

Segment wise information (Refer Note 3)		Rs Lakhs			
Particulars		Consolidated		Standalone	
		Audited Year ended	Three months ended	Unaudited Three months ended	Audited Year ended
		30.06.2014	30.06.2014	31.03.2014	30.06.2013
Segment Revenue					
- Hardware Products and Solutions (Group)		208,414	335,702	26,157	300,359
- Software Products and Solutions (Group)		413	6,975	15	8,075
- Services		200,002	338,627	26,142	295,284
- Distribution		74,573	57,678	14,300	55,343
- Learning		533,325	570,234	111,623	506,969
- Total		6,658	9,083	4,329	9,083
- Less: Intersegment revenue		8,45,558	967,612	131,796	864,679
- Total		27,27	42,956	143	528
Net Sales / Income from Operations		784,831	924,656	137,765	864,153
Segment Results (Profit / Loss) before Tax and interest from each segment					
- Hardware Products and Solutions		(21,057)	(13,298)	(1,937)	(11,338)
- Services		5,573	6,501	1,866	7,053
- Distribution		8,628	9,380	1,683	9,086
- Learning		(3,341)	(3,341)	(995)	(2,447)
- Total		(3,341)	(3,341)	(995)	(2,447)
Net Interest Expense		15,604	13,709	2,177	13,498
Other un-allocable expenditure net off un-allocable income		(6,362)	1,678	10,200	1,636
Total Profit / (Loss) before Tax		(18,543)	(12,556)	(13,382)	(12,687)
Capital Employed (Segment Assets - Segment Liabilities)					
- Hardware Products and Solutions		83,091	102,931	9,313	99,979
- Services		24,837	21,829	20,526	20,526
- Distribution		(7,927)	(5,394)	(4,992)	(14,604)
- Learning		2,468	1,680	1,680	1,680
- Unallocated		30,951	92,070	17,533	30,448
- Liquid Assets		25,071	25,371	23,366	25,371
- Unimpaired Goodwill		25,591	25,591	25,591	25,591
Total Capital Employed		255,991	295,260	247,729	295,260

Particulars	Consolidated		Standalone	
	Year ended	Three months ended	Year ended	Three months ended
	30.06.2014	30.06.2013	30.06.2014	30.06.2013
a. Impairment of Goodwill / Provision for				
Diminution in Investment	800	-	21,000	-
b. Inventory write off due to phasing out of a				
product line	1,350	-	-	462
c. Write back of provisions	3,587	438	968	3,587
d. Other Income / Expense / Cost	(145)	(638)	20,032	(1,137)
Total	5,092	(199)	21,968	2,852

Particulars	Consolidated		Standalone	
	Year ended	Three months ended	Year ended	Three months ended
	30.06.2014	30.06.2013	30.06.2014	30.06.2013
Services	14,300	55,343	-	-
Revenue	1,966	7,053	-	-
Income and common Corporate Cost	470	2,577	-	-
Profit Before Tax*	4,329	9,083	-	-
Revenue	681	(354)	-	-
Income and common Corporate Cost	767	(68)	-	-
Profit / (Loss) Before Tax*	43,232	187,101	-	-
Revenue	16,989	(12,738)	-	-
Income and common Corporate Cost	17,024	(13,916)	-	-
Profit / (Loss) Before Tax*	17,024	(13,916)	-	-

* After Other Income & Allocating estimated Finance Cost and Common Corporate Cost.

