	Income tax for Earlier Years	176.31	-	29.68	176.31	29.68
	Deferred Tax	(20.38)	-	(26.61)	(20.38)	(26.61)
	Total	298.24	-	131.92	298.24	131.92
9	Net Profit / (Loss) for the period (7 +/- 8)	(104.99)	203.72	102.42	346.07	375.49
10	Other Comprehensive Income (Not Consider in EPS)					
i	Actuarial Profit / (Loss) on defined benefit obligation IND AS 19	19.66	-	7.44	19.66	7.44
	Other Comprehensive Income	19.66	-	7.44	19.66	7.44
11	Total Comprehensive Income (9 +/- 10)	(85.33)	203.72	109.86	365.73	382.93
12	Paid-up equity share capital (Face Value Rs. 10/- per share)	912.96	912.96	912.96	912.96	912.96
13.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(1.15)	2.23	1.12	3.79	4.11
	(b) Diluted	(1.15)	2.23	1.12	3.79	4.11
13.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(1.15)	2.23	1.12	3.79	2.44
	(b) Diluted	(1.15)	2.23	1.12	3.79	2.44



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Notes :-

- 1 The above results have been prepared in accordance with Indian Accounting Standards ("IND AS") notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 28th May, 2026. The statutory auditors have expressed an unqualified opinion. The audit report has been filed with the stock exchange and is available on the Company's Website.
- 3 The Board of Directors have not recommended a payment of final dividend for the financial year 2025-26.
- 4 The Company is engaged in the business of manufacturing of plastic moulded and extruded articles and PVC Mats.
- 5 Figures for the quarter ended 31st March 2026 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between the audited figures in respect of the full and financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures upto the end of the third quarter had only been reviewed and not subjected to audit.
- 6 Figures of the previous period have been regrouped /rearranged whenever necessary to make them comparable.
- 7 The results will be available on the company's website "www.nationalplastic.com" and on the Stock Exchange website of BSE Ltd at "www.bseindia.com."

Place : Mumbai
Date : 28th May, 2026

For National Plastic Industries Limited

Parash V Parekh
Managing Director
DIN 00432673





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Standalone Statement of Assets & Liabilities

Particulars	(Figure in Lacs)	
	As at 31st March 2026	As at 31st March 2025
ASSETS		
Non Current Assets		
Property, Plant and equipment	2,996.33	2,836.89
Capital Work In Progress	-	108.29
Investment Property	31.11	43.17
Right to use Assets	171.12	256.68
Financial Assets		
i) Non-current investments	0.01	0.01
ii) Other Financial Assets	25.49	23.50
Other Non Current Assets	271.88	480.98
Total Non Current Assets (A)	3,505.94	3,746.54
Current Assets		
Inventories	2,639.47	2,469.94
Financial Assets		
i) Trade Receivables	1,229.52	1,197.43
ii) Cash and Cash Equivalents	3.59	29.60
Other Financial Assets - Current	10.69	18.16
Other Current Assets	812.11	759.73
Total Current Assets (B)	4,688.78	4,465.88
TOTAL ASSETS (A+B)	8,194.73	8,214.41
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	912.96	912.96
Other Equity	3,639.60	3,273.86
Total Equity (A)	4,552.56	4,186.82
Liabilities		
Non Current Liabilities		
Financial Liabilities		
Borrowings	580.11	570.22
Lease Liabilities	86.88	153.76
Other Financial Liabilities	83.09	103.87
Deferred Tax Liabilities (Net)	382.12	466.74
Other Non Current Liabilities	161.22	195.49
Total Non Current Liabilities (B)	1,293.42	1,430.08
Current Liabilities		
Financial Liabilities		
Borrowings	1,635.08	1,752.15
Lease Liabilities	83.84	83.84
Trade Payables		
1. Dues of micro and small enterprises	30.15	148.58
2. Dues of creditors other than micro and small enterprises	233.47	136.11
Other Financial Liabilities	81.56	98.08
Other Current Liabilities	34.46	30.71
Provisions	250.20	288.03
Total Current Liabilities (C)	2,348.75	2,597.50
Total Liabilities (B + C) = D	3,642.17	4,027.59
TOTAL EQUITY AND LIABILITIES (A + D)	8,194.73	8,214.41

