

BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

September 30, 2015

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
5th Floor, Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051.

Dear Sir,

Sub: Intimation of allotment of 8,45,825 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 30th September 2015 has allotted 8,45,825 equity shares of Rs. 5/- each, pursuant to exercise of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2007	1,67,328 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	3,83,017 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	1,51,750 equity shares
ESOP Scheme Series 2007/32 (4 th Tranche)	6,520 equity shares
ESOP Scheme Series 2007/34 (3 rd Tranche)	84,284 equity shares
ESOP Scheme Series 2007/40 (2 nd Tranche)	52,926 equity shares

Kindly take the above on record.

Yours faithfully,

Kotak Mahindra Bank Limited**Dipak Gupta**
Joint Managing Director**Kotak Mahindra Bank Limited**

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