**Sumeet INDUSTRIES LIMITED**

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA

Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 18/06/2025

To,
**BSE Limited**
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai - 400 001

**Scrip Code - 514211**

To,
**National Stock Exchange of India Ltd**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

**Symbol - SUMEETINDS**

**Sub.: Update on Listing of 5265136 Nos. of Equity shares of Rs. 10 /- each of the company post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated July 16, 2024**

**Dear sir,**

We are pleased to inform you that the company has received Trading and Listing Permission of 5265136 Nos. of Equity shares of Rs. 10 /- each of the company after reduction of Capital in pursuance resolution plan approved by Hon'ble NCLT. Thhe equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. June 19, 2025 as per the details given below:

| | |
|---|---|
| **No. of shares to be Listed** | **52,65,136** |
| **Face Value of Shares** | **Rs. 10/- each** |
| **Distinctive Number range** | **1 to 5265136** |
| **BSE Code** | **514211** |
| **NSE Code** | **SUMEETINDS** |
| **Market Lot** | **1** |
| **New ISIN Number** | **INE235C01028** |

This is for inform and Record

Thanking You,

**For Sumeet Industries Limited**

ANIL KUMAR SUMERMAL JAIN

Digitally signed by ANIL KUMAR SUMERMAL JAIN
Date: 2025.06.18 11:50:05 +05'30'

**Company Secreatry**
**( Anil Kumar Jain )**

NOTICES

| | | | |
|---|---|---|---|
| Notice No. | 20250617-45 | Notice Date | 17 Jun 2025 |
| Category | Company related | Segment | Equity |
| Subject | Listing of Equity Shares of Sumeet Industries Limited | | |

Content

Trading Members of the Exchange are hereby informed that effective from Thursday 19, 2025, the equity shares of Sumeet Industries Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. The securities shall be available for trading in T group and shall continue to take place in Trade-to-Trade segment in accordance with BSE Circular no 20230210-55 dated February 10, 2023.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

| | | |
|---|---|---|
| Name of the Company | : | Sumeet Industries Limited |
| Registered Office | : | 504, Trividh Chambers, 5th Floor, Ring Road Opp Fire Brigade Station, Surat, Gujarat-395002 |
| **Securities**<br><br>New Equity Shares on Reduction: | : | 52,65,136 fully paid-up equity shares of Rs.10/- each issued pursuant to reduction of share capital in terms of NCLT approved Resolution Plan under IBC, 2016. |
| Distinctive numbers | : | 1 to 5265136 |
| Scrip Code | : | 514211 |
| Group | : | T |
| Market Lot | : | 1 |
| Face Value & Paid-up value | : | Rs.10/- each fully paid up |
| Scrip ID on BOLT System | : | SUMEETINDS |
| Abbreviated name on BOLT System | : | SUMEETINDS |
| ISIN No. | : | INE235C01028 |

| | | |
|---|---|---|
| | | |
| Lock-in details | : | NA |

1. The brief particulars of the Resolution Plan are as mentioned below: -

    I. The Resolution Plan of the Company under the provisions of the Insolvency and Bankruptcy Code, 2016, was approved resolution plan as per the Hon'ble NCLT order dated July 16, 2024, of Ahmedabad Bench.

    II. As per the NCLT approved Resolution Plan, 100% extinguishment of holding of the existing promoters.

    III. 52,65,136 fully paid-up equity shares of Rs.10/- each allotted post capital reduction to the existing public shareholders on proportionate basis.

    IV. Hence, public shareholding of 10,36,42,389 Equity shares of Rs. 10/- each is reduced by 94.92% in the ratio of 4:77 resulting in 52,65,136 equity shares of Rs. 10/- each after reduction of capital.

    V. Hence, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 1,03,64,23,890/- divided into 10,36,42,389 Equity Shares of the face value of Rs.10/- each to Rs. 5,26,51,360/- divided into 52,65,136 Equity Shares of the Face Value of Rs.10/- each.

2. As per Exchange Notice No. 20241014-44 dated October 14, 2024, the Company had fixed October 18, 2024, as record date for giving effect to the resolution plan.

3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 regarding activation of ISIN in case of additional issue of shares/ securities.

Ashok Kumar Singh

Deputy Vice President

Ref: NSE/LIST/0671 June 17, 2025

**The Company Secretary**
Sumeet Industries Limited
504, Trividh Chamber, opp. Fire Brigade,
Ring Road, Surat 395002

Kind Attn: Ms. Akalpita Harnish Patel

**Dear Sir,**

**Sub.: Listing of 5265136 equity shares of Rs. 10 /- each of Sumeet Industries Limited post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated July 16, 2024.**

This is with reference to your application for the listing of 5265136 equity shares of Rs. 10 /-each of Sumeet Industries Limited post capital reduction pursuant to Resolution Plan approved by NCLT vide order dated July 16, 2024 on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. June 19, 2025 as per the details given below:

| Sr. No. | Description of Security | Symbol | No. of Securities | Distinctive Number Range | Lock-in | Market Lot |
|---|---|---|---|---|---|---|
| 1. | Equity Shares of Rs. 10 /- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated July 16, 2024. | SUMEETINDS | 5265136 | 1 to 5265136 | NA | 1 |

You are requested to note that as per the information by you, the DNR ranges & lock-in details are mentioned in Annexure I.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various clauses of the SEBI (LODR) Regulations, 2015 shall be broadcasted through our nationwide network to the trading members.

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us.**

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
**For National Stock Exchange of India Limited**

**Jalpa Mehta**
**Senior Manager**

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

This Document is Digitally Signed

Signer: JALPA SAUMIL MEHTA
Date: Tue, Jun 17, 2025 17:26:58 IST
Location: NSE