Date: 8th October, 2025

To, The Manager Corporate Relationship Department BSE Limited 1st Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400001	To, The Company Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001
BSE Security Code: 531279	CSE Scrip Code: 10030166

Subject: Intimation regarding Outcome of the Board Meeting of Trishakti Industries Limited ("Trishakti") held on 8th October, 2025 for allotment of 1,46,000 Equity Shares and 16,18,000 Convertible Warrants on Preferential Issue Basis under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. on 8th October, 2025 has considered and approved the following:

1. Allotment of 6,00,000 Convertible Warrants at an Issue Price of Rs. 158.10/- per Convertible Warrant aggregating to Rs. 9,48,60,000/- on preferential basis to the following allottees as mentioned hereunder:

Serial No.	Names of Proposed Allottee	Category	Convertible Warrants to be allotted	Maximum amount to be invested
1.	M/s. Starlight Capital Private Limited	Promoter	2,00,000	3,16,20,000/-
2.	M/s. Starmax Investment Private Limited	Promoter	1,00,000	1,58,10,000/-
3.	Mr. Dhruv Jhanwar	Promoter	1,50,000	2,37,15,000/-
4.	Mr. Pranav Jhanwar	Promoter	1,50,000	2,37,15,000/-
Total			**6,00,000**	**9,48,60,000/-**

* The above allotted warrants carry a right of conversion into 6,00,000 fully paid-up Equity Shares of the Company having Face Value of Rs. 2/- each in aggregate, which may be

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DIN: 005C8879

exercised during the period commencing from the date of allotment of Convertible Warrants until expiry of 18 (eighteen) months from the said date of allotment in accordance with the provisions of Chapter V of the ICDR Regulations, 2018.

The disclosure as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, regarding the issue of securities on a preferential basis is enclosed as **Annexure-I**.

2. Allotment of 1,46,000 Equity Shares having Face Value of Rs. 2/- each at an Issue Price of Rs. 158.10/- per Equity Share (including premium of Rs. 156.10/- per Equity Share) aggregating to Rs. 2,30,82,600/- and 10,18,000 Convertible Warrants at an Issue Price of Rs. 158.10/- per Convertible Warrant aggregating to Rs. 16,09,45,800/- on preferential basis to the following allottees as mentioned hereunder:

Serial No.	Names of Proposed Allottee	Category	Equity Shares to be allotted	Convertible Warrants to be allotted	Maximum amount to be invested
1.	M/s. Sagarmal Ramesh Kumar Private Limited	Promoter	--	4,00,000	6,32,40,000/-
2.	Mr. Gautam Badalia	Public	--	1,80,000	2,84,58,000/-
3.	Ms. Prerna Badalia	Public	1,20,000	--	1,89,72,000/-
4.	M/s. Kred Hospitality LLP	Public	--	2,00,000	3,16,20,000/-
5.	M/s. Fortune Hands Growth Fund Scheme 1	Public	--	2,00,000	3,16,20,000/-
6.	Sandeep Kumar Jain HUF	Public	13,000	19,000	50,59,200/-
7.	Kaushik Kumar Sarawgi	Public	13,000	19,000	50,59,200/-
Total			**1,46,000**	**10,18,000**	**18,40,28,400/-**

* The above allotted warrants carry a right of conversion into 10,18,000 fully paid-up Equity Shares of the Company having Face Value of Rs. 2/- each in aggregate, which may be exercised during the period commencing from the date of allotment of Convertible Warrants until expiry of 18 (eighteen) months from the said date of allotment in accordance with the provisions of Chapter V of the ICDR Regulations, 2018.

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Director (DIN: 00568879)

The disclosure as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, regarding the issue of securities on a preferential basis is enclosed as **Annexure-II**.

The Allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations/guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Share issued and allotted will be listed on the Stock Exchanges.

The Equity Shares (including Equity Shares to be allotted pursuant to conversion of Convertible Warrants) allotted on preferential basis shall rank pari passu with the existing Equity Shares of the Company.

The Company has received in-principal approval from BSE Limited for issue of the aforesaid Equity Shares and Convertible Warrants on Preferential basis on 7th October, 2025. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations.

Consequent to the above allotment, the Issued, Subscribed and Paid-up Share Capital of the Company stands increased from Rs. 3,26,61,100/- divided into 1,63,30,550 Equity Shares of Face Value of Rs. 2/- each to Rs. 3,61,89,100/- divided into 1,80,94,550 Equity Shares of Face Value of Rs. 2/- each.

* The above post preferential issue share capital has been calculated assuming the conversion of all the convertible warrants allotted).

The meeting of the Board of Directors of the Company commenced at 6 P.M. and concluded at 6:20 P.M.

Kindly acknowledge and take the same on records.

Thanking You,

Yours Faithfully,

For **Trishakti Industries Limited**

TRISHAKTI INDUSTRIES LIMITED KOLKATA

Suresh Jhanwar
Managing Director
DIN: 00568879

Annexure-I

Particulars	**Details**
Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	6,00,000 Convertible Warrants
Additional Details Applicable for Preferential Issue:	
Names of the investors	1. M/s. Starlight Capital Private Limited 2. M/s. Starmax Investment Private Limited 3. Mr. Dhruv Jhanwar 4. Mr. Pranav Jhanwar
Issue Price	Rs. 158.10/-
Number of Investors	4

TRISHAKTI INDUSTRIES LIMITED

S. J.

Director

(DIN: 00568879)

Annexure-II

Particulars	**Details**
Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares and Convertible Warrants
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	1,46,000 Equity Shares and 10,18,000 Convertible Warrants
Additional Details Applicable for Preferential Issue:	
Names of the investors to whom Equity Shares are issued	1. Ms. Prerna Badalia 2. Sandeep Kumar Jain HUF 3. Kaushik Kumar Sarawgi
Names of the investors to whom Convertible Warrants are issued	1. M/s. Sagarmal Ramesh Kumar Private Limited 2. Mr. Gautam Badalia 3. M/s. Kred Hospitality LLP 4. M/s. Fortune Hands Growth Fund Scheme 1 5. Sandeep Kumar Jain HUF 6. Kaushik Kumar Sarawgi
Issue Price for Equity Shares	Rs. 158.10/- (including premium of Rs. 156.10/-)
Issue Price for Convertible Warrants	Rs. 158.10/-
Number of Investors to whom Equity Shares are issued	3
Number of Investors to whom Convertible Warrants are issued	6

TRISHAKTI INDUSTRIES LIMITED

S. J.

Suresh Jhanwar

Digitally signed by Suresh Jhanwar
Date: 2025.10.08 18:22:49 +05'30'

Director

(DIN: 00568879)