- Notes:
- After recommendation by the Audit Committee, these results have been approved and taken on record by the Board of Directors at its meeting held on August 28, 2014. The results for the year ended June 30, 2014 have been audited by the statutory auditors.
 - The Hon'ble High Court of Delhi has sanctioned the Composite Scheme of Arrangement (the "Scheme") under the provisions of section 391 to 394 of the Companies Act, 1956, vide its order dated September 18, 2013 received on October 30, 2013. The Scheme has become effective from October 31, 2013. Pursuant to the Scheme, HCL Infosystems Limited (the "Company") has been merged with HCL Infosystems Limited (the "Transferee Company") and is applicable from January 1, 2013 (the "Appointed date"). According to the Scheme, the Hardware Solutions Business (formerly known as HCL Learning Business (collectively the "Transferred Undertakings") of the Company stand transferred to HCL Infosystems Limited (formerly known as HCL System Integration Limited), HCL Services Limited (formerly known as HCL Care Limited) and HCL Learning Limited (collectively the "Transferee Companies") respectively, the wholly owned subsidiaries. According to the Scheme, HCL Infosystems Limited (HCL IL), the wholly owned subsidiary of the Company, stands merged with the Company.
 - The standalone and consolidated financial results of the Company for the quarter ended June 30, 2014, quarter ended March 31, 2014, and year ended June 30, 2014 have been prepared after considering the accounting treatment specified under the Scheme.
 - In accordance with the Scheme, the Company continued to carry on the business and activities in relation to the Transferred Undertakings on account of and in trust for the respective Transferee Companies from January 1, 2013 (the "Appointed date") till November 1, 2013 (the "Effective date"). Subsequent to the effective date, the Company is in the process of entering into novation agreements with the relevant third parties, including customers, vendors, employees, and other stakeholders. The standalone results above, do not include results arising from novation agreements entered into by the Company subsequent to the effective date. The Company on trust and benefit of HCL Infosystems Limited pending entering into novation agreements with the respective parties.
 - As per the Scheme of arrangement referred to above, investment in HCL Infosystems Ltd was recorded at their fair value as determined by an independent valuer as on December 31, 2012. A provision of Rs 21,000 lakhs has been made in standalone financial results for diminution in the value of such investment as on 30th June, 2014, which has been shown as an exceptional item in the standalone results. This provision has resulted into impairment of goodwill amounting to Rs 800 lakhs in consolidated results which has been shown as an exceptional item in the consolidated results. However, provision for diminution in the value of investment in HCL Infosystems Limited amounting to Rs 20,200 Lakhs does not have any impact on the consolidated financial statements as the above mentioned diminution is due to net loss incurred by HCL Infosystems Limited which is already included in the consolidated results. This provision for diminution/impairment of Goodwill is a non cash charge and therefore does not have any impact on cash flow of the Company.

4. Exceptional items include :

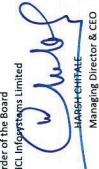
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product line	1,350	-	-	462
c. Write back of provisions	3,587	438	968	3,587
d. Other Income / Expense / Cost	(145)	(638)	20,032	(1,137)
Total	5,092	(199)	21,968	2,852

5. The standalone financial results of quarter/year ended June 30, 2013 include the following revenue and profit/(loss) before tax of the Transferred Undertaking and therefore are not comparable with those of the quarter/year ended June 30, 2014.

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	Year ended	Three months ended	Year ended	Three months ended
	30.06.2013	30.06.2013	30.06.2013	30.06.2013
Services	14,300	55,343	-	-
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Profit Before Tax*	4,329	9,083	-	-
Revenue	681	(354)	-	-
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Profit / (Loss) Before Tax*	43,232	187,101	-	-
Revenue	16,989	(12,738)	-	-
Income and common Corporate Cost	17,024	(13,916)	-	-
Profit / (Loss) Before Tax*	17,024	(13,916)	-	-

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- Pursuant to notification u/s 21(1)(c) of the Companies Act, 1956 issued by the Ministry of Corporate Affairs on December 29, 2011, the Company has opted to accumulate the exchange difference arising on translation of foreign currency items having a term of 12 months or more and amortise such exchange difference over the period of the item.
- By way of this note, the Company has disclosed the details of the exchange difference arising on translation of foreign currency items having a term of 12 months or more and amortise such exchange difference over the period of the item.
- Consolidated Results include financial results of HCL Infosystems Limited (the parent company), its seven subsidiaries and their seven step down subsidiaries and one joint venture company.
- The amounts for the quarter ended June 30, 2014 represent difference between the amounts as per the annual audited accounts and the year to date results up to March 31, 2014 which have been subjected to limited review.
- Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.

By order of the Board
for HCL Infosystems Limited

Managing Director & CEO

Place : Noida
Date : August 28, 2014