For National Plastic Industries Limited




 Paresh V. Parekh
 Managing Director
 DIN :- 00432673



Place : Mumbai
 Date : 28th May, 2026



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CASH FLOW FOR THE AS ON 31.03.2026

Rs in Lakhs

SR NO	DESCRIPTION	AS AT March 31st, 2026	AS AT March 31st, 2025
A.	Cash flow from operating activities		
	Net profit Before Tax & Extra - Ordinary	644.31	507.41
	Adjusted for		
	Depreciation	289.45	253.92
	Gratuity Provision (Net of paid)	(51.50)	0.48
	Diff Investment Property - Amortisation	2.07	3.45
	Lease Rent Amortisation	1.97	1.97
	Bad Debts W/off	50.47	3.71
	Provision for ECL	-	3.71
	Interest Charged (Net)	154.92	447.38
	Operating profit before working capital changes	<u>1,091.69</u>	<u>953.29</u>
	Changes in		
	Trade Receivables	9.36	614.41
	Inventories	(178.52)	171.98
	Loans and advances	163.73	(153.93)
	Trade Payables & Others	(733.71)	(563.84)
		<u>(739.15)</u>	<u>68.62</u>
	Cash generated from operations	352.55	1,021.91
	Extra-ordinary items (Deferred revenue Expen.)		
	Net cash from operating activities	352.55	1,021.91
B.	Cash flow from investing activities		
	Purchase of fixed assets / C W I P etc	(492.35)	(435.37)
	Interest Received	2.66	2.11
	Net cash used in investing activities	(489.69)	(433.26)
C.	Cash flow form financing activities		
	Long Term Borrowings (Net)	9.90	(540.01)
	Short Term Borrowings (Net)	258.56	(1,097.02)
	Interest paid	(154.92)	(178.64)
	NET CASH USED IN FINANCING ACTIVITES	113.54	(1,815.66)
	NET CHANGES IN CASH & CASH EQUIVALENTS (A-B+C)	(23.61)	(1,227.01)
	CASH & CASH EQUIVALENTS-OPENING BALANCE	29.60	1,256.61
	CASH & CASH EQUIVALENTS- CLOSING BALANCE	5.99	29.60

For and on behalf of the Board of Directors

Place : Mumbai

Date : 28th May, 2026


 Paresh V Parekh
 Managing Director
 DIN: 00432673





R.S. PRABHU & ASSOCIATES

CHARTERED ACCOUNTANTS

Swagat Bhavan, Near Indian Oil, Opp MSEB Colony, Station Road, Vasai (E), Dist. Palghar - 401 202.

Reception: 9307655120 | Email : rsp.vasai@gmail.com

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF NATIONAL PLASTIC INDUSTRIES LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone quarterly financial results of National Plastic Industries Limited (the company) for the quarter ended 31st March, 2026 and the year to date results for the period from 1st April, 2025 to 31st March, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

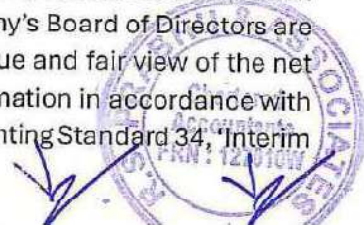
- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March 2026 as well as the year to date results for the period from 1st April, 2025 to 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim



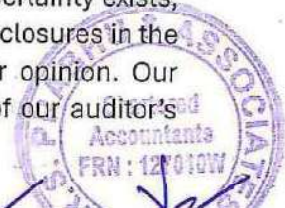
Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error. In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's



report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For R.S.Prabhu & Associates
Chartered Accountants
FRN 127010W



CA. Vishwanathan Subramanian
Partner
ICAI Mem No. 129062
Date: 28th May, 2026
Place: Vasai Road (East)
UDIN: 26129062INRDRI1625

